

FAREHAM DEVELOPMENT SITES AND POLICIES PLAN

AND

THE WELBORNE PLAN

GUIDANCE NOTE FROM THE INSPECTOR

AUGUST 2014

Introduction

This Guidance Note relates to both the **Fareham Development Sites and Policies Plan** and **The Welborne Plan**. Although the Hearing Sessions for each Plan will be independent and held at different times, the processes and procedures will be similar and therefore in the interests of efficiency this single Guidance Note has been prepared to cover both plans.

The hearing sessions in relation to the Examination into **The Welborne Plan** (WP) will open on Wednesday 15th October 2014 at 10.00am in the Civic Offices, Civic Way, Fareham PO16 7AZ.

The hearing sessions in relation to the Examination into **Fareham Development Sites and Policies Plan** (DSPP) will open on Tuesday 11th November 2014 at 10.00am in the Civic Offices, as above.

In this regard, I have prepared a schedule of **Issues and Questions** for each plan. Local Plan Part 3: The Welborne Plan Issues and Questions are published and have been circulated. Fareham Development Sites and Policies Plan Issues and Questions will be issued by 26th September 2014.

The Inspector's Role

1. It is sometimes necessary for a Pre Hearing Meeting (PHM) to be held at which I would explain the purpose of the Examination; the procedures to be followed; the format of further Statements to be submitted; the timetable; and other administrative matters. However, in the interests of efficiency I have decided not to hold a PHM but to provide advice and information through this written note.
2. My task is **to consider the soundness of the plans** based on the soundness criteria set out in paragraph 182 of the National Planning Policy Framework (the NPPF) published in March 2012. The relevant soundness criteria are whether the WP and the DSPP are:
 - 1) *positively prepared* (based on a strategy that seeks to meet objectively assessed development and infrastructure requirements, including unmet requirements from neighbouring authorities where it is reasonable to do so and consistent with achieving sustainable development);
 - 2) *justified* (the most appropriate strategy when considered against the reasonable alternatives, based on proportionate evidence);

3) *effective* (deliverable over its period and based on effective joint working on cross-boundary strategic priorities); and

4) *consistent with national policy* (enabling the delivery of sustainable development in accordance with the policies in the Framework).

3. I will consider whether the legal requirements have been met. Appendix A contains a list of useful publications and web sites for advice.
4. I shall aim to work collaboratively with the Council and the Examination participants in a proactive, pragmatic and solution-orientated manner. I cannot recommend as 'main modifications' changes that are merely 'improvements' to a plan which do not affect the soundness of it. The Council is free to make minor changes because they do not affect the soundness of the plans. Nevertheless I shall consider whether any minor changes proposed by the Council are in fact 'main modifications' that must be published for consultation and be referred to in my report.
5. Following the close of the hearings (and any consultation on Main Modifications if required), I shall prepare reports for the Council with my conclusions and recommendations. If possible I shall provide an indication of the expected date for completion of my reports at the last relevant hearing session. **The reports will deal with broad issues and not with each individual representation.** I can only make a recommendation that Main Modifications should be made to the submitted Plan (to enable the document to become sound) if the Council requests me to do so in accordance with s20(7C) of the Planning and Compulsory Purchase Act 2004 as amended. Whether that request should be made is something to be discussed during the final hearing session and the Council is urged not to make the request until after that discussion has taken place.
6. If Main Modifications are to be recommended by me, I will need to be satisfied that they have been subject to both appropriate consultation and, if necessary, Sustainability Appraisal.

The Programme Officer

7. The Programme Officer (the PO) for the Examinations is Claire Jones-Hughes. She is not a Council employee and works under my direction. Mrs Jones-Hughes can be contacted on 01273 381518 (Mob 07737 786425) or by e-mail at bankssolutionsuk@gmail.com
8. The main tasks of the PO are to act as a channel of communication between myself and all parties; to liaise with all parties to ensure the smooth running of the Examination; to ensure that all documents received are recorded and distributed; and to keep the Examination Library. Copies of the Examination documents are mainly on the Council's web site (see below). Anyone interested in viewing any of the documents should contact Mrs Jones-Hughes beforehand to arrange an appointment.
9. During the Examinations the PO will be able to tell you how closely the hearing sessions are following the circulated programme. Alternatively, you will be able to view a regularly-updated programme on the web site:
 - i. Development Sites and Policies Examination Page:
http://www.fareham.gov.uk/planning/local_plan/submissiondspplan.aspx
 - ii. The Welborne Plan Examination Page:
http://www.fareham.gov.uk/planning/new_community/welbornesubmission.aspx
10. Any participant who has a disability that could affect their contribution to the Examination should contact the PO as soon as possible so that any necessary assistance can be provided. Any

other procedural questions or other matters that you wish to raise with me prior to the hearings should be made through the PO.

The Council's Team

11. The potential members of the Council's team are listed in appendix C.

Number of representations

12. 607 representations were received on the s5submission DSPP from 526 respondents and 970 representations were received on the submission WP from 637 respondents. I have full copies of all representations made during the consultation periods and they will be taken into account by me in the examination of the Plans but only insofar as they relate to my consideration of soundness.

Progressing your Representations

13. The starting point for the Examinations is that the Council has submitted what it considers to be two sound plans. Those seeking changes should demonstrate why the submitted Plan is unsound by reference to one or more of the soundness criteria set out in paragraph 2 above.
14. Respondents may either wish their views to be dealt with in written form (in which case they need take no further action) or they may have requested to come and discuss them orally at a hearing session. **Both methods will carry the same weight and I shall have equal regard to views put at a hearing or in writing. Attendance at a hearing session will only be useful and helpful to me if you wish and need to participate in a discussion. There is normally no opportunity for participants to read out previously prepared statements.** Only those parties who have asked to attend and are seeking specific changes to the relevant submitted Plan are entitled to participate at the hearing sessions.
15. The hearing sessions will discuss the issues and questions that I have raised. If you consider that there are important matters that have not been identified for discussion please let the PO know within a week of receiving this Guidance Note. Contributions at the hearing sessions should bear directly on the Issues scheduled for discussion and must show clearly both how the Plan is unsound and spell out the changes necessary to make it sound.
16. I stress the need for all sides to work together during the Examination process on changes that could be made to the submitted Plan, whilst avoiding producing so many alterations that they together might render the Plan unsound.

The Hearing Sessions

17. A number of different topics will be discussed at the hearings and an Agenda for each session will be circulated beforehand. Each topic or Issue will be the subject of a separate session. The format will provide a relaxed and informal setting for a discussion led by me.
18. The hearings will concentrate on my Issues and Questions for Discussion. If necessary, you may submit supplementary information (restricted in scope to the subject matter of your original related representation) in advance of the hearings – see paragraphs 29-31 below. However, I would normally expect your case to be covered in the representation that you have already made – indeed it is these and my own reading of the Plans that has led to the framing of the Issues and Questions in the first place. I have a copy of all the representations made. **There will be no need to repeat those representations at the hearings.**

19. I will draw those present into the discussion in such a way as to enable me to gain the information necessary to come to a firm conclusion on the matters before me. All statements should have been read beforehand by all participants and I will proceed on the assumption that they have been; there will therefore be no formal presentation of evidence. There will be an opportunity within the discussion to ask questions of the other participants. The Programme Officer will provide name boards for each participant, which should be up-ended to indicate a wish to speak. In that way I can invite contributions without overlooking anyone with a point to make. **No more evidence can be submitted once the hearing session has closed unless I expressly invite it. Any that is submitted will almost certainly be returned by the PO.**
20. The hearings will be inquisitorial rather than adversarial. I shall endeavour to progress them in an effective and efficient manner. As part of that process, it is my aim to minimise the amount of material necessary to come to informed conclusions on the issues of soundness. In that way I will conduct a short, focussed series of hearings and, in turn, produce short focussed reports. **In order to run efficient sessions I will not permit repetition of points at hearings or accept new evidence unless it has been agreed in advance.**
21. Participants may bring professional representatives with them but there is no need for participants to bring advocates/legal representatives but, if they do, they may take part as a member of the team, rather than as a traditional advocate, and there will be no formal presentation of evidence/cross-examination. Supporters of either Plan would not normally be expected to participate in the hearing sessions. Participants will be grouped together according to the issues being considered. **If several interested parties have the same viewpoint they should appoint one or two spokespersons** to represent them at a hearing session. Generally only one seat will be available at the table for each respondent.

The Hearing Programme

22. A draft timetable for the hearings, putting dates and times to the Issues and Questions for Discussion, accompanies this Guidance Note. If you have any queries, please raise them with the PO as soon as possible.
23. Should changes be required to the Programme it will be updated on the Council's web site (see para 9 for details). The PO will also be able to provide information on any changes. However, it will be for individual participants to check on the progress of the hearings, either on the web site or with the PO, and to ensure that they are present at the right time.
24. Hearing sessions will start at 10.00am and 2.00pm each day. No new session will begin before its stated start time but a later start may be unavoidable if a previous session has overrun. A short break will be taken mid-morning and mid-afternoon. Lunch will be taken at around 1.00pm.
25. Following the completion of the hearing sessions and if necessary the consultation on Main Modifications, I will prepare two reports to the Council with my conclusions on legal compliance and soundness for each Plan.

The Evidence Base and Examination Library

26. The Council has prepared an evidence base list that will be available in the Examination Library. Most of the documents in the library will also be available on the Council's web site, which will be regularly updated. Accordingly, parties should not attach extracts of these documents to their Statements as they are already Examination documents. However, where reference is made to an Examination document the reference number should be given as should the section or paragraph where the point referred to can be found. This will allow other participants to see for themselves the context in which the point is made.

Statements of Common Ground

27. Statements of Common Ground (SCG) are invited where these would be helpful in identifying points in dispute or not in dispute thereby assisting the hearings to concentrate on the key issues that truly need public discussion. They could for example include agreed wording of a suggested change to a policy criterion, agreed factual information or areas or points of disagreement.
28. **Work on such statements should commence now with the aim of completing them in time to feed into the relevant hearing Statement.** However, as a last resort, agreed SCG will still be accepted if submitted at least 2 weeks before the relevant hearing session.

Statements

For the Welborne Plan

29. All Statements, for both hearing and written representation matters, should be received by the PO by midday on **Friday 26th September**. This deadline relates to the receipt of both paper copies and electronic copies.

For the Development Sites and Policies Plan

30. All Statements, for both hearing and written representation matters, should be received by the PO by midday on **Friday 24th October**. This deadline relates to the receipt of both paper copies and electronic copies.
31. The Statements should only address my Issues and Questions. Some of my questions purely seek to clarify what are the Council's intentions and so replies can be very short. The Council's Statements may also include responses to the matters in the original representations and should refer to any Council proposals for minor changes to the text or plans. Statements will be placed on the Examination web site. If your Statement refers to specific sites which are not identified in the Plan, **please attach a map showing the location**.

Form of Statements

32. Appendix B of this document sets out the requirements for the presentation of all Statements. Its provisions should be thoroughly read and implemented. Statements that do not comply with these requirements will be returned. Please note the 3,000 word limit.
33. **In the Statements from respondents it would be very helpful for me to have a brief concluding section stating:**
 - What part of the Plan is unsound.
 - Which soundness criterion it fails.
 - Why it fails (point to the key parts of your original representations).
 - How the Plan can be made sound.
 - The precise change and/or wording that you are seeking.

From the Council I require answers to all the matters and issues that I have raised. The Council's response should take the form of a version of my Issues and Questions papers with answers following the related questions. **The word limit will not be strictly applied to the Council's Statements as it is important that full answers are given.**

Suggested Minor Amendments

34. I expect that the Council will suggest further minor changes as a result of the discussions that we will have. The Schedules of Proposed Minor Amendments will be evolving documents and updated regularly. These changes can be taken forward by the Council on adoption and need not form part of the Examination.

Site visits

35. I shall visit relevant sites and areas referred to in the representations before, during or after the hearings. I shall normally carry out site visits on my own.

Finally ...

36. I would like to emphasise:
- that I shall have equal regard to views put orally or in writing;
 - the need for succinctness, respecting the 3,000 word limit on any further submissions (with short appendices if necessary) - as set out in Appendix B;
 - that you must meet the target date for the submission of Statements; and
 - that your Statement should focus on my Issues and Questions document and the NPPF soundness criteria.

If there are any questions arising from this note they should be passed to me by way of the Programme Officer.

David Hogger

Inspector

Appendix A - List of relevant legislation and guidance

A. Legislation

These documents can be searched for and found on: <http://www.legislation.gov.uk/>

- Planning and Compulsory Purchase Act 2004
- The Town and Country Planning (Local Planning) (England) Regulations 2012
- The Localism Act 2011

B. Government Policy and Guidance

These can be found by using the search facility on: <http://www.communities.gov.uk/>

- National Planning Policy Framework (NPPF)
- Planning Practice Guidance

C. Plan Making

The Planning Advisory Service web-site www.pas.gov.uk includes a number of documents relevant to plan making including The Principles of Plan-Making and Successful Plan-Making – Advice for Practitioners.

D. Guidance from the Planning Inspectorate

- Examining Local Plans Procedural Practice, December 2013

See: <http://www.planningportal.gov.uk/planning/planningsystem/localplans>

E. Examination and Evidence Base Documents

The Examination web site can be found at:

Fareham Development Sites and Policies:

http://www.fareham.gov.uk/planning/local_plan/submissiondspplan.aspx

Welborne: http://www.fareham.gov.uk/planning/new_community/welbornesubmission.aspx

Many of the above documents and most of the evidence base documents are available on-line on the Council's web site.

Appendix B - Format for Statements

- A. Please send, where possible, e-mailed electronic versions of all Statements and Appendices to the PO (in Word or PDF format) for the Examination web site as well as the paper copies as detailed below. Please include the name of the Representor, the respondent reference number and the hearing matter number, in the filename.
- B. I emphasise the need for succinct submissions with the avoidance of unnecessary detail and repetition of the original representation.
- C. It is the quality of the reasoning that carries weight not the bulk of the documents. There is no need for verbatim quotations from the LP or other sources of policy guidance. It is vital that the fundamental elements are set out clearly and succinctly – the hearing session is not the place for surprise contributions!
- D. None of the statements should be longer than **3,000 words**. For the avoidance of doubt, this limit applies to the statement for the Issue as a whole, not for the individual Questions within an Issue. Any submissions longer than this will be returned by the PO for editing. Statements should be prepared on A4 paper, printed on both sides, and **not bound** but just stapled and hole punched. Any photographs should be submitted in A4 format and should be annotated (back or front).
- E. Supporting material in the form of appendices to statements should be limited to that which is essential and should not contain extracts from any publication that is already before the Examination, such as evidence base documents and nationally available Government guidance – a paragraph or page reference will suffice. Any appendices should have a contents page and be paginated throughout. Whilst the word limit does not include text in appendices, the aim of succinctness should be respected. Anyone submitting appendices should indicate in their statement which parts they are especially relying upon.
- F. Those submitting statements (or further written representations) should submit **three hard copies** to the PO (for the Inspector, Council, and PO).
- G. All statements should be clearly marked to indicate the name of the representor, the respondent reference, the hearing session to which the statement is directed and the question that is addressed.
- H. All participants should adhere to the timetable for submitting statements. Late submissions and additional material **are unlikely to be accepted** on the day of the relevant hearing session since this can cause disruption and result in unfairness and the adjournment of the hearing. If material is not received by the deadlines stated below, the PO will assume that you are relying on your original representation:
- Statements of Common Ground: in time to feed into Statements or (as a last resort) at least **2 weeks** before the relevant programmed hearing, if agreed.
 - All Statements: **Welborne Plan by midday on Friday 26th September.**
Development Sites and Policies Plan by midday on Friday 24th October.
 - It is stressed that these deadlines refer to the receipt of both electronic *and* paper copies of statements. It is not sufficient to send an electronic copy by the deadline to be followed by paper copies at a later time.
 - All paper copies of statements should be addressed to the Programme Officer at the following address:

Claire Jones- Hughes, Programme Officer, c/o Banks Solutions, 6, Brading Road, Brighton BN2 3PD

Appendix C - Potential Council Participants

Name	Specialism
Richard Jolley	General
Claire Burnett	General
Toby Ayling	General
Adam Collier	General
Nigel Green	General
Peter Home	General
Simon Jenkins	Viability & Housing
Justin Carty	Viability
George Richards	Viability
Mark Chevis	General
Joe Maphosa	General
Jennie Reynolds	General
Nicholas Pincombe	Sustainability Appraisal and Habitats Regulations Assessment
Dominic Lyster	Urban Design & Town Centre redevelopment opportunities
Tony Mundy	Economic Development
Robert Burton	Strategic Transport
Dave McMahon	Site Specific Transport
Mike Franklin	Conservation & Heritage Assets
Ed Till	Strategic Housing
Sarah Warriss-Simmons	Ecology
Megan Owen	Ecology
James Addicott	Flooding and Coastal Change Management Areas
Jenna Turner	General
Rachael Hebden	General
Valerie Conway	Chartered Surveyor
David Kerfoot	Legal
Chris Cobbold	Employment