

**Fareham Borough Council Local Plan Examination**  
**Council's Response to Inspector's Matters and Issues**

**Matter 13 Implementation and Monitoring**

Policy	How will these policies be monitored?
<b>Development Strategy</b>	
DS1- Development in the Countryside	<ul style="list-style-type: none"> <li>• Number of additional dwellings/commercial floor space/infrastructure schemes permitted in the countryside (land outside urban area boundary) as recorded on weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for granting or refusal contrary to policy recorded in decision reports.</li> </ul>
DS2 – Development in the Strategic Gaps	<ul style="list-style-type: none"> <li>• Number of additional dwellings/commercial floor space/infrastructure schemes refused on strategic gap grounds as recorded on weekly lists.</li> <li>• Annual monitoring of overall size (area) of strategic gaps to monitor losses of area over time from mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy (strategic gap) from decision reports.</li> </ul>
DS3 - Landscape	<ul style="list-style-type: none"> <li>• Number of permissions granted in ASLQs using weekly lists and mapping database (to cross reference location criteria).</li> <li>• Number of permissions granted for 10 or more accompanied by a landscape mitigation strategy or landscape assessment taken from weekly lists and decision reports.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
<b>Housing Need &amp; Supply</b>	
H1: Housing Provision	<ul style="list-style-type: none"> <li>• Number of permissions granted as taken from weekly list and monthly permissions data from Hampshire County Council land supply.</li> <li>• Quarterly and annual commencement and completions data taken from quarterly site visits and Hampshire County Council land supply completions data.</li> </ul>
<b>Housing Policies</b>	
HP1: New Residential Development in the Countryside	<ul style="list-style-type: none"> <li>• Number of additional dwellings granted within the countryside taken from weekly lists using mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy as taken from decision reports.</li> </ul>
HP2: New Small-scale Development Outside Defined Urban Areas	<ul style="list-style-type: none"> <li>• Number of small (less than 5 dwellings) permissions outside defined urban areas taken from weekly list and mapping database (to cross reference location criteria).</li> </ul>

	<ul style="list-style-type: none"> <li>• Reasons for refusal departure from policy as taken from decision reports.</li> </ul>
HP3: Change of Use to Garden Land	<ul style="list-style-type: none"> <li>• Number of permissions that relate to garden land outside of urban area boundaries taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for refusal taken from decision reports.</li> </ul>
HP4: Five-year Housing Land Supply	<ul style="list-style-type: none"> <li>• Number of all new permissions taken from weekly lists.</li> <li>• Monthly review of all applications granted and any changing circumstances such as reserved matters, conditions taken from weekly lists and case officer liaison.</li> <li>• Quarterly recording of building completions taken from site visits and Hampshire County Council land supply data.</li> <li>• Delivery timescales as submitted through site proformas requested from developers.</li> </ul>
HP5: Provision of Affordable Housing	<ul style="list-style-type: none"> <li>• Number of permissions for affordable housing taken from weekly lists.</li> <li>• Number of affordable housing completions taken from site visit completion data.</li> <li>• Financial contributions taken towards offsite provision through Section 106 monitoring.</li> <li>• Tenure split of affordable provision taken from Section 106 agreements and reasons for variation from policy.</li> </ul>
HP6: Exception Sites	<ul style="list-style-type: none"> <li>• Number of exception sites (as defined in NPPF) permitted within the countryside taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Overall number of affordable housings provided through exception sites taken from completion data, Council's housing team and registered providers.</li> </ul>
HP7: Adaptable and Accessible Dwellings	<ul style="list-style-type: none"> <li>• Proportion of dwellings on permissions meeting adaptable and accessible requirements taken from decision reports and section 106 agreements.</li> <li>• Reason for departure from policy (such as viability) taken from decision reports.</li> </ul>
HP8: Older Persons' and Specialist Housing Provision	<ul style="list-style-type: none"> <li>• Number of permissions for C2 use within urban areas taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for refusal taken from decision reports.</li> <li>• Number of permissions for C2 use outside of urban areas with reasons for granting taken from weekly lists with mapping database and decision reports.</li> </ul>
HP9: Self and Custom Build Homes	<ul style="list-style-type: none"> <li>• Number of self-build/custom build plots permitted taken from weekly lists and decision reports.</li> <li>• Number of people entered on the Custom Self Build Register.</li> </ul>

	<ul style="list-style-type: none"> <li>• Reasons for departure from policy taken (plot %) from decision reports.</li> </ul>
HP10: Ancillary Accommodation	<ul style="list-style-type: none"> <li>• Number of permissions for ancillary accommodation taken from weekly list.</li> </ul>
HP11: Gypsies, Travellers and Traveller Show People	<ul style="list-style-type: none"> <li>• Number of permissions for sites, pitches and plots taken from weekly lists.</li> <li>• Number of losses of sites, pitches or plots</li> <li>• Annual completion of DELTA returns Caravan counts.</li> </ul>
HP12: Development Proposals within Solent Breezes Holiday Park	<ul style="list-style-type: none"> <li>• Number of permissions for new caravans taken from weekly lists.</li> <li>• Number of applications for changing residency conditions and reasons for decisions departing from policy.</li> </ul>
<b>Employment</b>	
E1: Employment Land Provision	<ul style="list-style-type: none"> <li>• Number of permissions for employment use taken from weekly lists.</li> <li>• Total floorspace gains and losses taken from annual site visits and Hampshire County Council land supply data.</li> </ul>
E5: Existing Employment Areas	<ul style="list-style-type: none"> <li>• Number of permissions for employment use taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Total floorspace gains and losses taken from annual site visits and Hampshire County Council land supply data and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken (losses) from decision reports.</li> </ul>
E6: Boatyards	<ul style="list-style-type: none"> <li>• Number of permissions for employment use taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Total floorspace gains and losses taken from annual site visits and Hampshire County Council land supply data and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken (losses) from decision reports.</li> </ul>
E7: Solent Airport	<ul style="list-style-type: none"> <li>• Number of permissions for airport related uses taken from weekly lists.</li> <li>• Reasons for departure from policy taken (permitted non airport uses) from decision reports.</li> </ul>
<b>Retail &amp; Community Facilities</b>	
R1: Retail Hierarchy and Protecting the Vitality and Viability of Centres	<ul style="list-style-type: none"> <li>• Number of permissions for retail uses taken from weekly lists.</li> <li>• Total gains and losses of commercial floorspace taken from annual retail health check, annual site visits and Hampshire County Council land supply data.</li> </ul>
R2: Out-of-Town proposals for Town Centre Uses	<ul style="list-style-type: none"> <li>• Number of permissions for retail uses taken from weekly lists and mapping database (to cross reference location criteria).</li> </ul>

	<ul style="list-style-type: none"> <li>• Reasons for departure from policy taken (permitted contrary to impact assessment) from decision reports.</li> </ul>
R3: Local Shops	<ul style="list-style-type: none"> <li>• Number of permissions for retail uses taken from weekly lists.</li> <li>• Total losses of retail to non-retail uses taken from annual retail health check, annual site visits and Hampshire County Council land supply data.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
R4: Community & leisure facilities	<ul style="list-style-type: none"> <li>• Number of permissions for community and leisure uses taken from weekly lists.</li> <li>• Total losses of community and leisure uses taken from weekly lists, annual site visits and Hampshire County Council land supply data.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
<b>Climate Change</b>	
CC1: Climate change	This policy will be monitored through the constituent elements covered by other policies.
CC2: Managing flood risk and sustainable drainage systems	<ul style="list-style-type: none"> <li>• Number of permissions in flood zones taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports.</li> <li>• Number of permissions approved contrary to EA advice.</li> </ul>
CC3: Coastal Change Management Areas	<ul style="list-style-type: none"> <li>• Number of permissions in Coastal Change Management Areas taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
CC4: Renewable and Low Carbon Energy	<ul style="list-style-type: none"> <li>• Number of permissions for renewable and low carbon energy schemes taken from weekly lists.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
<b>Natural Environmental</b>	
NE1: Protection of Biodiversity, Nature Conservation and the Local Ecological Network	<ul style="list-style-type: none"> <li>• Number of permissions affecting protected sites taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy (harmful impact) taken from decision reports.</li> <li>• Numbers, size (area) of protected sites taken annually from Hampshire Biodiversity Information Centre (HBIC) annual monitoring.</li> <li>• All losses of protected sites taken from HBIC monitoring.</li> </ul>
NE2: Biodiversity Net Gain	<ul style="list-style-type: none"> <li>• Total site areas and types (gains) provided for net gain purposes taken from decision reports and section 106.</li> <li>• Percentage of net gain by permission taken from decision reports and section 106.</li> </ul>

	<ul style="list-style-type: none"> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE3: Recreational Disturbance on the Solent Special Protection Areas (SPAs)	<ul style="list-style-type: none"> <li>• Number of permissions within the 5.6km of SPA requiring mitigation taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Payments towards Bird Aware Solent for recreational disturbance taken from section 106 and 111 reporting.</li> <li>• Spend on mitigation projects secured through contribution process.</li> </ul>
NE4: Water Quality Effects on the Special Protection Areas (SPAs), Special Areas of Conservation (SACs) and Ramsar Sites of the Solent.	<ul style="list-style-type: none"> <li>• Number of permissions requiring mitigation as evidenced through nutrient budget taken from decision reports and Development Management Database.</li> <li>• Mitigation projects and related registered developments taken from Partnership for South Hampshire Strategic Environment Planning Officer.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE5: Solent Wader and Brent Goose Sites	<ul style="list-style-type: none"> <li>• Number of permissions impacting Solent Wader and Brent Goose Sites taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Changes in condition (core, primary etc.) of sites taken from steering group annual records.</li> <li>• Off-site contributions and mitigation schemes taken from section 106 reporting.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE6: Trees, Woodlands and Hedgerows	<ul style="list-style-type: none"> <li>• Number of permissions impacting protected trees taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Numbers of TPOs and any losses as recorded by the Council's Tree team.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE7: New Moorings	<ul style="list-style-type: none"> <li>• Number of permissions within mooring restriction area taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE8: Air Quality	<ul style="list-style-type: none"> <li>• Number of Electric Vehicle charging points per dwelling taken from decision reports.</li> <li>• Number of permissions within Air Quality Management Area (AQMA) taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE9: Green Infrastructure	<ul style="list-style-type: none"> <li>• Number of permissions with on-site green infrastructure taken from decision reports.</li> </ul>

	<ul style="list-style-type: none"> <li>• Number of permissions with financial contributions to off-site green infrastructure projects taken from decision reports.</li> <li>• Progress with scheme delivery identified through IDP.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE10: Provision and protection of open space	<ul style="list-style-type: none"> <li>• Number of permissions with on-site open-space taken from decision reports and section 106 monitoring.</li> <li>• Number of permissions with financial contributions to off-site open space projects taken from decision reports and section 106 monitoring.</li> <li>• Total area of open space and gains/losses annually.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
NE11: Local Green Space	<ul style="list-style-type: none"> <li>• Number of applications impacting Local Green Space taken from weekly lists and mapping database (to cross reference location criteria).</li> <li>• Total area of Local Green Space and gains/losses annually.</li> </ul>
<b>Transport &amp; Other Infrastructure</b>	
TIN 1: Sustainable Transport	<ul style="list-style-type: none"> <li>• Total value of S106 and CIL contributions collected towards sustainable transport measures and public transport as taken from Infrastructure Funding Statements and Highway Authority Capital Programme Report.</li> <li>• Section 278 scheme agreements.</li> <li>• Local Cycling and Walking Infrastructure Plan scheme delivery taken from Hampshire County Council Capital Programme Scheme monitoring.</li> </ul>
TIN 2: Highway Safety and Road Network	<ul style="list-style-type: none"> <li>• Total value of S106 and CIL contributions collected towards highway network improvement measures as taken from Infrastructure Funding Statements and Highway Authority Capital Programme Report.</li> <li>• Section 278 scheme agreements.</li> <li>• Local Cycling and Walking Infrastructure Plan scheme delivery taken from Hampshire County Council Capital Programme Scheme monitoring.</li> </ul>
TIN 3: Safeguarded Routes	<ul style="list-style-type: none"> <li>• Delivery of public transport highway schemes at identified locations taken from Infrastructure Funding Statements and Highway Authority Capital Programme Report.</li> </ul>
TIN 4: Infrastructure Delivery	<ul style="list-style-type: none"> <li>• Total value of S106 and CIL contributions collected towards infrastructure identified in Infrastructure Delivery Plan taken from Infrastructure Funding Statement.</li> </ul>
<b>Design</b>	
D1: High Quality Design and Placemaking	<ul style="list-style-type: none"> <li>• Number of applications where design constitutes a reason for refusal taken from weekly lists and decision reports.</li> </ul>

	<ul style="list-style-type: none"> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
D2: Ensuring Good Environmental Conditions	<ul style="list-style-type: none"> <li>• Number of applications where environmental conditions constitute a reason for refusal taken from weekly lists and decision reports.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
D3: Coordination of Development and Piecemeal Proposals	<ul style="list-style-type: none"> <li>• Number of permissions that are part of wider development allocations where wider considerations relating to neighbouring parcels are considered and included taken from weekly list and decision reports.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
D4: Water Quality and Resources	<ul style="list-style-type: none"> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
D5: Internal Space Standards	<ul style="list-style-type: none"> <li>• Size of internal dimensions taken from weekly lists and planning application details.</li> <li>• Reasons for departure from policy taken from decision reports.</li> </ul>
<b>Historic Environment</b>	
HE1: Historic Environment and Heritage Assets	<ul style="list-style-type: none"> <li>• Number of permissions impacting on historic environment and heritage assets taken from weekly lists, the Historic Environment Record (Hampshire County Council) and mapping database (to cross reference location criteria).</li> </ul>
HE2: Conservation Areas	<ul style="list-style-type: none"> <li>• Number of permissions impacting on conservation areas taken from weekly lists, the Historic Environment Record (Hampshire County Council) and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports as identified by Conservation officer.</li> </ul>
HE3: Designated Heritage Assets and/or their settings	<ul style="list-style-type: none"> <li>• Number of permissions impacting on designated Heritage assets and/or their settings taken from weekly lists, the Historic Environment Record (Hampshire County Council) and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports as identified by Conservation officer.</li> </ul>
HE4: Archaeology	<ul style="list-style-type: none"> <li>• Number of permissions impacting on archaeological assets identified by Hampshire County Council Archaeology taken from weekly lists, consultation responses and mapping database (to cross reference location criteria).</li> <li>• Reasons for departure from policy taken from decision reports as identified by Conservation officer.</li> </ul>
HE5: Locally Listed Buildings and Non-Designated Heritage Assets	<ul style="list-style-type: none"> <li>• Number of permissions impacting on Locally Listed Buildings and non-designated Heritage Assets taken from weekly lists and mapping database (to cross reference location criteria).</li> </ul>

	<ul style="list-style-type: none"><li>• Reasons for departure from policy taken from decision reports as identified by Conservation officer.</li></ul>
HE6: Heritage at Risk	<ul style="list-style-type: none"><li>• Number of permissions impacting on Heritage at Risk taken from weekly lists, Heritage at Risk Register, the Historic Environment Record (Hampshire County Council) and mapping database (to cross reference location criteria).</li><li>• Reasons for departure from policy taken from decision reports as identified by Conservation officer.</li></ul>