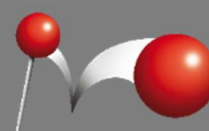


**PROVISION OF AN INDOOR
FACILITIES NEEDS
ASSESSMENT**

FINAL REPORT

SEPTEMBER 2020



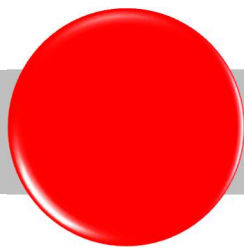
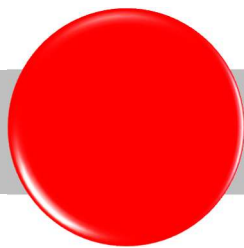
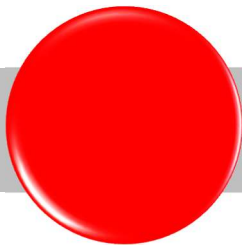


TABLE OF CONTENTS

1. EXECUTIVE SUMMARY	1
AIMS	1
SUMMARY OF FACILITY PRIORITIES IN FAREHAM	2
SPORTS HALLS	4
SWIMMING POOLS	4
HEALTH AND FITNESS	5
RECOMMENDATIONS	6
2. STAGE A – INTRODUCTION AND SCOPE	9
INTRODUCTION	9
PURPOSE AND OBJECTIVES IN DEVELOPING A SPORTS FACILITIES STUDY	10
STRATEGY STRUCTURE	11
SPORTS AND GEOGRAPHICAL SCOPE	12
PROPORTIONATE APPROACH	13
ACTION PLANS FOR UNDERUSED OR “SURPLUS” FACILITIES	13
PROJECT MANAGEMENT	13
3. STRATEGIC POLICY AND CONTEXT	14
INTRODUCTION	14
NATIONAL LEVEL	14
NATIONAL PLANNING POLICY FRAMEWORK (NPPF)	14
A NEW STRATEGY FOR SPORT – DEPARTMENT FOR CULTURE, MEDIA AND SPORT	15
SPORT ENGLAND STRATEGY 2016- 2021 ‘TOWARDS AN ACTIVE NATION’	16
LOCAL LEVEL	17
FUTURE DEVELOPMENT IN THE BOROUGH	17
POPULATION PROFILES AND PROJECTIONS.	18
POPULATION PROFILE – DEPRIVATION	21
HEALTH PROFILE	24
SUMMARY OF KEY DEMOGRAPHIC FACTORS AND THEIR IMPLICATIONS	24
PHYSICAL ACTIVITY AND PARTICIPATION	25
THE INTRINSIC VALUE OF PARTICIPATION	25
CURRENT PARTICIPATION RATES	26
SPORTS ACTIVITY	26
MARKET SEGMENTATION	27
THE ECONOMIC VALUE OF SPORT	29
4. STAGE B - EXISTING FACILITY PROVISION	30
INTRODUCTION	30
SUPPLY OF FORMAL SPORT AND RECREATIONAL FACILITIES IN FAREHAM	30
CATCHMENT AREAS	31
PUBLIC TRANSPORT	31
STAGE B (ANOG) - ASSESSMENT OF EXISTING SPORTS FACILITY PROVISION IN FAREHAM	31
OPERATIONAL MANAGEMENT OF FAREHAM BOROUGH COUNCIL FACILITIES	33
QUALITY AUDITS	33
ASSESSMENT OF INDIVIDUAL FACILITY TYPES	33
SPORTS HALLS	33
QUANTITY- SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM	34
QUALITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM	47
ACCESSIBILITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM	49
AVAILABILITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM	51
EDUCATION FACILITIES	51



SWIMMING POOLS	52
QUANTITY- SWIMMING POOLS IN FAREHAM	52
QUALITY- SWIMMING POOLS IN FAREHAM	58
ACCESSIBILITY- SWIMMING POOLS IN FAREHAM	59
AVAILABILITY – SWIMMING POOLS IN FAREHAM	61
HEALTH AND FITNESS FACILITIES	61
QUANTITY - HEALTH AND FITNESS SUITES IN FAREHAM	61
QUALITY – HEALTH AND FITNESS FACILITIES IN FAREHAM	67
ACCESSIBILITY- HEALTH AND FITNESS FACILITIES IN FAREHAM	68
AVAILABILITY – HEALTH AND FITNESS FACILITIES IN FAREHAM	70
STUDIOS	70
QUANTITY - STUDIOS IN FAREHAM	70
QUALITY - STUDIOS IN FAREHAM	75
ACCESSIBILITY - STUDIOS IN FAREHAM	75
AVAILABILITY - STUDIOS IN FAREHAM	75
SQUASH	76
QUANTITY - SQUASH COURTS IN FAREHAM	76
QUALITY - SQUASH COURTS IN FAREHAM	79
ACCESSIBILITY - SQUASH COURTS IN FAREHAM	79
AVAILABILITY - SQUASH COURTS IN FAREHAM	80
INDOOR BOWLS	82
QUANTITY - INDOOR BOWLS IN FAREHAM	82
ACCESSIBILITY - INDOOR BOWLS IN FAREHAM	82
QUALITY - INDOOR BOWLS IN FAREHAM	82
INDOOR TENNIS CENTRES	82
GYMNASTICS CENTRES	82
ATHLETICS TRACKS	82
5. STAGE C - SUMMARY FACILITY CONCLUSIONS	83
NEIGHBOURING LOCAL AUTHORITIES	83
SUMMARY CONCLUSIONS - FACILITY TYPES	83
SPORTS HALLS	83
CONSULTATION	83
SCHOOLS	83
NATIONAL GOVERNING BODIES (NGB's)	86
SUMMARY OF SPORTS HALL SPORTS CLUB VIEWS	92
SPORT ENGLAND FACILITY PLANNING MODEL (FPM)	93
SPORTS HALLS	93
FUTURE DEMAND	95
SWIMMING POOLS	97
CONSULTATION	97
SCHOOLS' SURVEY	97
NATIONAL GOVERNING BODIES (NGBS)	97
SUMMARY OF AQUATIC SPORTS CLUB VIEWS	98
SPORT ENGLAND FACILITY PLANNING MODEL	99
SWIMMING POOLS	99
DEMAND	100
FUTURE DEMAND	101
HEALTH AND FITNESS FACILITIES	103
CONSULTATION	103
SUPPLY AND DEMAND ANALYSIS	103
SUPPLY AND DEMAND ANALYSIS	103
CURRENT SUPPLY AND DEMAND	104



FUTURE DEMAND	104
SQUASH	106
CONSULTATION	106
SCHOOLS' CONSULTATION	106
NGB CONSULTATION	106
SPORTS CLUB CONSULTATION	106
FUTURE DEMAND	106
GYMNASTICS AND TRAMPOLINING	108
INDOOR BOWLS	109
CONSULTATION	109
SCHOOLS' CONSULTATION	109
NGB CONSULTATION	109
ENGLAND INDOOR BOWLS ASSOCIATION (EIBA)	109
SPORTS CLUB CONSULTATION	111
6. PENULTIMATE STAGE - APPLYING THE ASSESSMENT ANALYSIS	112
FACILITY SPECIFIC ANALYSIS	112
SPORTS HALLS	120
ADDRESSING UNMET DEMAND FOR SWIMMING POOLS	120
7. RECOMMENDATIONS AND ACTION PLAN	121
OVERVIEW	121
VISION	121
AIMS	122
PRINCIPLES FOR FUTURE PROVISION	123
PRIORITY INVESTMENT NEEDS	123
OTHER PRIORITIES AND NEEDS	124
CAPITAL INVESTMENT	124
CONTINUED LOCAL PARTNERSHIP WORKING WITH EDUCATION SITES	125
PLANNING POLICY, SECURING DEVELOPER CONTRIBUTIONS, PLANNING OBLIGATIONS, S106 OBLIGATIONS AND THE COMMUNITY INFRASTRUCTURE LEVY – AN OVERVIEW	125
RECOMMENDATIONS	126
ACTION PLAN	129
DISCLAIMER	137

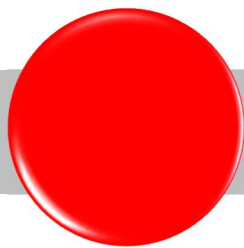


TABLE LISTINGS

TABLE 1.1:	SUMMARY OF FACILITY INVESTMENT PRIORITIES	2
TABLE 3.1:	POPULATION PROJECTIONS 2020-2036	18
TABLE 3.2:	HOUSING SITES IN THE PIPELINE AS OF FEBRUARY 2020	21
TABLE 3.3:	HEALTH COSTS OF PHYSICAL INACTIVITY IN FAREHAM BOROUGH	24
TABLE 3.4:	SUMMARY OF FAREHAM'S LOCALITIES – DEMOGRAPHIC PROFILE	24
TABLE 3.4:	PHYSICALLY ACTIVE AND INACTIVE ADULTS	26
TABLE 3.5:	SUMMARY OF MARKET SEGMENTATION FOR FAREHAM SHOWING THE TOP 7 SEGMENTS	27
TABLE 4.1:	EXISTING INDOOR SPORTS FACILITIES – FAREHAM	30
TABLE 4.2:	AUDIT SCORING SYSTEM	33
TABLE 4.3:	OVERALL SUPPLY OF COMMUNITY ACCESSIBLE SPORTS HALLS AND ACTIVITY HALLS	36
TABLE 4.4:	STRATEGIC SIZE SPORTS HALLS (PAY AND PLAY COMMUNITY ACCESSIBLE FACILITIES ARE HIGHLIGHTED IN GREY AND BOLD, WHITE FONT)	39
TABLE 4.5	ACTIVITY HALLS SHOWING COMMUNITY ACCESS (NONE HAVE PAY AND PLAY ACCESS)	42
TABLE 4.6:	SUMMARY OF SPORTS HALL AND ACTIVITY HALL SUPPLY IN FAREHAM	46
TABLE 4.7:	A SUMMARY OF THE SPORTS HALLS QUALITY ASSESSMENTS	47
TABLE 4.8:	SWIMMING POOLS IN FAREHAM	54
TABLE 4.9:	ANALYSIS OF SWIMMING POOL SUPPLY IN FAREHAM	56
TABLE 4.10:	COMMUNITY ACCESSIBLE PAY AND PLAY SWIMMING POOLS IN FAREHAM	57
TABLE 4.11:	SUMMARY QUALITATIVE ASSESSMENTS- SWIMMING POOLS	58
TABLE 4.12:	FITNESS FACILITIES (FITNESS SUITES AND STUDIOS) IN FAREHAM	62
TABLE 4.13:	ANALYSIS OF OVERALL FITNESS SUITE PROVISION IN FAREHAM	65
TABLE 4.14:	SUMMARY OF FITNESS SUITE SIZE	65
TABLE 4.15:	SUMMARY QUALITATIVE ASSESSMENTS – HEALTH AND FITNESS FACILITIES (FITNESS SUITES AND STUDIOS)	67
TABLE 4.16:	STUDIOS IN FAREHAM	71
TABLE 4.17:	ANALYSIS OF OVERALL STUDIO SUPPLY – FAREHAM	75

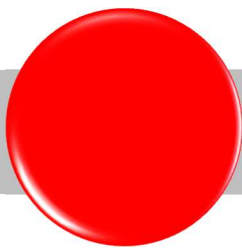
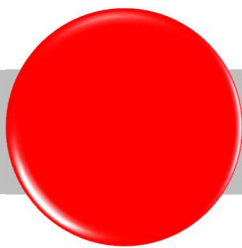


TABLE 4.18:	SQUASH COURTS IN FAREHAM	78
TABLE 4.19:	SUMMARY OF QUALITATIVE ASSESSMENTS – SQUASH COURTS	79
TABLE 5.1:	SUMMARY OF SECONDARY SCHOOL SPORT FACILITIES	84
TABLE 5.2:	SUMMARY OF NATIONAL GOVERNING BODY CONSULTATION – SPORTS HALL SPORTS	87
TABLE 5.3:	SUMMARY OF SPORTS CLUB CONSULTATION – SPORTS HALL SPORTS	92
TABLE 5.4:	SUMMARY ANALYSIS – SPORTS HALL SUPPLY AND DEMAND	95
TABLE 5.5	FUTURE DEMAND FOR SPORTS HALL PROVISION	96
TABLE 5.6:	SUMMARY OF NATIONAL GOVERNING BODY CONSULTATION – AQUATIC ACTIVITIES	98
TABLE 5.7:	SUMMARY OF SPORTS CLUB CONSULTATION – AQUATIC SPORTS	98
TABLE 5.8:	OVERALL SUMMARY ANALYSIS – SWIMMING POOL SUPPLY AND DEMAND	100
TABLE 5.9:	FUTURE DEMAND FOR SWIMMING POOL PROVISION	101
TABLE 5.10:	SUMMARY ANALYSIS – HEALTH AND FITNESS SUPPLY AND DEMAND	103
TABLE 5.11:	SUMMARY OF NATIONAL GOVERNING BODY CONSULTATION - ENGLAND SQUASH AND RACKETBALL	106
TABLE 5.12:	SUMMARY ANALYSIS – SQUASH COURTS SUPPLY AND DEMAND	106
TABLE 5.13:	SUMMARY OF NATIONAL GOVERNING BODY CONSULTATION - BRITISH GYMNASTICS AND TRAMPOLINING	108
TABLE 5.14:	SUMMARY OF NATIONAL GOVERNING BODY CONSULTATION – ENGLAND INDOOR BOWLS ASSOCIATION	109
TABLE 5.15:	SUMMARY ANALYSIS – INDOOR BOWLING SUPPLY AND DEMAND	111
TABLE 6.1:	KEY ISSUES, IMPACTS AND IMPLICATIONS BY FACILITY TYPE	114
TABLE 6.2:	SUMMARY OF FACILITY PRIORITIES	119
TABLE 7.1:	SUMMARY OF FACILITY INVESTMENT PRIORITIES	123
TABLE 7.2:	STRATEGY ACTION PLAN	129

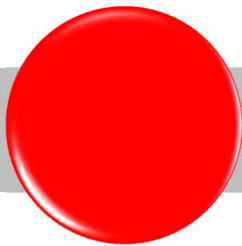


MAP LISTINGS

MAP 2.1:	MAP SHOWING LOCAT-ION OF FAREHAM	9
MAP 3.1:	POPULATION DENSITY IN FAREHAM 2017	20
MAP 3.2:	LEVELS OF DEPRIVATION IN FAREHAM BASED ON LOWER SUPER OUTPUT AREAS	23
MAP 4.1:	SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM	35
MAP 4.2:	COMMUNITY ACCESSIBLE SPORTS HALLS IN FAREHAM	41
MAP 4.3:	ACTIVITY HALLS IN FAREHAM	45
MAP 4.4:	SPORTS HALLS WITH COMMUNITY USE SERVICE AREAS IN FAREHAM (20 MINS DRIVE TIME)	49
MAP 4.5:	SWIMMING POOLS IN FAREHAM	53
MAP 4.6:	COMMUNITY ACCESSIBLE SWIMMING POOLS IN FAREHAM	55
MAP 4.7:	COMMUNITY ACCESSIBLE SWIMMING POOLS IN FAREHAM WITH A 20-MINUTE DRIVE-TIME CATCHMENT AREA	60
MAP 4.8:	FITNESS FACILITIES IN FAREHAM	64
MAP 4.9:	COMMUNITY ACCESSIBLE FITNESS SUITES IN FAREHAM	66
MAP 4.10:	COMMUNITY ACCESSIBLE FITNESS SUITES WITHIN A 20-MINUTE DRIVE TIME CATCHMENT AREA	69
MAP 4.11:	COMMUNITY ACCESSIBLE STUDIOS FACILITIES IN FAREHAM	74
MAP 4.12:	SQUASH COURTS IN FAREHAM	77
MAP 4.13:	COMMUNITY ACCESSIBLE SQUASH COURTS IN FAREHAM	81

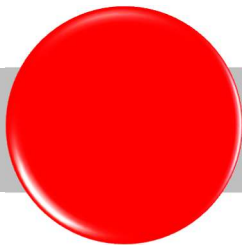
FIGURE LISTINGS

FIGURE 2.1:	ANOG STAGES	11
FIGURE 3.2:	OVERALL MARKET SEGMENTATION	28
FIGURE 3.3:	POPULATION FOR ALL SEGMENTS WITHIN CATCHMENT AREA	28
FIGURE 3.4:	DOMINANT MARKET SEGMENT BY POPULATION	29



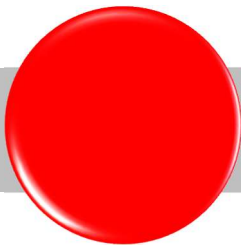
APPENDICES

- 1 NATIONAL CONTEXT
- 2 (2A-2T) EXISTING BUILT FACILITIES - QUALITY AUDITS
- 3 SUMMARY CONSULTATION FEEDBACK- NGBs, SCHOOLS, CLUBS, PARISH COUNCILS, NEIGHBOURING LOCAL AUTHORITIES
- 4 STRATEGY CONSULTEES
- 5 SUMMARY OF LOCAL CONTEXT AND MARKET SEGMENTATION PROFILES
- 6 SPORT ENGLAND FACILITY PLANNING MODEL (FPM) ANALYSIS SWIMMING POOLS AND SPORTS HALLS, AND OVERALL SUMMARY
- 7 FACILITY AUDIT
- 8 ASSESSMENT OF HEALTH AND FITNESS SUPPLY AND DEMAND 2020 AND 2036



GLOSSARY OF TERMS

TERMS	EXPLANATION
ASSESSING NEEDS AND OPPORTUNITIES GUIDANCE (ANOG)	The Sport England guidance on preparing and developing needs assessments for built sports facilities, which provides the evidence to support a Local Plan.
COMMUNITY USE	A facility has community use if it is open for use by sports clubs/community groups.
COMMUNITY ACCESSIBLE PAY AND PLAY USE	A facility has community accessible pay and play use if it is open for use by individuals in the community.
COMMUNITY USE AGREEMENT (CUA)	
FACILITY PLANNING MODEL (FPM)	
NATIONAL PLANNING POLICY FRAMEWORK (NPPF)	
NATIONAL PLANNING PRACTICE GUIDANCE	
SPORTS FACILITY CALCULATOR (SFC)	
STRATEGIC SIZE	Strategic size refers to either a sports hall of minimum 3 badminton courts, or a pool of a minimum 160 sq. m.
TIMESCALES	The Action Plan refers to Short – 1-5 years; Medium – 5-10 years; Long – 10 years plus.



1. EXECUTIVE SUMMARY

1.1. The suggested Vision for future provision of sport and leisure in Fareham is:

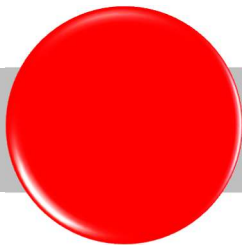
‘to ensure that there is an adequate supply of good quality facilities to accommodate a range of sports / physical activities in order to meet current and future levels of demand and provide even more opportunities to increase the number of people participating in sport and physical activity’.

- 1.2. Facilitating opportunities to be more physically active, more often, is important in contributing to a reduction in the health inequalities in and across the Borough, to help people to live and age more healthily.
- 1.3. Sustainable, high quality, and critically, accessible facility provision is key to maintaining these opportunities; Fareham Borough Council needs to plan for the investment requirements of its existing facilities, and work in partnership with other providers and stakeholders to address the other priorities identified through this Strategy.

AIMS

1.4. The aim of providing sufficient high quality, fit for purpose and accessible provision, places and spaces is to:

- **Maintain and grow the regular amount of physical activity undertaken by individuals, and particularly by those who are currently inactive**
- **Develop additional facility provision where need is evidenced e.g. as a result of population growth**
- **Design in flexibility; future facility provision may need to be more multi-purpose in nature, reflecting changing participation trends and opportunities**
- **Encourage new participants to start taking part in physical activity**
- **Enable opportunities for participation to be provided in a wider range of places and spaces, and particularly at a very local level, using e.g. community centres/halls,**
- **Facilitate the continued development of healthier lifestyles across Fareham’s communities**
- **Contribute to a reduction in health inequalities, and specifically obesity, reduced inactivity, across Fareham**
- **Create active environments where the opportunity to be more physically active is an integral part of everyday life**
- **Support and provide opportunities for local community groups**

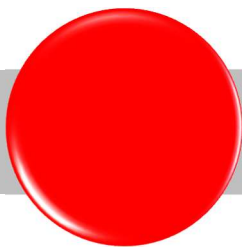


SUMMARY OF FACILITY PRIORITIES IN FAREHAM

- 1.5. Although Fareham has good sports facilities there are some ageing facilities, which will require replacement / refurbishment in the medium-long term. Fareham Borough Council's swimming pools are already very full; there is insufficient swimming pool provision to meet both current and future demand; additional water space is needed by 2036.
- 1.6. There is also a need to consider future need for the provision of indoor bowls, fitness facilities, gymnastics and trampolining.
- 1.7. The identified priorities for future investment in facility provision are:

Table 1.1: Summary of Facility Investment Priorities

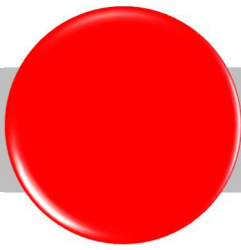
FACILITY TYPE	PRIORITY FOR FUTURE PROVISION	LOCATION
SPORTS HALLS		
SWIMMING POOLS	Increased pay and play accessible water space, equivalent to 259.93 sq. m by 2036 (just over 1 x 4 lane x 25m pool) over the longer-term period. The impact of additional future demand and current under-supply of water space is that there is a need for the equivalent of 1 additional 4 lane x 25m pool in the Borough.	No specific location
	Planning for this longer-term additional swimming provision could start towards the end of the Local Plan period, with collections of developer contributions from housing developments e.g. Welborne towards off site facility development. This would complement the additional provision of indoor dryside facilities to meet increased demand as a result of the Welborne development.	However, the longer-term need to replace / refurbish Fareham Leisure Centre could provide the opportunity to address the identified long-term need for an increased level of water space e.g. a larger main pool (8 lane x 25m) and a learner pool with a moveable floor
	Replacement / refurbishment of ageing facilities	Fareham Leisure Centre
HEALTH AND FITNESS	Retain provision of existing levels of community accessible and affordable fitness facilities as a minimum Potentially, increase number of fitness stations at Fareham Borough Council facilities	Fareham Leisure Centre
GYMNASTICS AND TRAMPOLINING	Potential to explore further club-led provision/partnership provision given high numbers on waiting lists Opportunity for Everyone Active and clubs to work together on this potential facility development	No specific location However, the longer-term need to replace/refurbish Fareham Leisure Centre could provide the opportunity to address this identified need.
INDOOR BOWLS	Potential opportunity to consider long term additional club-led provision of indoor bowls facilities (increased demand for additional 1.62 rinks by 2036)	No specific location
GENERAL	Overall, and specifically through the housing	Boroughwide



FACILITY TYPE	PRIORITY FOR FUTURE PROVISION	LOCATION
PROVISION	growth agenda, provision of more active environments, reflecting active travel, safe cycle routes to school, the need to link existing and new communities with walking/cycling/jogging routes	

- 1.8. Fareham's population will grow significantly over the coming years to 2036, so there is a particular need to ensure sufficient provision of accessible, quality and affordable facilities – formal and informal, and multi-purpose spaces to meet local need.
- 1.9. Equally, given that 64.4% of the population achieves the Chief Medical Officer's target of 150 minutes of physical activity per week¹, it is clear there is work to do to increase levels of regular participation amongst the remaining 35.6%; many of whom will be living in the more deprived areas of the Borough. Of this 35.6%, 17.9% are inactive and 13.9% are not active enough to achieve any health benefits
- 1.10. In Fareham, this means ensuring geographical distribution of facilities and physical activity opportunities across the Borough to enable more people to access facilities in the urban area by walking, and/or cycling. It also means better use of existing community places and spaces for sport and physical activity i.e. more use of community centres/halls for badminton, fitness classes etc.
- 1.11. More, and better, access to physical activity at local level is important for residents, particularly those who are currently inactive, and those without access to private transport, to participate, and become physically active. Linking facility provision, informal and formal, to opportunities for active travel, and informal places will help to facilitate more active lifestyles for more people.
- 1.12. This is very important given the need to retain and continue to grow existing levels of physical activity in the Borough, and address the high level of adult obesity, plus the health inequalities across the Borough.
- 1.13. Overall, Fareham has a good range of existing sport and leisure facilities across the area; however, some existing facilities on education sites are now ageing, some are of a poorer quality than others, and some will require replacement /refurbishment long term. This is particularly true of education sports halls and in the longer term, Fareham Borough Council facilities at Fareham Leisure Centre.
- 1.14. In Fareham, there is insufficient pay and play accessible swimming pool provision to meet current and future demand. There is also a need to retain existing levels of community accessible and affordable fitness facilities into the future.
- 1.15. Although increased demand for sports halls to 2036 can be met within the existing supply, this is volatile, given 7 of the 10 strategic sized sports halls are on education sites, provide for sports clubs, not pay and play use and there are no CUAs in place securing community access.
- 1.16. It is therefore very important that the potential to utilise community centres/halls, and other informal places and spaces better for sports hall activities, which could provide at a more local level, and therefore facilitate participation by those who are elderly, do not have access to a car, have young children, or have a disability, is fully explored, developed and implemented.

¹ Source: Fareham Public Health Report – 2015

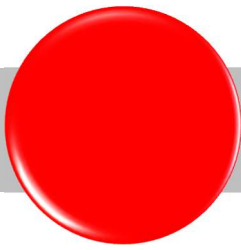


SPORTS HALLS

- 1.17. The Sport England FPM identifies that overall, the existing supply of sports halls can meet current demand. However, 21% of the total existing sports halls is not available for any form of community use, because the facilities are on school sites.
- 1.18. There is demand for 31 courts in the peak period. There is therefore currently a surplus of 6 badminton courts in the Borough.
- 1.19. 95.9% of the total demand for sports halls is met; of this total demand, 69.5% is met for Fareham residents by a sports hall in the Borough (For just under seven out of ten visits to a sports hall by a Fareham resident, the nearest sports hall to where residents live is a venue located in the Borough). 30.5% of demand is exported to neighbouring local authorities
- 1.20. Unmet demand across the Borough equates to 1.3 badminton courts, (4.1% of total demand); the vast majority of this unmet demand is due to people living outside the catchment area of a sports hall in Fareham.
- 1.21. The Boroughwide average of used capacity is 62%; whilst this is below the Sport England benchmark measure of the “halls full comfort level” of 80% of capacity used in the weekly peak period, it is important to highlight that Fareham Leisure Centre (the main pay and play sports hall, offering daytime access), is estimated to be operating at 89% used capacity, well over this benchmark.
- 1.22. Although there is sufficient provision of sports halls both now and into the future, the supply/demand balance is very finely balanced by 2036. If any of the current supply changes, this balance could become an under supply and will do by 2045 with the further population growth. Much of this additional population growth post 2036 up to 2045 will be due to the continued development of Welborne.
- 1.23. There are a significant number of sports halls on education sites providing for clubs and groups. Whilst this is very positive, it does mean that pay and play access is limited to two sites. There is therefore the need to monitor the level of pay and play accessible sports hall provision as population increases, and potentially consider the need for indoor hall space as part of community provision in Welbourne.
- 1.24. Development of any new education sites is a real opportunity to develop additional pay and play access in the Borough, but this would need to be thought about up front, to ensure the facility design is appropriate for community use out of school hours e.g. some form of reception, appropriate changing rooms, disability provision etc.
- 1.25. Replacement of Fareham Leisure Centre and the sports hall, plus other facilities is also an identified need in the longer term.

SWIMMING POOLS

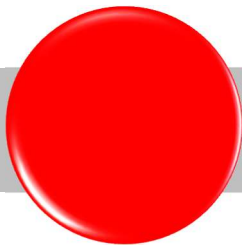
- 1.26. The FPM and other analysis identifies a current and future under-supply of swimming pool provision in the Borough. Swim England recognises the improvement in swimming provision as a result of the development of the Holly Hill Leisure Centre. The NGB's view is that there is other water in and around Fareham which could provide for local residents, and clubs e.g. Southampton, Winchester (new 50m pool) and Eastleigh (new 25m pool); clearly residents need to be able to travel to these facilities to use them.
- 1.27. Clubs identify the need for land-training fitness facilities as opposed to water space.



- 1.28. In 2017 unmet demand equates to -62 sq. m of water (equivalent to one 25m lane), by 2036 this is 259.93 sq. m of water space (just under a 4-lane 25m pool – 250 sq. m).
- 1.29. The level of unmet demand in terms of water space effectively equates to a 4-lane x 25m pool; driven predominantly by population increases as a result of new housing development.
- 1.30. The new Garden Village development at Welborne will continue to be built-out (beyond the timescale of the Local Plan i.e. to 2045. Welborne will have a total of 6,000 new homes, 4260 of which were modelled to be built by 2036 at the time of undertaking this study.
- 1.31. An additional 5,327 residents at Welborne post 2036 will further increase demand for water space over this period.
- 1.32. The published [Welborne 2014 IDP](#) does not include a policy requirement for on-site swimming pool space but does note that indoor sports provision at Welborne will be met within a community building of a large multi-functional hall, capable of use for badminton, basketball and other sports. The Welborne Plan does not include a requirement for an on-site swimming pool, but consideration should be given as to whether developer contributions towards additional pool provision can be collected by the Council, given the demand that will be generated beyond the Local Plan period (to 2045) as well as that within the Local Plan period, for swimming.
- 1.33. The existing Fareham Leisure Centre is ageing and will need to be replaced in the longer term; this could provide the opportunity to re-think the current scale of provision at this site to address demand as a result of population growth in the Borough. The re-development of the facility could be at least part-funded by off-site developer contributions from e.g. the Welborne development.

HEALTH AND FITNESS

- 1.34. In terms of health and fitness, there is a small over-supply of fitness suites (fitness stations) by 2036 (+15). However, this supply is volatile as much of it is small commercial facilities that operate in high street locations – these may not operate in the long term. Whilst supporting an expansive local offer, the commercial and small units are often viewed as expensive and not fully accessible by the community. The Council's own facilities requires a certain level of income to ensure viability and sustainability, which is impacted by the local competitive market.
- 1.35. The Council needs to ensure that the existing level of pay and play affordable fitness suites is retained as a minimum. Rather than the more commercially focused facilities, it is within these facilities that accessibility can be maximised to engage with the inactive population.
- 1.36. The small over supply of +15 fitness stations by 2036 does suggest there is some scope to look at increasing Fareham Borough Council fitness provision. The Council's existing operator would support this approach.
- 1.37. The rationale for this is that if any of the budget gyms were to close, without others opening, there could be an under-supply of affordable pay and play access facilities. The other reason is that the existing fitness suites in Fareham Borough Council leisure centres will need continual updating to remain competitive with the mid-range commercial offer, and the existing operator is keen to extend fitness provision where possible to increase both participation opportunities and revenue generation.
- 1.38. There is also a need to consider future need for the provision of indoor bowls, gymnastics and trampolining.



RECOMMENDATIONS

RECOMMENDATION 1 (R1)

The existing levels of community accessible (including pay and play) sports hall, swimming pool and fitness provision in the Borough are retained as a minimum, but these need not necessarily be the same facilities as at present.

(PROTECT)

RECOMMENDATION 2 (R2)

Monitor the level of pay and play accessible sports hall provision as population increases, given the fact that the supply/demand balance could change if any existing sports hall provision changes, and potentially consider the need for indoor hall space as part of overall community provision in Welbourne.

(PROVIDE)

RECOMMENDATION 3 (R3)

Fareham Borough Council to work with funding and delivery partners to identify investment opportunities for additional swimming pool provision in the longer term.

(PROVIDE)

RECOMMENDATION 4 (R4)

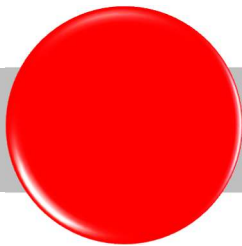
Existing levels of community accessible and affordable fitness suite provision in the Borough should be retained as a minimum, and where appropriate, opportunities for investment in additional health and fitness provision where there is an identified need/business case justification should be considered by all providers.

(PROVIDE AND PROTECT)

RECOMMENDATION 5 (R5)

Opportunities to increase access to sports halls for increased levels of badminton and volleyball participation.

(PROVIDE)



RECOMMENDATION 6 (R6)

Fareham Borough Council seek to ensure that any new education provision involving new or enhanced sports facilities has a CUA as part of the planning consent so as to secure pay and play opportunities for clubs and groups.

(PROVIDE AND ENHANCE)

RECOMMENDATION 7 (R6)

Consider the opportunity for Fareham Borough Council to work with partners in education to increase community access to existing education sports facilities where community access is currently provided, and where it is not; where possible, seek enhanced provision through a CUA.

(PROVIDE AND ENHANCE)

RECOMMENDATION 8 (R8)

Public and voluntary sector partners facilitate, where possible, increased access to pay and play community centres/halls to maintain and grow participation in physical activity.

(PROTECT AND ENHANCE)

RECOMMENDATION 9 (R9)

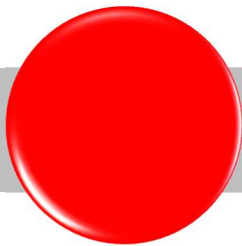
Dialogue is established with English Indoor Bowls Association (EIBA) and local bowling clubs to further explore the potential of facilitating club – led development of additional indoor bowling facilities by 2036.

(PROVIDE)

RECOMMENDATION 10 (R10)

Future need for purpose-built or enhanced gymnastics/trampolining facilities in the Borough, to meet latent demand, is explored further by British Gymnastics and Trampolining, local clubs/partners, Everyone Active and Fareham Borough Council.

(PROVIDE)



RECOMMENDATION 11 (R11)

Where appropriate, Fareham Borough Council and its partners seek to secure developer contributions that could contribute towards the development of additional and safe walking, running and cycling routes, and where possible to open up other informal, multipurpose places and spaces where people can be active.

(PROVIDE AND PROTECT)

RECOMMENDATION 12 (R12)

Fareham Borough Council and all its partners identify the level of capital funding required to address the identified investment needs for sports facilities, and investigate all available sources for capital funding, on a partnership basis.

(PROVIDE)

RECOMMENDATION 13 (R13)

Fareham Borough Council and its partners prioritise investment in the development of high quality community sports facilities/spaces, with local partners. Increasing available capacity and therefore opportunities to take part in regular physical activity, in the local community, will contribute to reduced health inequalities, increased participation better community cohesion.

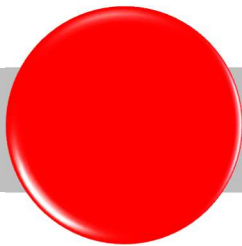
(PROVIDE AND ENHANCE)

RECOMMENDATION 14 (R14)

There should be on-going monitoring of this Strategy through its implementation, but as a minimum, progress should be reviewed and refreshed every five years. On-going monitoring should include partnership working with neighbouring local authorities to keep aware of facility changes and developments.

(PROTECT)

N.B. It is recognised that any new schools could be Academies and therefore outside the direct control of Hampshire County Council. This should not, however, prevent local partnerships for community access.

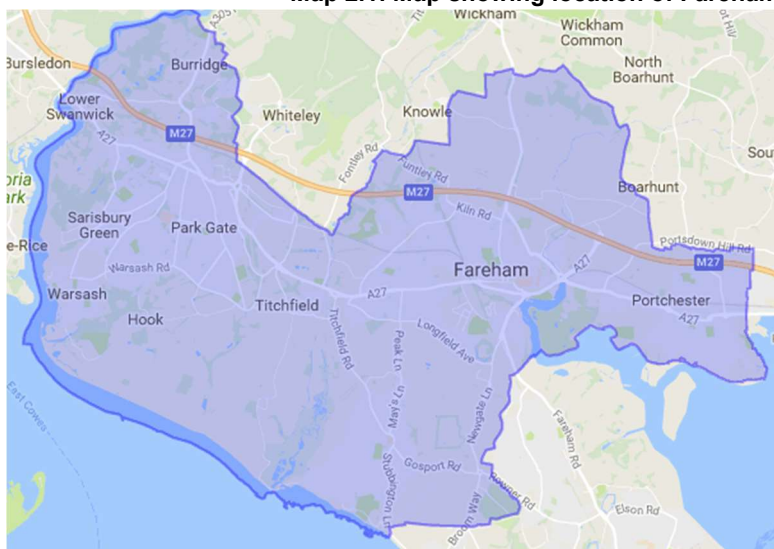


2. STAGE A – INTRODUCTION AND SCOPE

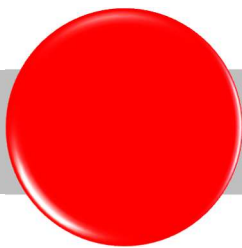
INTRODUCTION

- 2.1. This Indoor Sports Facility Strategy (ISFS) provides an assessment of the needs for Indoor Sports Facilities as part of wider piece of work commissioned by the Council covering indoor and outdoor sports and recreation facilities. The Indoor Sports Facility Strategy (ISFS) will guide future provision of indoor sports facilities to serve existing and new communities in Fareham Borough.
- 2.2. This Indoor Sports Facility Strategy (ISFS) is one of two related pieces of work being developed for Fareham Borough Council (providing an evidence base for the Fareham Local Plan in respect of indoor and outdoor sports facilities (covered in the 2018 Playing Pitch Strategy (PPS)).
- 2.3. Fareham has a population of over 115,400 (ONS population estimates 2016) and sits centrally between the major cities of Portsmouth and Southampton in the south east of Hampshire. Fareham is on the south coast of the country and is well connected with easy access to both Portsmouth and Southampton, and from there to London via the M3 and direct rail links.
- 2.4. The Fareham Borough Local Plan 2020- 2036 (draft) identifies the following areas as main settlements within the Borough: Western Wards, Portchester, Lower Swanwick, Whiteley, Stubbington and Hill Head, Funtley and Titchfield. The main town in the Borough is Fareham.
- 2.5. The Borough is approximately 30 square miles in size. It adjoins the eastern boundary of Eastleigh, the southern boundary of Winchester and the western boundaries of Gosport and Portsmouth. The South Downs National Park lies just outside the Borough, approximately 2km north of the administrative boundary. Fareham provides a rich heritage of maritime and national history including Bursledon Brickworks, Fort Nelson Museum and Portchester Castle. The Forest of Bere and Holly Hill Woodland Park provide residents with a range of open space and leisure opportunities such as walking, cycling and horse riding.
- 2.6. Fareham has a strong economy with a good balance of businesses; approximately 59,000 of the Borough's residents are in employment. This equates to approximately 81% of all economically active people in the Borough². The Solent Enterprise Zone at Daedalus contains a significant amount of Fareham Borough's existing and allocated employment floorspace, including the Innovation Centre and the Faraday and Swordfish business parks that will help to provide future jobs for local residents.

Map 2.1: Map showing location of Fareham



² Source: Nomis Official Labour Market statistics 2017



PURPOSE AND OBJECTIVES IN DEVELOPING A SPORTS FACILITIES STUDY

- 2.7. In 2012 Fareham Borough Council conducted an Indoor Sports Facilities Assessment and Playing Pitch Strategy, both of which were undertaken to support the existing Adopted Local Plan (Part 2 Development Sites and Policies). Both reports were completed prior to the publication of the National Planning Policy Framework (NPPF) and other current guidance. This report therefore provides an up to date supply and demand for all sports provision in the Borough since the publication of the NPPF³.
- 2.8. The provision of an Indoor and Outdoor sports facility needs assessment (incorporating a Playing Pitch Strategy) provides a robust evidence base to support and inform the local planning policy. This study has been undertaken in accordance with the requirements of the NPPF, National Planning Practice Guidance (NPPG)⁴ and Sport England throughout.
- 2.9. The Sports Facility Strategy has been developed in parallel with a Playing Pitch Strategy; both documents will provide an evidence base for the Local Plan 2020-2036 and underpin future priorities for provision.
- 2.10. The Strategy covers the geographical area of Fareham Borough but references areas outside the Borough boundaries as appropriate. It reflects the diversity of open space, sport and recreational needs across the Borough, represented in documents such as the Hampshire Strategic Plan 2017-2021.
- 2.11. The Vision for the Strategy is to ensure that there is an adequate supply of good quality facilities to accommodate a range of sports / physical activities in order to meet current and future levels of demand and to provide enhanced opportunities so as to increase the number of people participating in sport and physical activity.
- 2.12. The Fareham Borough Local Plan 2020-2036 (draft) outlines one of the Council's key corporate priorities as:

“Create places that encourage healthy lifestyles and provide for the community through the provision of leisure and cultural facilities, recreation and open space and the opportunity to walk and cycle to destinations.”

- 2.13. This is implemented through a wide range of Council activities across the Borough Council's service areas.
- 2.14. The Council's corporate Vision and priorities have recently been updated; the Vision is:

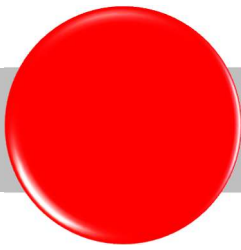
“A prosperous, safe and attractive place to live and work”

- 2.15. The six corporate priorities are:

- **Providing housing choices**
- **Protect and enhance the environment**
- **Strong, safe, inclusive and healthy communities**
- **Maintain and extend prosperity**
- **Leisure opportunities for health and fun**
- **Dynamic, prudent and progressive Council**

³ A revised version of the NPPF was published February 2019 and revised in June 2019.

⁴ Essentially, the guidance in the 2018 revised version remains the same, in relation to sport and recreation, with only subtle changes introduced (see paragraphs 84 and 92-96).



2.16. Some of the above priorities are cross-cutting in terms of their relationship with sport and recreation, which means that they can be contributed to by the provision of high quality and accessible sport and recreation facilities.

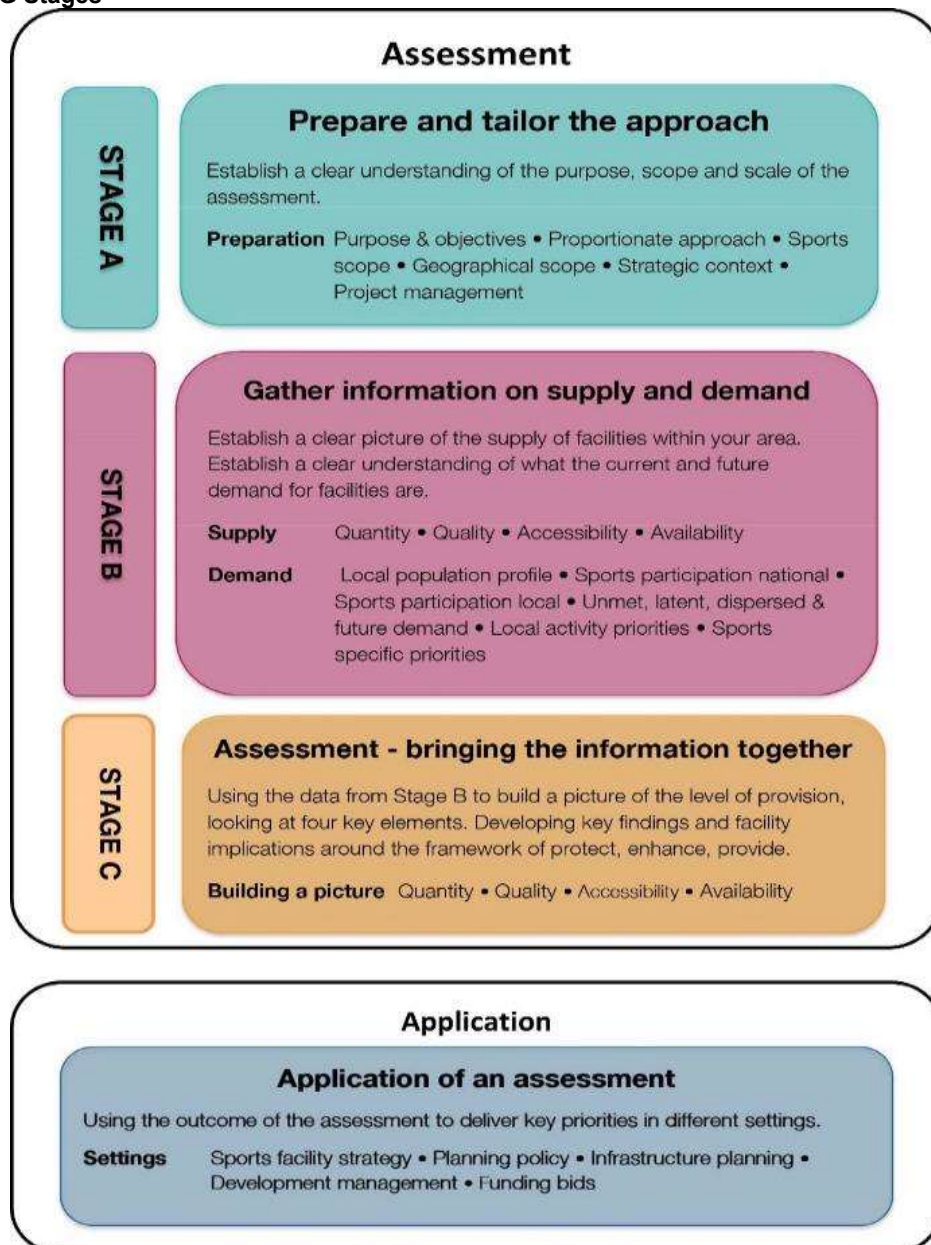
STRATEGY STRUCTURE

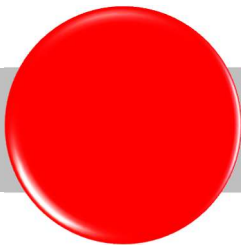
2.17. The Strategy has been developed using the Sport England Assessing Needs and Opportunities guidance (ANOG), published in 2014.

2.18. The overall document is essentially in two parts:

- The **Assessment** of Need –based on the ANOG approach, as set out in Figure 2.1 below:
- The subsequent **Strategy**- this sets out the proposed response to the issues identified in the Needs Assessment

Figure 2.1: ANOG Stages





SPORTS AND GEOGRAPHICAL SCOPE

2.19. The scope of this Strategy includes analysis of provision for the following facility types across Fareham Borough, in line with the geographical area covered by the Local Plan.

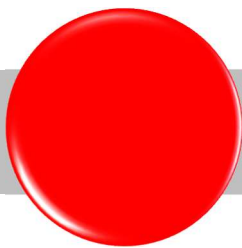
- **Sports Halls (including schools and community buildings), and covering indoor sports hall sports such as, badminton, boxing, martial arts, indoor cricket basketball, netball, table tennis and volleyball;**
- **Health & Fitness Centres (including dance/aerobic studios);**
- **Indoor Tennis Centres;**
- **Swimming Pools;**
- **Gymnastics Facilities;**
- **Athletics Facilities;**
- **Indoor Bowls Halls; and**
- **Squash Courts.**

2.20. Outdoor sports facilities and pitches are covered in the 2018 Playing Pitch Strategy (PPS), as is Tennis, indoor and outdoor court facilities. This Indoor Sports Facility Strategy comprises:

- **A Strategy and Action Plan, which sets out the full range of findings supported by the evidence, which is fully NPPF compliant;**
- **Technical evidence which sets out the results of the assessment for all indoor sports facilities;**
- **Location plans of all sites using a GIS mapping system;**
- **Identification of proposals for generic Borough wide issues, sport specific issues and area specific issues;**
- **A list of priority projects for improvements needed to indoor sport and leisure facilities over the Strategy period, with information on indicative costs, phasing and proposed delivery mechanisms, where possible; and**
- **Recommendations for policy, local standards, guidelines and good practice.**

2.21. In addition to purpose-built facilities, consideration is given to the role of the following in meeting local need:

- **Community assets (community halls); and**
- **Education facilities.**



PROPORTIONATE APPROACH

2.22. The brief developed by Fareham Borough Council identified the key objectives of the strategy as:

An accurate quality, quantity and accessibility audit of existing indoor and outdoor sports provision (i.e. the baseline) in Fareham, across all sectors (Public, Education, Voluntary, Military and Commercial) regardless of access constraints, including dual use facilities.

An assessment of all public demand for indoor and outdoor sports in Fareham, including the current demands from different demographics (i.e. children, adults and older persons), as well as clubs and teams for the following sports:

- **Football**
- **Cricket**
- **Rugby**
- **Hockey**
- **Netball**
- **Tennis**
- **Bowls**
- **Swimming**
- **Gymnastics**
- **Badminton**

Assessment of the likely future demand for both indoor and outdoor sports facilities, from all demographics, up to **2036**. N.B. Outdoor sports are covered in the PPS.

A clear set of recommendations for all sports by area/ facility. The aim is for the identification of areas and sports that need specific attention, with recommended actions provided on how to address these issues.

Clear recommendations for the playing pitches and sports facilities to be protected or enhanced. Details over the type of any enhancement (including improved public access and changing facilities) and the timeframe in which that enhancement is required should also be provided.

The required space and locational demands for any new sporting facilities (including playing pitches), where underpinned by robust evidence.

ACTION PLANS FOR UNDERUSED OR “SURPLUS” FACILITIES

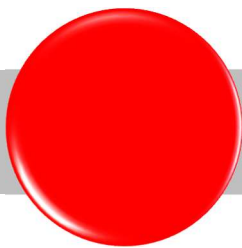
2.23. Consideration is given to the impact of:

- **Latent demand based on consultation with stakeholders including National Governing Bodies, sports clubs and the wider population in Fareham;**
- **Future demand as a result of population change to 2036;**
- **Any changes to participation in sport or sports development initiatives; and**
- **Cross boundary impacts between Fareham and neighbouring authorities.**

PROJECT MANAGEMENT

2.24. The development of this Strategy has been informed and influenced by a number of key national and local strategies and policies. The majority of the national policies and references are summarised in Appendix 1.⁵ Other key local policies and strategies are summarised in Appendix 5, and referenced in subsequent sections of the Strategy, as appropriate.

⁵ Please note the proposed draft revision of the NPPF and NPPG (February 2019, and further revised June 2019) can be viewed [here](#).



3. STRATEGIC POLICY AND CONTEXT

INTRODUCTION

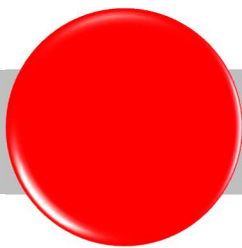
NATIONAL LEVEL

- 3.1 There are a number of key national and local strategies and policies which inform and influence the development of these strategies. The majority of the national documents are summarised in Appendix 1, National Context, but the main ones are highlighted below. These national policies inform the approach to current and future provision of sports facilities, linked to health improvement, increased participation amongst all population groups, and the appropriate levels of provision of facilities to meet local needs. From a planning perspective, the national agenda makes the link between national planning policy, a Local Plan and population growth at local level, and the need to plan for increased demands for infrastructure and provision, linked to Sport England's priorities of Protect, Enhance and Provide.

NATIONAL PLANNING POLICY FRAMEWORK (NPPF)⁶

- 3.2 The National Planning Policy Framework (NPPF) sets out the Government's planning policies for England. A revised version was published in February 2019 (further revised June 2019). The NPPF provides the framework that must be considered in the preparation of local plans and is a material consideration in determining planning decisions. The NPPF highlights the purpose of the planning system in terms of contributing to the achievement of "sustainable development", and defines the three dimensions of this – economic, social and environmental – which are interdependent and need to be pursued in mutually supportive ways.
- 3.3 The Revised NPPF retains the broad policy approach of the previous version, albeit with a stronger emphasis upon housing delivery. The policy wording for sport and recreation is largely unchanged.
- 3.4 Paragraph 96 of the NPPF states that planning policies should be based on robust and up-to-date assessments of the need for open space, sport and recreation facilities and opportunities for new provision.
- 3.5 Paragraph 97 of the NPPF specifies that:
- **Existing open space, sports and recreational buildings and land, including playing fields, should not be built on unless:**
 - a) An assessment has been undertaken which has clearly shown the open space, buildings or land to be surplus to requirements; or**
 - b) The loss resulting from the proposed development would be replaced by equivalent or better provision in terms of quantity and quality in a suitable location; or**
 - c) The development is for alternative sports and recreational provision, the benefits of which clearly outweigh the loss of the current or former use.**

⁶ A revised version of the NPPF has been published (February 2019, revised June 2019) for consultation. Essentially, the guidance in the 2019 revised version remains the same, in relation to sport and recreation, with only subtle changes introduced (see paragraphs 84 and 92-96). The consultation drafts can be viewed [here](#).

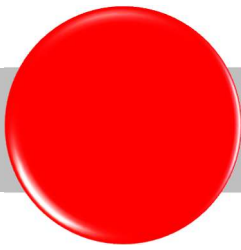


- 3.7 Sport England is a statutory consultee on all planning applications that affect sports facilities; it looks to improve the quality, access and management of sports facilities as well as investing in new facilities to meet unsatisfied demand. Sport England requires local authorities to have an up-to date assessment of sports facility needs and an associated strategy including a recommendation that the evidence base is reviewed every five years.
- 3.8 The key drivers for the production of the strategy as advocated by Sport England are to protect, enhance and provide sports facilities, as follows:
- **PROTECT:** To provide evidence to inform policy and specifically to support Site Allocations and Development Management Policies which will protect sports facilities and their use by the community, irrespective of ownership;
 - **ENHANCE:** To ensure that sports facilities are effectively managed and maintained and that best uses are made of existing resources - whether facilities, expertise and/or personnel to improve and enhance existing provision – particularly in the light of pressure on local authority budgets; and
 - **PROVIDE:** To provide evidence to help secure external funding for new facilities and enhancements (if on the Regulation 123 List) and Section 106 agreements. Sport England and the local authority can then use the strategies developed and the guidance provided in making key planning decisions regarding facility developments in the area.

A NEW STRATEGY FOR SPORT – DEPARTMENT FOR CULTURE, MEDIA AND SPORT

- 3.9 The Department for Culture, Media and Sport, following a consultation paper in 2015, launched the new strategy 'Sporting Future: A new Strategy for an Active Nation⁷' in 2016. The development of the new strategy reflects a need to re-invigorate the nation's appetite for participation in sport following what appears to be a significant reduction in participation (highest profile being swimming), following the immediate upsurge after the 2012 London Olympics.
- 3.10 The sport strategy is targeting five outcomes which each sports organisation, public or private sector, will be measured against:
- **Physical wellbeing;**
 - **Mental wellbeing;**
 - **Social and community development;**
 - **Individual development; and**
 - **Economic development.**
- 3.11 Government funding will go toward organisations which can best demonstrate that they will deliver some or all of the five outcomes
- 3.12 The delivery of the outcomes will be through three broad outputs;
- **More people from every background regularly and meaningfully taking part in sport and physical activity, volunteering and experiencing live sport;**
 - **A more productive, sustainable and responsible sports sector; and**
 - **Maximising international and domestic sporting success and the impact of major sporting events.**

⁷ https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/486622/Sporting_Future_ACCESSIBLE.pdf



SPORT ENGLAND STRATEGY 2016- 2021 'TOWARDS AN ACTIVE NATION'

3.13 The Vision for this Strategy is:

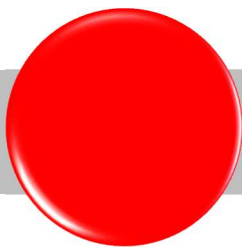
'We want everyone in England regardless of age, background or level of ability to feel able to engage in sport and physical activity. Some will be young, fit and talented, but most will not. We need a sport sector that welcomes everyone – meets their needs, treats them as individuals and values them as customers'.

3.14 The Sport England Strategy 'Towards an Active Nation' puts the policies set out in 'A new Strategy for an Active Nation' into practice. This will mean significant change for Sport England and for their partners.

3.15 The strategy sets out how Sport England will deliver this task. The key changes Sport England will make are:

- Focusing more money and resources on **tackling inactivity** because this is where the gains for the individual and **for** society are greatest;
- Investing more in **children and young people from the age of five** to build positive attitudes to sport and activity as the foundations of an active life;
- **Helping those who are active now to carry on, but at lower cost to the public purse over time.** Sport England will work with those parts of the sector that serve the core market to help them identify ways in which they can become more sustainable and self-sufficient
- **Putting customers at the heart** of what we do, responding to how they organise their lives and helping the sector to be more **welcoming and inclusive, especially of those groups currently under-represented in sport;**
- Helping sport to keep pace with the **digital expectations** of customers;
- Working nationally where it makes sense to do so (for example on infrastructure and workforce) but **encouraging stronger local collaboration** to deliver a more joined-up experience of sport and activity for customers;
- Working with a **wider range of partners**, including the private sector, using our expertise as well as our investment to help others align their resources; and
- Working with the sector to encourage innovation and share best practice particularly through applying the principles and practical learning of **behaviour change.**

3.16 The remaining national policy context is summarised in Appendix 1, National Policy Context.



LOCAL LEVEL

3.17 A number of current strategic policies, strategies and factors influence current and future supply and demand for sport and recreation facilities in the Borough. As well as providing the context for future facility provision, e.g. health improvement, improving accessibility, increasing participation, these strategies provide opportunities to link priority areas and needs, and ensure that outcomes are aligned with identified local objectives. The relevant strategies and policies include:

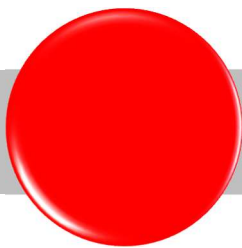
- **Fareham Borough Council Corporate Strategy 2017-2023;**
- **Fareham Sustainable Community Strategy 2010 – 2020'**
- **PUSH Strategic Housing Market Assessment (SHMA 2014); and**
- **Objectively Assessed Housing Need Update (2016).**
- **PUSH Spatial Position Statement June 2016** (Identifies a housing need of 10,460 homes within Fareham Borough across Fareham East (Portsmouth Housing Market Area) and Fareham West (Southampton Housing Market Area) up to 2036.
- **Hampshire Joint Health & Wellbeing Strategy 2017-2022;**
- **Hampshire Healthy Weight Strategy 2015-2019;**
- **Hampshire & Isle of Wight – Physical Activity Strategy 2017-2021;**
- **Fareham and Gosport Joint Strategic Needs Assessment 2015;**
- **Hampshire Children's and Young People Strategy 2015-2018;**
- **Towards a Healthier Hampshire: A Strategy for Improving the Public's Health 2016-2021;**
- **Transport for South Hampshire – Transport Delivery Plan 2012-2016;**
- **Sport Hampshire & the Isle of Wight – A Sport Strategy 2015-2019;**
- **Population Profiles and Projections; and**
- **Participation Trends and Rates in Sport and Physical Activity.**

3.18 The above strategies/policies are summarised in Appendix 5. Demographic and participation data is summarised below.

FUTURE DEVELOPMENT IN THE BOROUGH

3.19 A key factor influencing the future provision of sports facilities in the Borough (what, and where) is the scale and location of future housing development, which impacts on population density and also levels and nature of community demand.

3.20 Fareham Borough Council is planning for a significant quantum of housing over the period from 2021-2037. The locations and quantum's are set out in the Draft Local Plan.



POPULATION PROFILES AND PROJECTIONS.

- 3.21 The current and future population profile of Fareham Borough and the locations of growth are important to understand in relation to planning for the future provision of sport and physical activity.
- 3.22 The 2020 population, based on the ONS 2014 Subnational Population Projections (published in 2016), is 118,400 with continued growth projected through to 2036.
- 3.23 Table 3.1 summarises the population projections for Fareham, with the 2020 population figure taken from the ONS 2016 Subnational Population Projections Data. The 2036 population figure has been sourced from additional population projections prepared by Fareham Borough Council which factor in the proposed quantum of housebuilding in the Borough as identified in the emerging Local Plan.

Table 3.1: Population Projections 2020-2036

YEAR	CONTEXT	POPULATION PROJECTION ⁸
2020		118,400
2036		127,200
OVERALL INCREASE 2020 2036		8,800

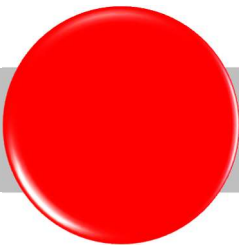
N.B. the 2016-based ONS population projections estimate the population in Fareham in 2036 to be 127,200. However, the FBC uplifted projections aim to take account of the new population arising from planned housebuilding (19,968) and as such, are significantly higher in 2036 than the ONS estimates. This is considered a robust basis on which to plan for - but should be kept under review every 5-years.

- 3.24 The figure of 19,968 is therefore used as the basis for calculating future need for facility provision in the Borough to 2036.
- 3.25 Fareham's population has steadily increased over the last 30 years and that trend is expected to continue. People are living longer, and the Borough has an increasingly ageing population.
- 3.26 The projected population growth indicates that there will be an increase in older people aged 65 and over in Fareham from 30,000 in 2020 to 40,000 by 2036, an increase of 33.3%.
- 3.27 Those aged 0-19 years will increase slightly by 4,109 to 29,937 by 2036. The Borough is predominantly white with minority ethnic groups making up a small (5.3%), but slowly growing, proportion of the population⁹.
- 3.28 By contrast the number of people of working age living in the Borough has reduced; particularly those aged between 25 and 39. Consistent with the rest of the country the make-up of Fareham's households is changing. Around a quarter of people now choose to live alone so that adds to the number of smaller homes needed¹⁰.
- 3.29 19,000 people are currently under the age of 15. This equates to 15.96% of the population, 58.84% are aged between 15 and 64 (69,496), 25.2% (30,000) of the population are aged 65 and over. The black and ethnic minority population is 3.04% (3,622). (Source: Nomis 2020)

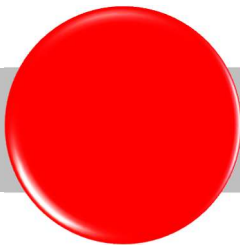
⁸ Source: 2016 Mid-Year Projections

⁹ Source: 2014 Sub National Population projections and 2011 Census

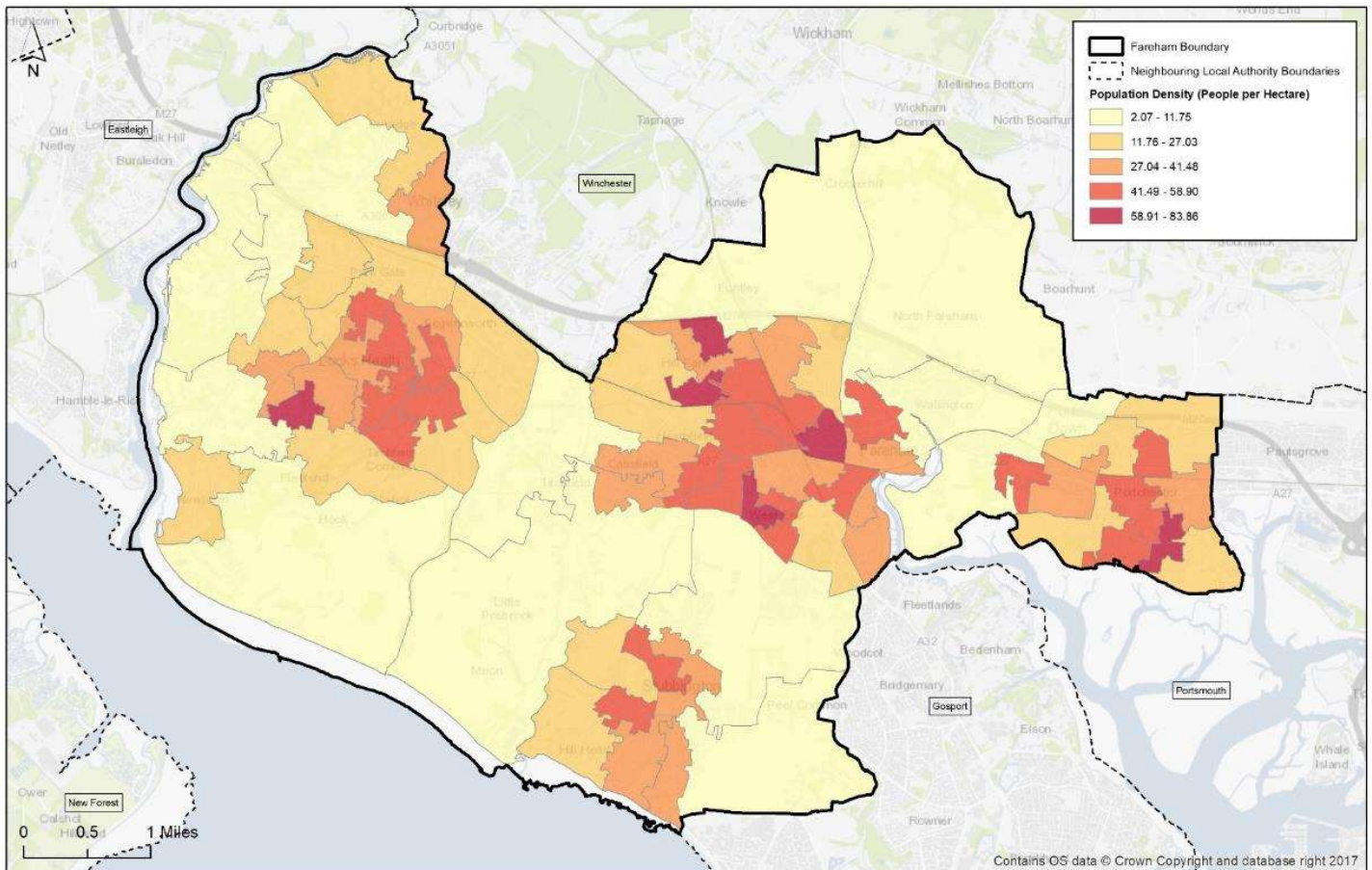
¹⁰ Source: 2014 Sub National Population projections



- 3.30 The population is projected to grow by 19,968 people, to 147,168 by 2036 The figure of 118,430 has been taken as the 2020 population base. The population increase from mid-2020 until mid-2036 is 19,968 (this avoids double counting of population already in the Borough but reflects natural population growth as well as that as a consequence of new housing development).
- 3.31 The following map illustrates key demographic information. ***N.B. This was originally developed for the first iteration of this report in 2017, but Map 3.1 is still relevant in 2020.***



Map 3.1: Population density in Fareham 2017¹¹



Usual resident population density by lower super output area in Fareham (2017)



¹¹ Source: ONS 2014 mid-year National-based population projections

3.32 At the time of undertaking this assessment, it is anticipated that the proposed development strategy of the Draft Local Plan will result in the following new housing development during the Local Plan:

Table 3.2: Housing Sites in the Pipeline as of February 2020 (Correct at the time of undertaking the study)

[illegible]

3.33 It is clear from Table 3.2 that the areas of most housing growth are Fareham North and East (including Welborne), Warsash, Portchester West, Stubbington and Titchfield Common.

POPULATION PROFILE – DEPRIVATION

3.34 Fareham is one of the least deprived areas in England. This is reflected in above average incomes, health and higher levels of educational attainment.

- Fareham is ranked 312 out of 326 local authorities (where 326 is the least deprived) based on average deprivation scores¹³.
- None of the 73 LSOA's in Fareham, are amongst the most deprived 10% in England¹⁴.
- 84.2 % of the population aged 16-74 is economically active¹⁵
- 2.9% of the population aged 16-74 is unemployed but actively seeking work¹⁶

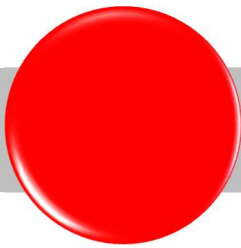
¹² Source: FBC February 2020

¹³ Source: 2015 Indices of Deprivation

¹⁴ Source: IMD 2015

¹⁵ Source: ONS Annual Survey October 2016-September 2017

¹⁶ Source: ONS Annual Survey October 2016-September 2017



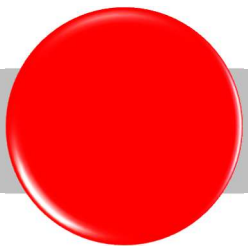
- There is high dependence on private transport across Fareham, many people travel for education, retail opportunities and employment. Car ownership is significantly higher than the England and Wales average of 74.4% with 86.6% of households having access to at least one car¹⁷. Significantly, car ownership in the town of Fareham is the highest in the UK; There are 538.7 cars registered to addresses in Fareham for every 1,000-people living in the town, the figures published by the Office for National Statistics as part of a major international study on urban life show. That means that people in the town, which sits between Portsmouth and Southampton, are more than twice as reliant on cars as those in Manchester, Liverpool or Nottingham and almost twice as much as those in London and other major cities. Significantly the car-to-people ratio in the town is also 65 per cent higher than in neighbouring Portsmouth and 52 per cent more than Southampton¹⁸.
- 13.4% of households have no access to a car.
- There is a net outflow of 5,398 commuters¹⁹ primarily to Portsmouth and Southampton. Most of the Fareham population travel out of the Borough for work however, this figure has reduced due to growth in jobs at Whiteley, Solent Business Park and Segensworth.

3.35 Map 3.2 shows the areas of deprivation in the Borough; the darker colours are the areas of highest deprivation.

¹⁷ Source: RAC Foundation / 2011 Census

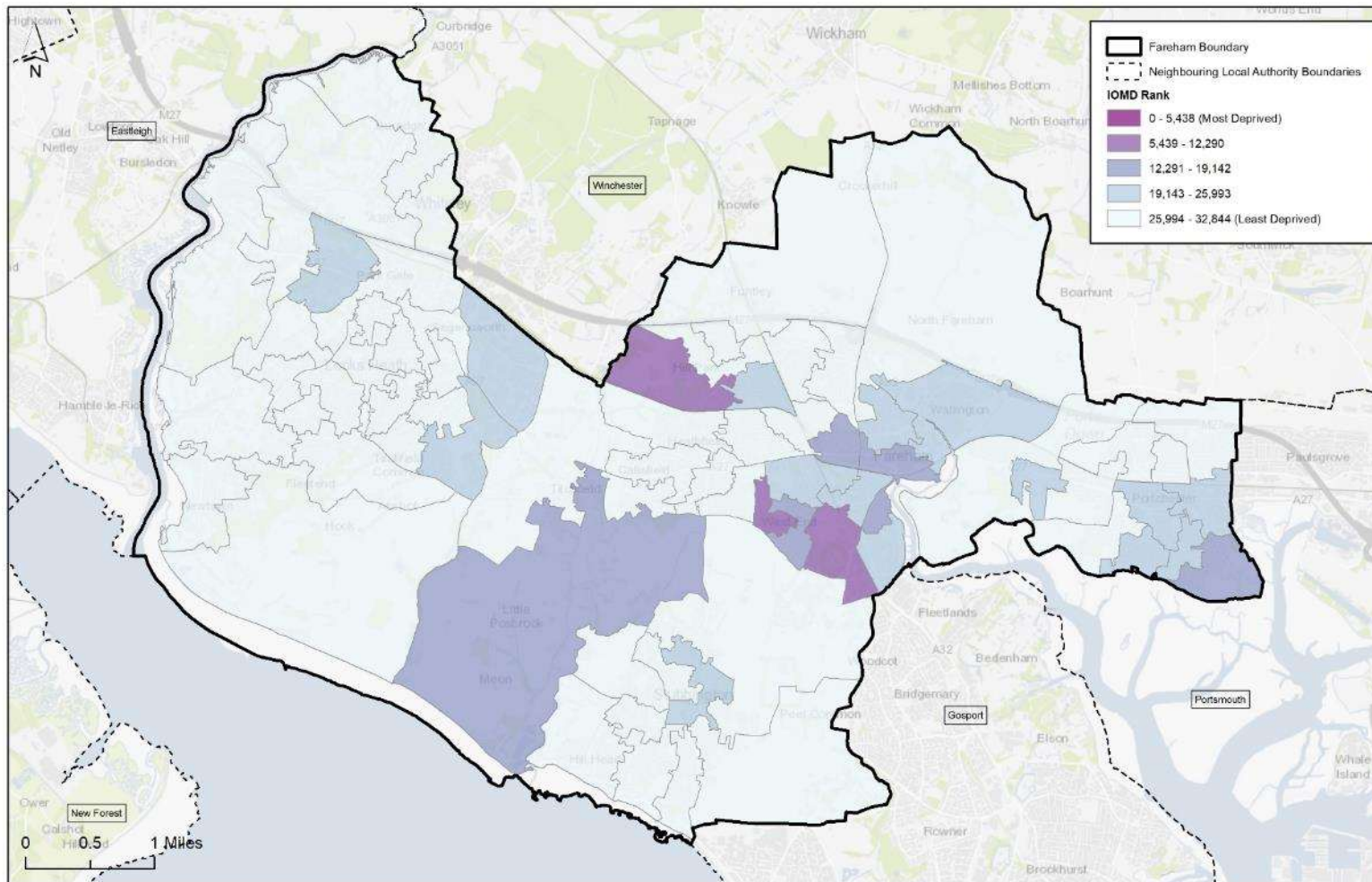
¹⁸ Source: ONS Urban Study 2017

¹⁹ Source: 2011 figures Hants.gov.uk/Economy/FarehamCommuterflows



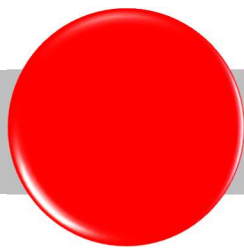
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 3.2: Levels of deprivation in Fareham based on lower super output areas



Index of multiple deprivation by lower super output area in Fareham (2015)





HEALTH PROFILE

3.36 The health of people in Fareham is generally better than the England average. Life expectancy is above the England average for men at 81 years compared to 79.5 years. Women's life expectancy is 84 years compared to the England average of 83.4 years. Key factors from the Public Health England (PHE) Health profile 2016 are:

- At year 6, in 2015/16 the number of children classed as obese was 14.2% lower than the England average of 19.8%;
- Excess weight in adults is above the England average (64.6%) at 68.1%;
- Recorded levels of diabetes are currently 1.2% lower than the England average of 6.4%, but levels of death caused by CVD for under 75's – at 50.3% is lower than the England average of 74.6%;
- Physical activity levels for adults is 56.9%, which is slightly lower than the England average of 57.0%;
- GCSE attainment is higher than the England average (57.8%) at 64.3%; and
- With the exception of excess weight in adults, Fareham has lower rates than the regional averages in the areas above.

3.37 Table 3.3 shows the health costs of physical inactivity in Fareham, compared to those at regional and national level. This highlights that costs in Fareham are lower compared to both regional and national levels. However, with the projected population growth, of which a significant proportion are older people, a proactive approach is needed to maintain the current positive health profile and aim for continued improvement in the health of Fareham residents resulting in reducing health costs further.

Table 3.3: Health costs of Physical Inactivity in Fareham Borough²⁰

DISEASE CATEGORY	FAREHAM	SOUTH EAST	ENGLAND
TOTAL COST			£944,289,723
COST PER 100,000 POPULATION			£1,817,285

SUMMARY OF KEY DEMOGRAPHIC FACTORS AND THEIR IMPLICATIONS

3.38 Table 3.4 summarises the demographic profile of Fareham's localities, reflecting the overall demographic analysis and factors for the Borough as discussed above.

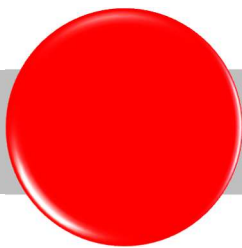
Table 3.4: Summary of Fareham's Localities – Demographic Profile²¹

LOCALITY DESCRIPTION	
	<ul style="list-style-type: none"> • Fareham has five distinct communities, Fareham Town, Portchester, Titchfield, Western Wards and Hill Head and Stubbington. • Fareham is the main town in the Borough with just over 42,210 residents²². It is a coastal town lying between the two cities of Portsmouth and Southampton on the South Coast of Hampshire. • The Borough is a combination of coastal, rural and urban areas.

²⁰ Source: Department of Health 2017

²¹ Source: All statistics quoted in Table 3.6 are taken from local context documents Appendix 5, plus other sources as referenced above.

²² Source: Census 2011



POPULATION PROFILE	<ul style="list-style-type: none"> 2020 population of 118,400 (2016 ONS estimates (based on 2016 Sub National Population data)) with 72.7% of the population aged 16-64 years and 21.3% are classed as retired. The 2036 projected population is expected to be 127,200 (natural population growth). There will be a further 19,966 growth in population due to new housing development. The 65-90+ age group will be 20.3% of the population by 2036
ETHNICITY	<ul style="list-style-type: none"> 97% White British, 3% BME
HOUSING	<ul style="list-style-type: none"> 8,565 new homes projected by the end of the Local Plan period. Key development areas are: Fareham Town Centre, Warsash, Titchfield Common, Portchester, along Newgate Lane South, and Welborne. The Whiteley North Strategic Development Area is located near to the Fareham located in Fareham Borough as per the Draft Local Plan.
DEPRIVATION	<ul style="list-style-type: none"> Small Pockets of deprivation however Fareham is generally a very affluent Borough. Educational attainment above average at GCSE level.
CAR OWNERSHIP	<ul style="list-style-type: none"> 86.6% of the population has access to at least one car; 13.4% has no access to a car.
HEALTH	<ul style="list-style-type: none"> Overall health better than the national average overweight. 68.1% of adults are categorised as overweight this is higher than both the regional (63.3%) and national (64.8%) averages ²³. 14.2 % of children are classed as obese lower than both the regional (16.4%) and national (19.1%) averages ²⁴. Total Health costs due to physical activity are £1,626,273 per annum

PHYSICAL ACTIVITY AND PARTICIPATION

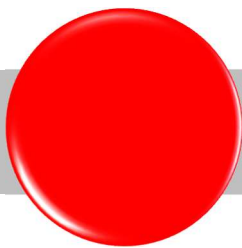
THE INTRINSIC VALUE OF PARTICIPATION

3.39 The value of participation in sport and physical activity is significant, and its contribution to individual and community quality of life should not be underestimated. This is true for both younger and older people; participation in sport and physical activity delivers:

- **Opportunities for physical activity, and therefore more ‘active living’;**
- **Health benefits – cardio vascular, stronger bones, mobility;**
- **Health improvement;**
- **Mental health benefits; and**
- **Social benefits – socialisation, communication, inter-action, regular contact, stimulation.**

²³ Source Local Health Profile 2017 and Sport England Local Sports Profile 2018 (Department of Health 2013-15)

²⁴ Source Local Health Profile 2017 and Sport England Local Sports Profile 2018 (Department of Health 2013-15)



- 3.40 In addition, participation in sport and physical activity can facilitate the learning of new skills, development of individual and team ability / performance, and provide a 'disciplined' environment in which participants can 'grow' and develop.
- 3.41 The benefits of regular and active participation in sport and physical activity will be important to promote in relation to future sport, leisure and physical activity in Fareham. There is an existing audience in the Borough, which already recognise the advantages of participation, and a latent community who are ready to take part. The sport, physical activity and leisure offer in the Borough can support the delivery of the desired outcomes across a number of Borough Strategic priorities and objectives.

CURRENT PARTICIPATION RATES

- 3.42 In terms of the Public Health England definition for physical activity (150 minutes or equivalent of at least moderate intensity activity per week) 56.9% of adults aged 16+ years are classed as being active²⁵, as shown on Table 3.4.

Table 3.4: Physically active and inactive adults ²⁶

RATE	FAREHAM	SOUTH EAST	ENGLAND
% ACTIVE			57%
% INACTIVE			28.7%

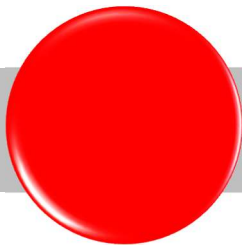
N.B. there is a further category of 13.9% of the community who are not active enough

PHYSICAL ACTIVITY

- 3.43 Active Lives Year 4 data (2020) for Fareham highlights the following:
- **22.4% of the Borough's population is inactive – i.e. they had undertaken less than 30 minutes physical activity or sport in the last 28 days; this has increased significantly in the last 12 months**
 - **15.5% of the Borough's population had undertaken at least 30-149 minutes physical activity or sport in the last 28 days; and**
62.1% of the Borough's population had undertaken at least 150 minutes physical activity or sport in the last 28 days (including gardening). This high figure is principally due to the inclusion of a wider range of activities e.g. gardening in the physical activity scope. However it is important to note that this figure has decreased significantly in the last 12 months.
- 3.44 This data further highlights that whilst many in the Borough are physically active, the regularity of this could still increase, and there is over a fifth of the population who are not active enough to gain any health benefits.

²⁵ Fareham Public Health Report – 2015

²⁶ Source: Public Health England - Public Health Outcomes Framework. Measure: percentage of physically active and inactive adults. Time period(s): 2014

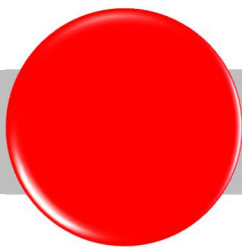


MARKET SEGMENTATION

- 3.45 Sport England's market segmentation model comprises of 19 'sporting' segments (See Appendix 5). The relevance of Market Segmentation is that it is designed to assist understanding of attitudes, motivations and perceived barriers to sports participation and to assist agencies involved in the delivery of sport and recreation to develop tailored interventions, communicate more effectively with the target market and to better understand participation in the context of life stages and cycles. This in turn helps to inform the nature and extent of facilities that should be provided to meet local need and demand.
- 3.46 In Fareham, the dominant segments are; Philip, Tim, Roger & Joy, Elsie & Arnold, Elaine, Alison, Ralph and Phyllis. These are described in Table 3.5.

Table 3.5: Summary of Market Segmentation for Fareham showing the top 7 Segments

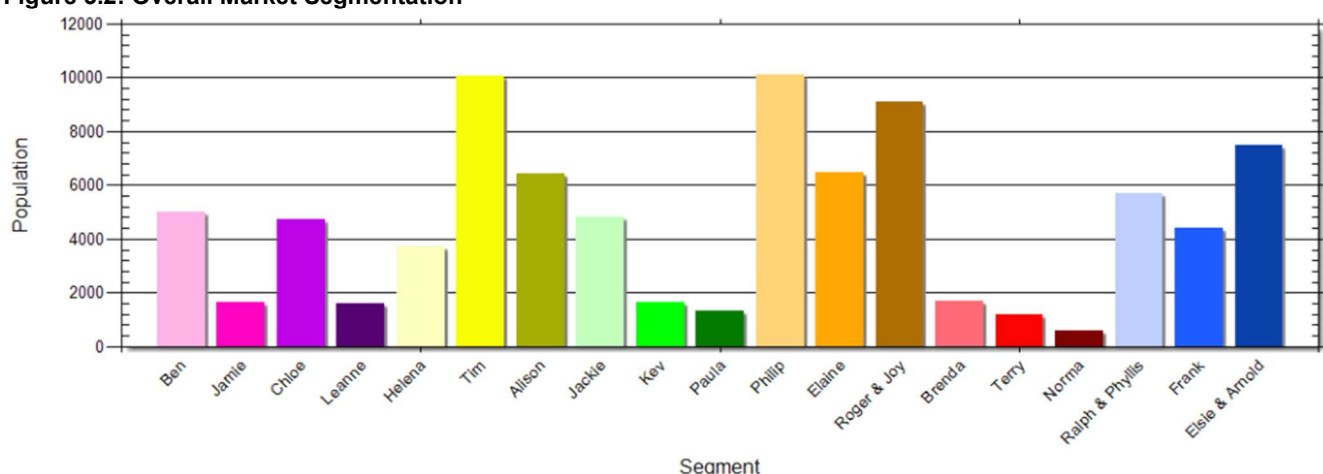
MARKET SEGMENT	KEY CHARACTERISTICS	% FAREHAM	ACTIVITIES / SPORTS THAT APPEAL TO SEGMENT
PHILIP COMFORTABLE MID LIFE MALES			Cycling, keep fit / Gym, Swimming, Football, Golf, Athletics or Running
TIM SETTLING DOWN MALES			Cycling, keep fit / gym, swimming. Football, Athletics or Running, Football
ROGER & JOY			Keep fit/gym, swimming, cycling, golf and angling
ELSIE & ARNOLD RETIREMENT HOME SINGLES			Keep fit / gym, Swimming, Bowls
ELAINE			Keep fit/gym, swimming, cycling, athletics or running, tennis and badminton.



MARKET SEGMENT	KEY CHARACTERISTICS	% FAREHAM	ACTIVITIES / SPORTS THAT APPEAL TO SEGMENT
ALISON	Stay at Home Mums with a comfortable, but busy, lifestyle (aged 36-45).	7.3%	Keep fit/gym, Swimming, Cycling
RALPH & PHYLLIS			Keep fit/gym, Swimming, Golf

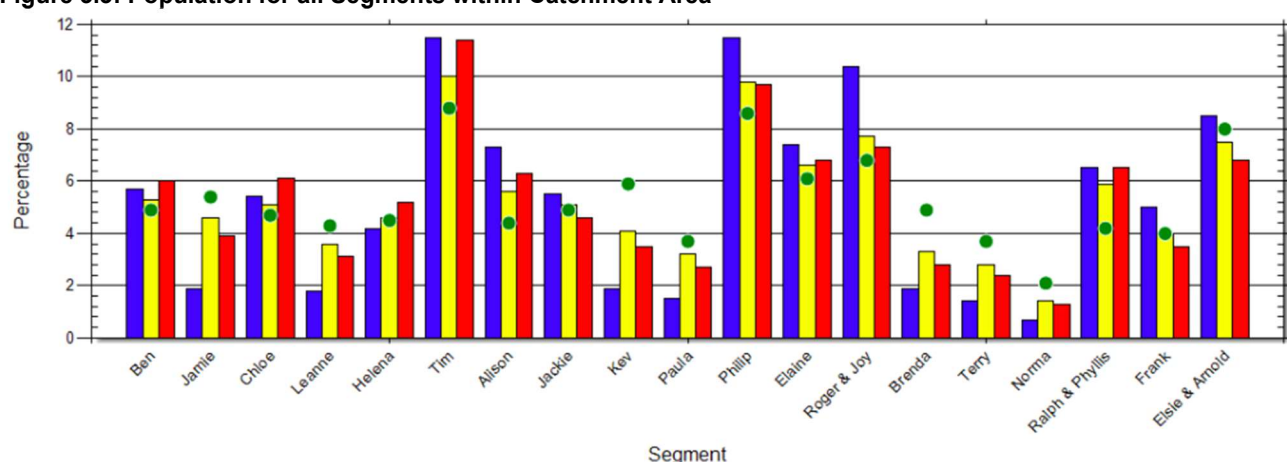
3.47 The overall market segmentation i.e. the range of different once a month participation categories, of the Borough is shown in Figure 3.2:

Figure 3.2: Overall Market Segmentation



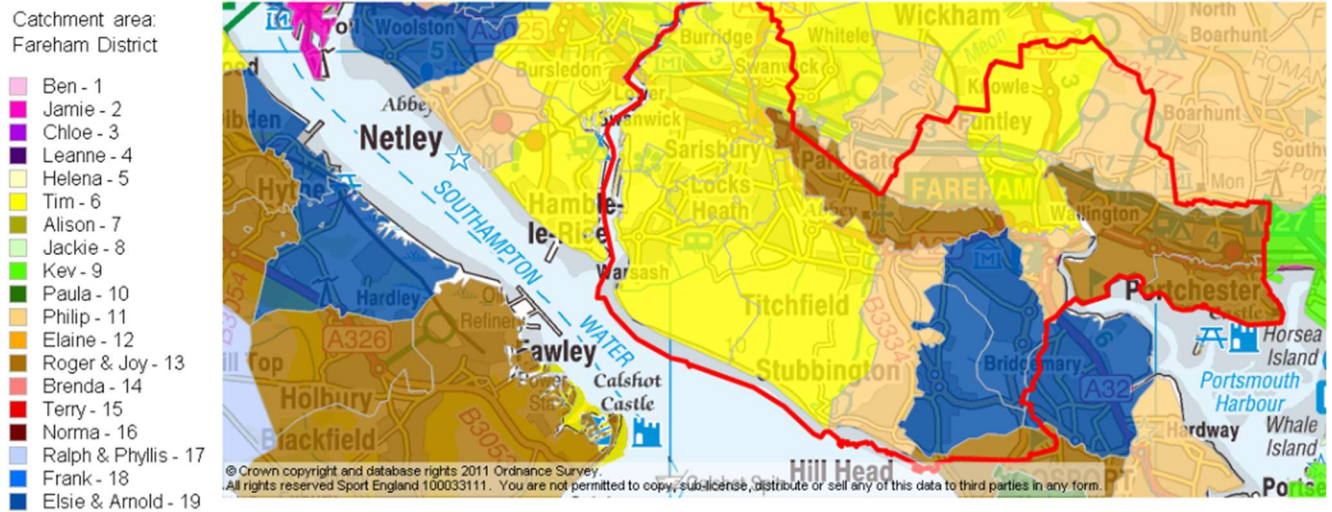
3.48 Figure 3.3 compares the identified dominant market segments as a percentage of the population in the Borough and with the county, regional and national percentages.

Figure 3.3: Population for all Segments within Catchment Area



3.49 In terms of geographic distribution Tim dominates in the Western side of the Borough; Philip can be seen in a series of clusters throughout the Borough. Elsie and Arnold dominate the South East and Roger and Joy in the East. This is illustrated in Figure 3.4.

Figure 3.4: Dominant Market Segment by Population

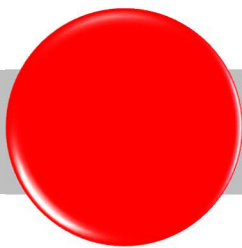


- 3.50 The market segmentation illustrates, in sports participation terms, the diversity of the Borough, and therefore the need to ensure that future provision addresses local needs, based on population age, structure, health inequalities, and current participation levels, as well as interest, and existing facility infrastructure.
- 3.51 In particular, given that the dominant segments will tend to participate in these sports, it will be important to retain good quality facilities and therefore opportunities, for Cycling, Keep Fit / Gym, Swimming, Football, Golf, Athletics or Running, Angling, Bowls, Badminton in the Borough, to ensure existing participation levels are retained as a minimum, and wherever possible, increased.

THE ECONOMIC VALUE OF SPORT

- 3.52 Sport has a valuable role to play in benefitting the health and social economy of the nation and at local level. It is estimated²⁷ that sport makes an £11.3 billion contribution to the health economy of England. In 2013, sport contributed gross value-add (GVA) of £20.3 billion to the economy in England. In Fareham, the total GVA value was £28.3m (£21.4m accounts for participation in sport). Overall, sport generates £36.5m of health benefits in the Borough.
- 3.53 This demonstrates the value of sport at local level in both participative and health terms, as well as economic. More people being active on a regular basis will increase this benefit, and impact positively in individual and community health terms.

²⁷ Source: Sport England Local Profile 2015, and the Economic Value of Sport, 2013



4. STAGE B - EXISTING FACILITY PROVISION

INTRODUCTION

- 4.1. The current level and nature of facility provision in Fareham, has been assessed across the Borough. The population base used for the assessment and analysis is the 2014 Subnational Population Projections as set out in detail in Section 3.
- 4.2. The population is projected to 147,168 by 2036. The figure of 118,400 has been taken as the 2020 population base. The population increase from mid-2020 until mid-2036 is based on 19,968 (this avoids double counting of population already in the Borough).
- 4.3. It is also important to highlight that by 2045, the Welborne Garden Village development is estimated to have been completed with an estimated population of 15,369 residents; 10,042 (approximately two-thirds) of the estimated population at Welborne has been included in the estimated population increase for the Borough and hence the calculations of future demand. Clearly, Welborne will continue to grow beyond 2036, by an estimated 5327 people and as such, there is a need to be aware of the further growth to 2045 and to future proof provision in the Borough.
- 4.4. The figure of 19,968 is used as the basis for calculating future need for facility provision in the Borough to 2036.

SUPPLY OF FORMAL SPORT AND RECREATIONAL FACILITIES IN FAREHAM

- 4.5. The following summarises the existing indoor sports facilities across Fareham:

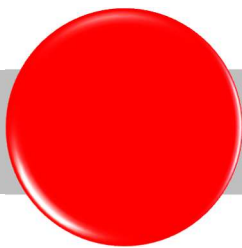
Table 4.1: Existing Indoor Sports Facilities – Fareham ²⁸

FACILITIES	FAREHAM
SPORTS HALL (3+ COURTS)	10
SWIMMING POOLS	9
HEALTH AND FITNESS SUITES	13
STUDIOS	16
SQUASH COURTS	10
INDOOR BOWLS	1

N.B. Outdoor sports facilities are covered in the 2020 Fareham Playing Pitch Strategy (PPS)

- 4.6. It is important to highlight from the outset that this Strategy is not just about formal sports facility provision, but also looks at opportunities for increased use of informal places and spaces. Community halls can be used for sport and physical activity even if they are not purpose designed nor marked for such use and can often provide an introductory experience of sport and physical activity, or a more accessible option for those who are older, have no access to private transport, or who have commitments which make it hard for them to travel to formal facilities.
- 4.7. Increased use of the outdoors, open spaces, parks, recreation grounds, and community halls also has significant potential to contribute to increasing levels of participation in physical activity at a very local level, and to addressing rising levels of obesity (adults 68.1% above the national average) and other health inequalities.

²⁸ Source: combination of SLL research, FPM and Active Places Data



- 4.8. Based on the Active Places database, the Sport England Facility Planning Model (FPM), the local sports profile data (Sport England), and the audit undertaken to inform this Strategy, the maps used in the following facility assessments show the extent of existing built sport and leisure facility provision in Fareham.
- 4.9. Active Places allows sports facilities in an area to be identified. Nationally, it contains information regarding 50,000 facilities, across eleven facility types.
- 4.10. Users of sport and recreation facilities do not recognise administrative boundaries and will use facilities that are convenient and/or provide a quality/value for money experience. Ownership and management are, in this context, a minor consideration for most users.
- 4.11. The availability of facilities in neighbouring areas can and does influence sports facility usage patterns, as does access to private transport and availability of public transport. Good public transport means that accessing facilities is easier than in other areas. There is some cross-border use of neighbouring authority facilities, e.g. Winchester, Eastleigh and Gosport. This is discussed in each of the sport specific sections in Section 5.

CATCHMENT AREAS

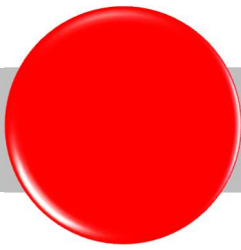
- 4.12. Catchment areas for different types of provision provide a means of identifying areas currently not served by existing indoor sports facilities. It is however, recognised that catchment areas vary from person to person, day to day, hour to hour, and are also very different in rural and urban areas. This problem is overcome by accepting the concept of 'effective catchment', defined as the distance travelled by around 75-80% of users. The Maps in Section 4 demonstrate catchment areas for facility provision in Fareham based on this approach, which uses a 20-minute drive time as a catchment area for sports facilities.

PUBLIC TRANSPORT

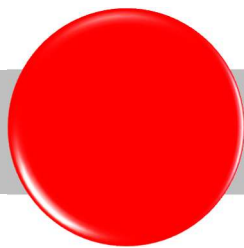
- 4.13. Car ownership is high with 86.6% of households having access to at least one car; however, 13.4% of households have no access to a car. Therefore, the ability to access provision on foot is important, particularly in the more urban, and deprived areas. There is a net outflow of 5,398 commuters primarily to Portsmouth and Southampton. Most of the population travel outside of the Borough for work.

STAGE B (ANOG) - ASSESSMENT OF EXISTING SPORTS FACILITY PROVISION IN FAREHAM

- 4.14. This section sets out the Stage B information required by the ANOG process. It provides a detailed picture of existing facilities in Fareham:
- **QUANTITY:** how many of each type there are
 - **QUALITY:** their age and condition
 - **ACCESSIBILITY:** who owns and operates the facilities, facility location and catchment areas
 - **AVAILABILITY:** whether the facilities are available to all residents, and whether there is pay and play access



- 4.15. Given the inter-related nature of these four key areas, Section 4 covers each facility type in turn, and assesses it in terms of these four key areas. Section 5 then pulls together all the data collected to provide an overall summary of each facility type, current and future provision. Section 6 applies the analysis of the provision to identified needs in Fareham, and Section 7 sets out the recommendations to be implemented through the Action Plan, to address these identified needs and gaps.
- 4.16. Given the range of facilities in Fareham, each type is summarised below and assessed separately, to provide a more detailed picture of the current supply and demand, and critically future need.
- 4.17. As per the study brief, the formal indoor facility types assessed are:
- **Sports Halls (including schools and community buildings), and covering indoor sports hall sports such as, badminton, boxing, martial arts, indoor cricket basketball, netball, table tennis and volleyball;**
 - **Health & Fitness Centres (including dance/aerobic studios);**
 - **Squash Courts;**
 - **Indoor Tennis Centres**
 - **Swimming Pools;**
 - **Gymnastics Facilities;**
 - **Athletics Facilities; and**
 - **Indoor Bowls Halls.**
- 4.18. In addition to the above, reference is also made to the various village/community halls in the area, which provide informal space for a wide range of physical activity and recreational activities.
- 4.19. It is important to highlight that community use, and specifically pay and play access is the focus of the facility assessment. Community use applies to clubs, the public and community associations/groups; pay and play community access refers to the public.
- 4.20. The latter is really important because those who are inactive are highly unlikely to be joining a club to use a facility; therefore, it is only by ensuring there is sufficient pay and play community access to formal and informal facilities, that participation is likely to increase, and particularly amongst those who are currently inactive. Community use provided for clubs is also very important, given that club members are also part of the overall community, but these individuals are more likely to be active already.
- 4.21. It is also very important to highlight that in Fareham, with the exception of one fitness suite facility, there is no pay and play community access to education sites. However, these sites do provide varying degrees of community access for use by clubs, and community associations.
- 4.22. Both the 2020 Fareham Borough Playing Pitch Strategy and 2020 Fareham Borough Indoor Sports Facility Strategy are consistent in that education sites provide community access, as opposed to pay and play community access; the latter is a primary focus of the 2020 Fareham Borough Indoor Sports Facility Strategy, so specific facilities have not been included in facility modelling, because they do not provide pay and play community access.



OPERATIONAL MANAGEMENT OF FAREHAM BOROUGH COUNCIL FACILITIES

4.23. Everyone active delivers the operational management of Fareham Borough Council's leisure facilities. The Council's facilities have been managed by Everyone Active since 2005. The following facilities are managed by Everyone Active under contract until 2022.

- **Fareham Leisure Centre; and**
- **Holly Hill Leisure Centre.**

QUALITY AUDITS

4.24. The quality audits comprise an independent visual assessment of the quality and condition of the facilities; results are recorded on the ANOG assessment sheet, developed by Sport England, and scored, based on the Sport England system set out in Table 4.2. Details of the individual audits undertaken are included in Appendix 2 (2a – 2t).

4.25. The audit scores are based on a numerical value, detailed on each assessment sheet, as follows:

Table 4.2: Audit Scoring System

KEY	RATING
>80%	Excellent
60% 80%	Good
40% 59%	Average
20% 39%	Poor
<20%	Very Poor

4.26. A facility scoring highly in terms of visual quality and condition (good – excellent) is likely to require less investment than one which in a poorer visual condition (average – very poor). The combination of the scores, results in the facility rating, and identification of investment need (significant, moderate etc.).

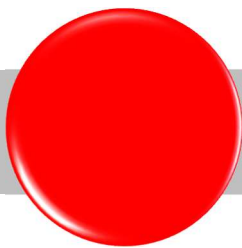
4.27. A summary of the overall qualitative assessments is included at Appendix 2.

ASSESSMENT OF INDIVIDUAL FACILITY TYPES

SPORTS HALLS

4.28. Indoor, multi-sports halls are defined as areas where a range of sport and recreational activities are carried out. They are at least 10m x 18m (e.g., the size of one badminton court including surrounding safety area) and include specifically designed venues such as leisure centres and school sports halls. The definition also applies to halls where activities can take place, such as school assembly halls, community buildings and community centres (the main ones are included in Table 4.4 below). Specialist centres, e.g. dance centres, are not included. 1 badminton court halls are only included as facilities where they are provided on the same site as a minimum 3 badminton court sports hall, as per the Facility Planning Model (FPM).

4.29. There are other community centres in Fareham, but these either are not at least 1 badminton court size, or they are not on the site of a strategic size sports hall. These community centre facilities are referenced in Table 4.4.



4.30. Strategic sized sports halls are a minimum size of 3 badminton courts.

QUANTITY- SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM

4.31. The supply analysis identifies that Fareham has a total of 28 sports halls and activity halls across 24 sites. Appendix 7 details the sports hall supply in Fareham taken from Active Places. Table 4.1 details all sports halls and activity halls in the Borough (some of these are too small to be included in Active Places) ²⁹.

4.32. There are:

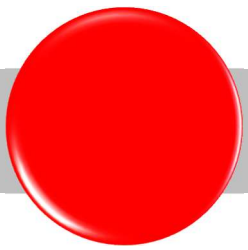
- **A total of 10 sports halls and 18 activity halls across 24 sites**
- **10 main halls in total (all strategic size i.e. 3 courts+)**
- **2 community accessible pay and play sports halls (strategic size i.e. 3 courts+)**
- **7 community accessible sports halls i.e. available for sports club use**

4.33. The sports halls are operated through Fareham Borough Council's leisure operator, Everyone Active, by education, community or private associations.

4.34. The supply of sports halls and activity halls identified in Active Places is shown in Appendix 7, and Map 4.1. Table 4.3 shows the facilities identified in Active Places and through the on the ground audit; the additional halls shown are mostly 1 court (or less) activity halls, in community centres, or on primary/junior schools, which are smaller than the minimum strategic size.

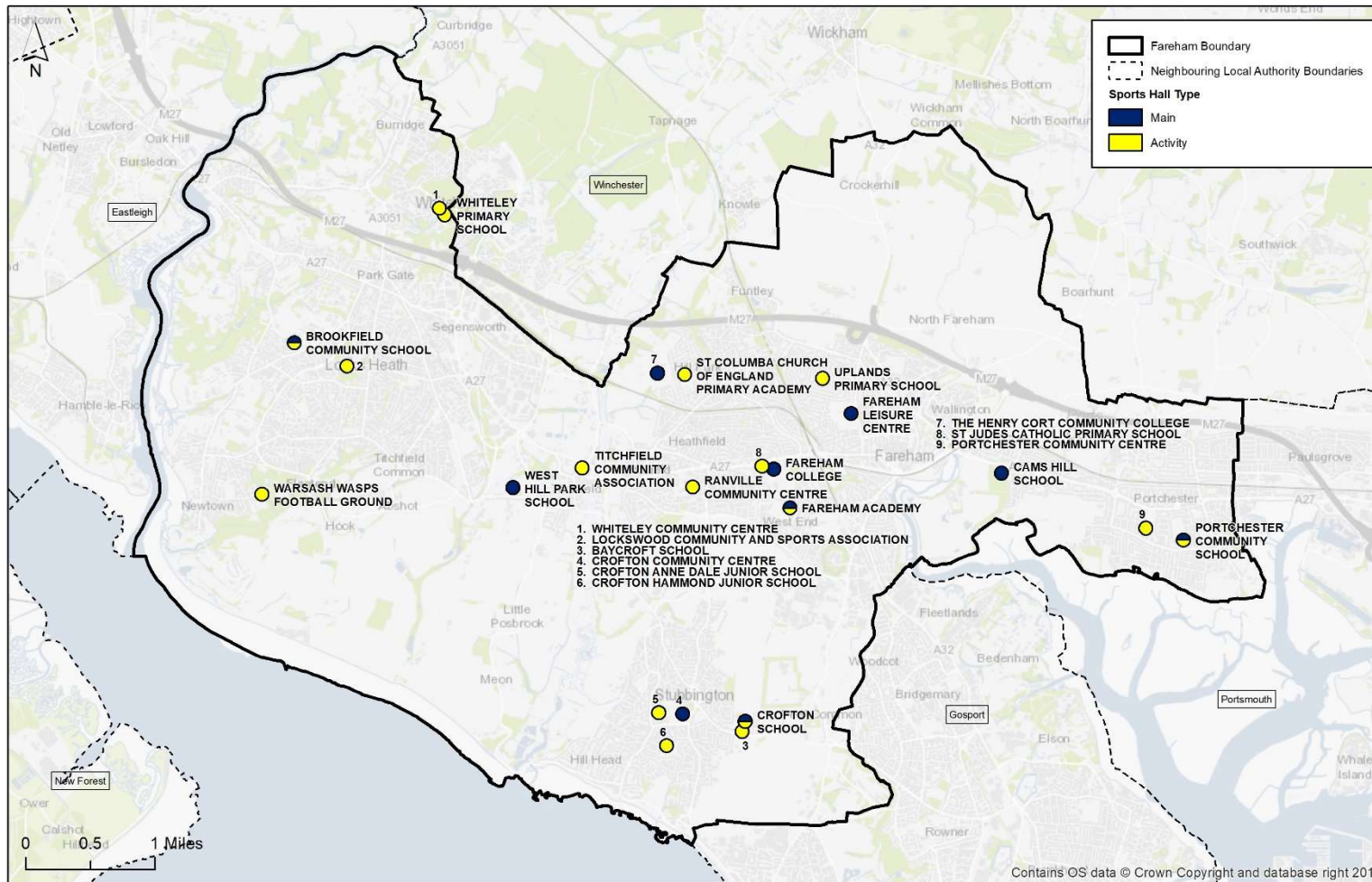
4.35. 3 + court sports halls (i.e. strategic size) are shown in Appendix 7 and Table 4.3; those available for pay and play community usage are highlighted in grey with white font and shown in Table 4.4. Table 4.5 shows activity halls with those available for community use highlighted in grey.

²⁹ Source SE Active Places September 2017



PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.1: Sports Halls and Activity halls in Fareham



Sports Halls by type in Fareham



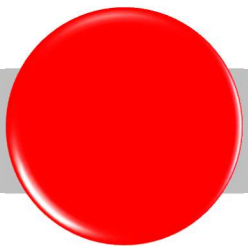
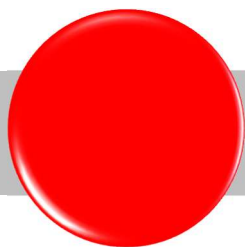


Table 4.3: Overall supply of Community Accessible Sports Halls and Activity Halls

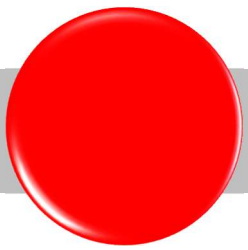
(pay and play and sports clubs/associations)). Pay and play community accessible facilities are highlighted in grey and bold, white font

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
BAYCROFT SCHOOL										n/a
BROOKFIELD COMMUNITY SCHOOL										2008
BROOKFIELD COMMUNITY SCHOOL										n/a
CAMS HILL SCHOOL										n/a
CROFTON ANNE DALE JUNIOR SCHOOL										n/a
CROFTON COMMUNITY CENTRE	PO14 2PP	Sports Hall	Main	Badminton courts	4	Pay and Play	Community Organisation	Community Organisation	1964	2000
CROFTON HAMMOND JUNIOR SCHOOL										n/a
CROFTON SCHOOL										Post 1995
CROFTON SCHOOL	PO14 2AT	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Foundation School	School/College/University (in house)	1974	n/a



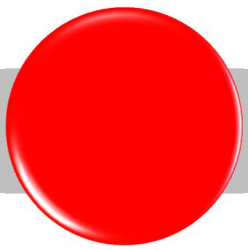
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT
FAREHAM BOROUGH COUNCIL

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
FAREHAM ACADEMY	PO14 1JJ	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Academies	School/College/University (in house)	1986	2010
FAREHAM ACADEMY	PO14 1JJ	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Academies	School/College/University (in house)	1986	n/a
FAREHAM COLLEGE	PO14 1NH	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Further Education	School/College/University (in house)	1984	2006
FAREHAM LEISURE CENTRE	PO16 7JU	Sports Hall	Main	Badminton courts	8	Pay and Play	Local Authority	Commercial Management	1978	2014
LOCKSWOOD COMMUNITY AND SPORTS ASSOCIATION	SO31 6DX	Sports Hall	Activity Hall	Badminton courts	2	Sports Club / Community Association	Community Organisation	Community Organisation	1985	n/a
PORTCHESTER COMMUNITY CENTRE	PO16 9AD	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community Organisation	Community Organisation	n/a	n/a
PORTCHESTER COMMUNITY SCHOOL	PO16 9BD	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Community school	School/College/University (in house)	1955	n/a
PORTCHESTER COMMUNITY SCHOOL	PO16 9BD	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community school	School/College/University (in house)	1935	n/a
RANVILLE COMMUNITY CENTRE	PO14 3BN	Sports Hall	Activity Hall	Badminton courts	0	Sports Club / Community Association	Community Association	Community Association	n/a	n/a



PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT
FAREHAM BOROUGH COUNCIL

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
REDBARN COMMUNITY SCHOOL	PO16 8HJ	Sports Hall	Activity Hall	Badminton courts	1	Very limited community use	Community school	School/College/University (in house)	n/a	n/a
ST COLUMBA CHURCH OF ENGLAND PRIMARY ACADEMY	PO15 6LL	Sports Hall	Activity Hall	Badminton courts	1	Private Use	Academies	School/College/University (in house)	n/a	n/a
ST JUDE'S CATHOLIC PRIMARY SCHOOL	PO14 1ND	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community school	School/College/University (in house)	n/a	n/a
THE HENRY CORT COMMUNITY COLLEGE	PO15 6PH	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Community school	School/College/University (in house)	1971	2011
TITCHFIELD COMMUNITY ASSOCIATION	PO14 4AB	Sports Hall	Activity Hall	Badminton courts	0	Sports Club / Community Association	Local Authority	Community Organisation	1953	2000
UPLANDS PRIMARY SCHOOL	PO16 7QP	Sports Hall	Activity Hall	Badminton courts	1	Private Use	Community school	School/College/University (in house)	1990	n/a
WARSASH WASPS FOOTBALL GROUND	SO31 9UH	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Sports Club	Sport Club	1992	n/a
WEST HILL PARK SCHOOL	PO14 4BS	Sports Hall	Main	Badminton courts	4	Private Use	Other Independent School	School/College/University (in house)	n/a	n/a
WHITELEY COMMUNITY CENTRE	PO15 7LA	Sports Hall	Activity Hall	Badminton courts	0	Sports Club / Community Association	Community Association	Community Association	n/a	n/a

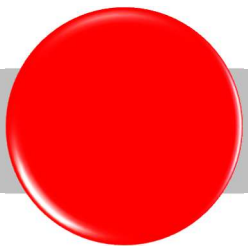


SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
WHITELEY PRIMARY SCHOOL	PO15 7LA	Sports Hall	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community school	School/College/University (in house)	n/a	n/a

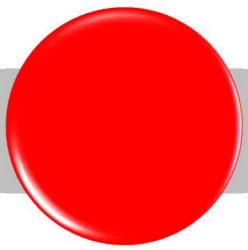
N.B. Quality audits for the facilities in the table above are included in Appendix 2. It was not possible to gain access to the facilities at: Baycroft School, Crofton Hammond Junior School, St Columba's Church of England Primary Academy, and West Hill School; these are only available for private use. Access was also not available at St Jude's Catholic Primary School, nor Warsash Wasps (covered in 2020 Playing Pitch Strategy (PPS)).

Table 4.4: Strategic Size Sports Halls (Pay and play community accessible facilities are highlighted in grey and bold, white font)

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
BROOKFIELD COMMUNITY SCHOOL	SO31 7DU	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Community school	School/College/University (in house)	1989	2008
CAMS HILL SCHOOL	PO16 8AH	Sports Hall	Main	Badminton courts	7	Sports Club / Community Association	Academies	School/College/University (in house)	2003	n/a
CROFTON COMMUNITY CENTRE	PO14 2PP	Sports Hall	Main	Badminton courts	4	Pay and Play	Community Organisation	Community Organisation	1964	2000
CROFTON SCHOOL	PO14 2AT	Sports Hall	Main	Badminton courts	4	Sports Club / Community Association	Foundation School	School/College/University (in house)	1974	Post 1995

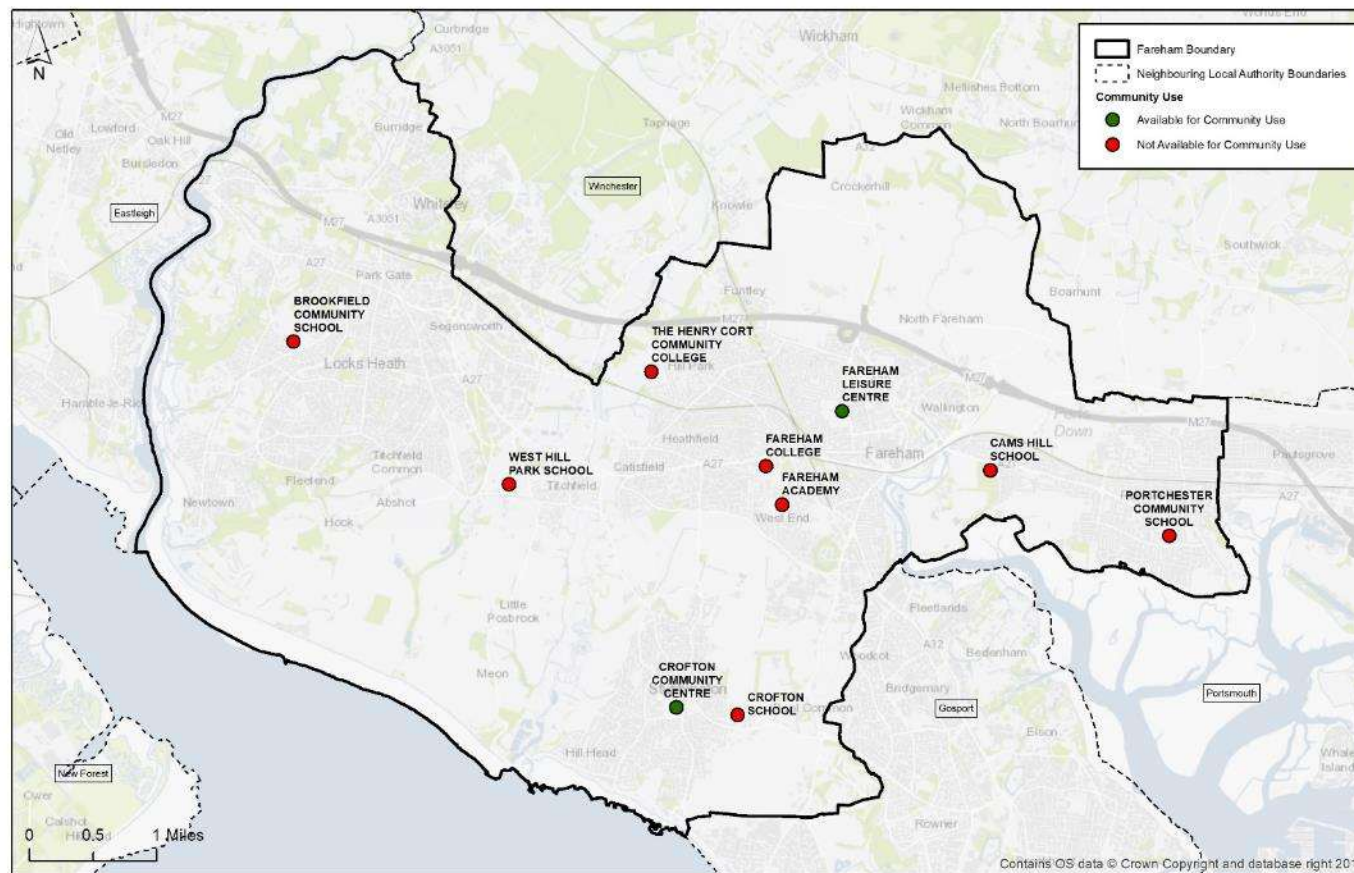


SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
FAREHAM ACADEMY										
FAREHAM COLLEGE										
FAREHAM LEISURE CENTRE	PO16 7JU	Sports Hall	Main	Badminton courts	8	Pay and Play	Local Authority	Commercial Management	1978	2014
PORTCHESTER COMMUNITY SCHOOL										n/a
THE HENRY CORT COMMUNITY COLLEGE										2011
WEST HILL PARK SCHOOL	PO14 4BS	Sports Hall	Main	Badminton courts	4	Private Use	Other Independent School	School/College/University (in house)	n/a	n/a



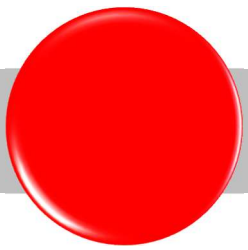
4.36. All 3 + court sports halls (i.e. strategic size) are shown in Table 4.4; those available for pay and play community usage are highlighted in grey with bold, white font. Map 4.2 shows the sports halls which are available for pay and play use (green dots), and those that only offer access to sports clubs and associations (red dots).

Map 4.2: Community Accessible Sports Halls in Fareham



Sports Halls by community use availability in Fareham



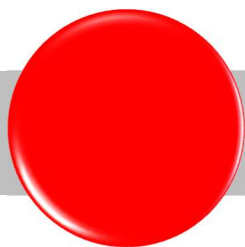


4.37. In addition to the formal sports halls, there are 18 activity halls, 13 of which are operated on a community accessible basis i.e. for clubs and groups. The facilities are managed through the education sector, local authority, or community organisations. Five activity halls are for private use only.

4.38. Activity halls are shown in Table 4.5. Map 4.3 shows the community accessible activity halls i.e. those that offer use for sports clubs and groups (red dots); there are currently no pay and play accessible Activity Halls in the Borough.

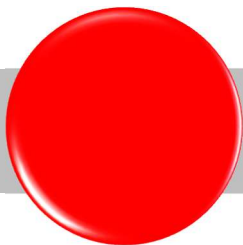
Table 4.5 Activity Halls showing Community Access (none have pay and play access)

SITE NAME	POST CODE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
BAYCROFT SCHOOL									2008
BROOKFIELD COMMUNITY SCHOOL									
CROFTON ANNE DALE JUNIOR SCHOOL									
CROFTON HAMMOND JUNIOR SCHOOL									
CROFTON SCHOOL									Post 1995
FAREHAM ACADEMY									
LOCKSWOOD COMMUNITY AND SPORTS ASSOCIATION	SO31 6DX	Activity Hall	Badminton courts	2	Sports Club / Community Association	Community Organisation	Community Organisation	1985	

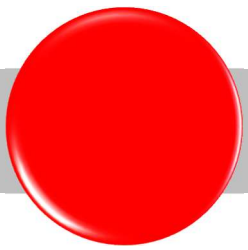


PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT
FAREHAM BOROUGH COUNCIL

SITE NAME	POST CODE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
PORTCHESTER COMMUNITY SCHOOL	PO16 9BD	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community school	School/College/University (in house)	1935	
PORTCHESTER COMMUNITY CENTRE	PO16 9AD	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community Organisation	Community Organisation	n/a	n/a
RANVILLE COMMUNITY CENTRE	PO14 3BN	Activity Hall	Badminton courts	0	Sports Club / Community Association	Community Association	Community Association	n/a	n/a
REDBARN COMMUNITY SCHOOL	PO16 8HJ	Activity Hall	Badminton Courts	1	Very limited community use	Community school	School/College/University (in house)	n/a	
ST COLUMBA CHURCH OF ENGLAND PRIMARY ACADEMY	PO15 6LL	Activity Hall	Badminton courts	1	Private Use	Academies	School/College/University (in house)	n/a	
ST JUDE'S CATHOLIC PRIMARY SCHOOL	PO14 1ND	Activity Hall	Badminton courts	1	Sports Club / Community Association	Community school	School/College/University (in house)	n/a	
TITCHFIELD COMMUNITY ASSOCIATION	PO14 4AB	Activity Hall	Badminton courts	0	Sports Club / Community Association	Local Authority	Community Organisation	1953	2000
UPLANDS PRIMARY SCHOOL	PO16 7QP	Activity Hall	Badminton courts	1	Private Use	Community school	School/College/University (in house)	1990	
WARSASH WASPS FOOTBALL GROUND	SO31 9UH	Activity Hall	Badminton courts	1	Sports Club / Community Association	Sports Club	Sport Club	1992	

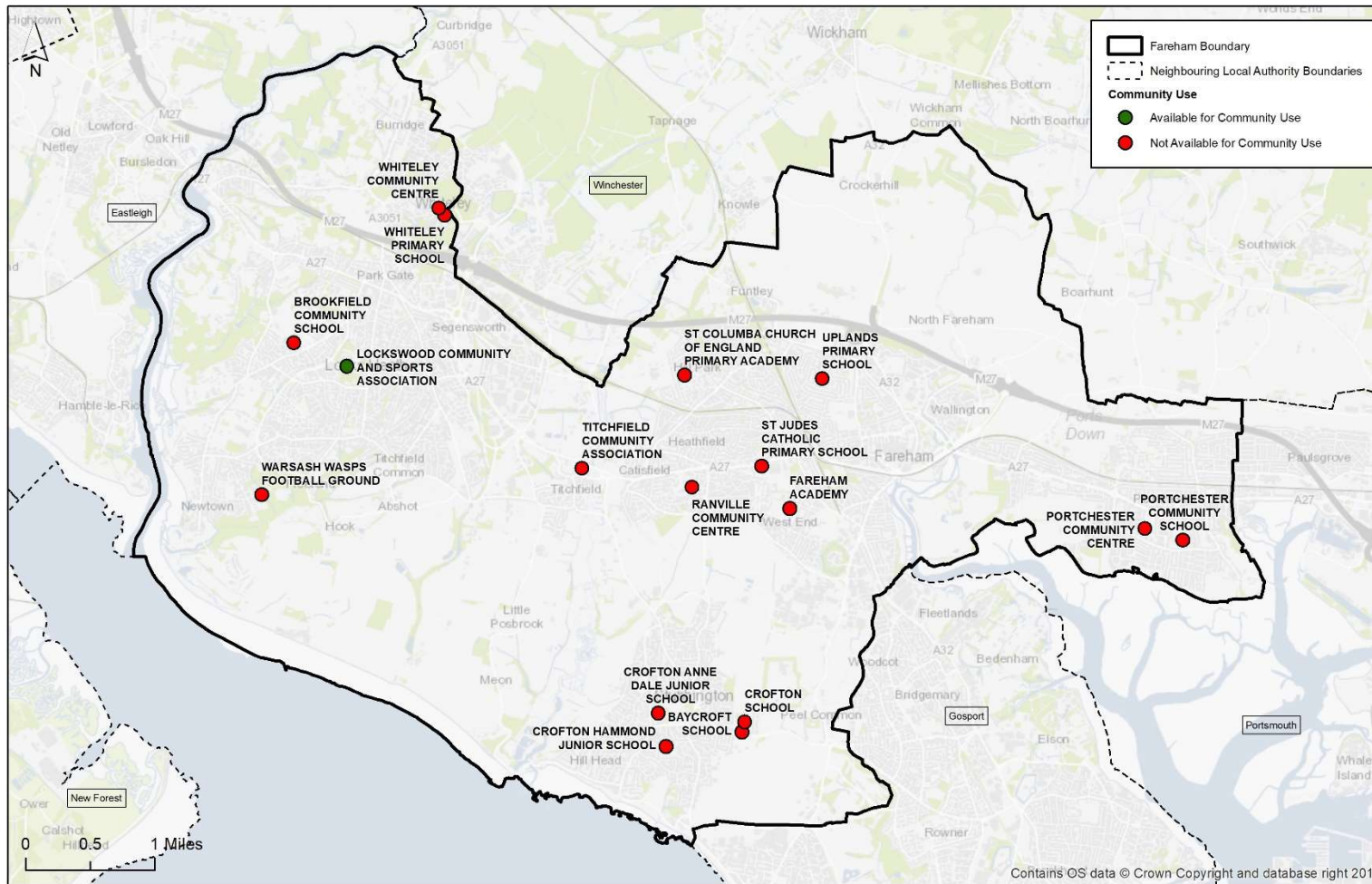


SITE NAME	POST CODE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
WHITELEY PRIMARY SCHOOL									
WHITELEY COMMUNITY CENTRE	PO14 7LA	Activity Hall	Badminton courts	0	Sports Club / Community Association	Community Association	Community Association	n/a	n/a



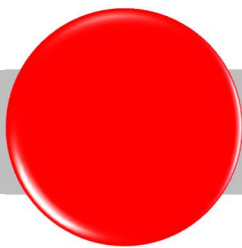
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.3: Activity Halls in Fareham (those with red dots offer community access for clubs and groups; those with green dots offer pay and play community access)



Activity Halls by community use availability in Fareham





4.39. Map 4.3 shows that none of the activity halls have pay and play community access; however, all but five (Baycroft School, Crofton Hammond Junior School, St Columba's Church of England Primary Academy, Crofton Anne Dale Primary School and Uplands Primary School), offer community access for clubs and groups.

4.40. A summary of sports and activity hall supply in Fareham is set out in Table 4.6:

Table 4.6: Summary of Sports Hall and Activity Hall Supply in Fareham

	TOTAL EXISTING PROVISION	AVAILABLE FOR COMMUNITY USE (PAY AND PLAY AND SPORTS CLUBS/ASSOCIATIONS)	AVAILABLE FOR PAY AND PLAY COMMUNITY USE
TOTAL BADMINTON COURTS (SPORTS HALLS AND ACTIVITY HALLS)	64	41	12
TOTAL SPORTS HALLS (STRATEGIC SIZE I.E. 3 COURT +)	10	9	2
BADMINTON COURTS IN STRATEGIC SIZE SPORTS HALLS	47	43	12
TOTAL NUMBER OF 3 COURT HALLS	0	0	0
TOTAL NUMBER OF 4 COURT HALLS	8	7	1
TOTAL NUMBER OF 7 COURT HALLS	1	1	0
TOTAL NUMBER OF 8 COURT HALLS	1	1	1
TOTAL ACTIVITY HALLS 2 COURTS OR LESS			0

4.41. It is clear from Table 4.6 that there are eight 4 court sports halls, one 7 court sports hall, one 8 court sports hall and eighteen one or two court sports halls in Fareham. Twelve of the badminton courts available in strategic size sports halls i.e. 3 courts plus, are available for pay and play community use.

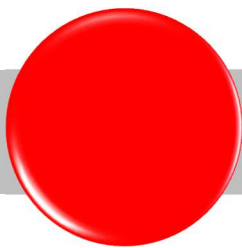
4.42. There are a number of other sites with sports halls not recognised above. For example, HMS Collingwood and Meoncross School. Although the latter may sometimes be used for community events, the priority use for all the sports hall facilities is students and staff of the of the private facilities.

4.43. Fareham Academy was previously included in Sport England's Borough wide audit of provision in relation to pay and play community access. However, the community does not have access to this facility on a pay and play basis. Due to the operational structure of Fareham Academy, the facility is only open to the community on a sports club/pre-booked operation and therefore does not provide for pay and play use.

4.44. Similarly, HMS Collingwood is not assessed as providing significantly for community sport, other than a few clubs. This sports hall is on a Royal Navy campus, and as such only those with pre-agreed access can use it. It is not a pay and play facility, and can be withdrawn at any time, if the security level in the UK was to increase, for any reason. It is understood that HMS Collingwood will be discontinuing community use of their outdoor sports pitches/facilities

4.45. As well as the identified Activity Halls, there are a range of other community halls/centres, provided by churches, community associations. These are available for community use but provide for far more than sport and physical activity.

4.46. There are a significant number of sports halls/activity halls in the Borough; the issue is that daytime access is limited as the majority are on education sites, and there is pay and play access to only two facilities.



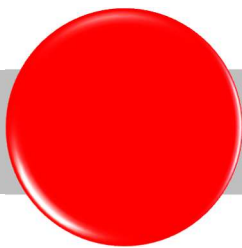
QUALITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM

4.47. Detailed quality assessments have been undertaken on all Fareham Borough Council indoor sports facilities in the Borough. Quality assessments were undertaken by way of a site visit and visual assessment of the facilities. These are provided in Appendix 2a – 2t and are summarised in Appendix 2 and Table 4.7.

4.48. A summary of the sports hall quality assessments is shown in Table 4.7.

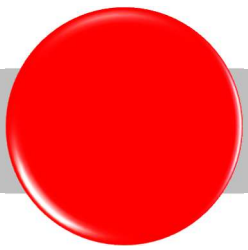
Table 4.7: A Summary of the Sports Halls Quality Assessments

FACILITY	QUANTITATIVE %	QUALITATIVE	NEED FOR INVESTMENT	COMMENTS
BROOKFIELD COMMUNITY SCHOOL	87	Excellent	Minimal	Facility on education site. Limited daytime access.
CAMS HILL SCHOOL	87	Excellent	Minimal	Facility on education site. Limited daytime access. Large sports hall.
CROFTON SCHOOL	79	Excellent	Minimal	Facility on education site. Limited daytime access.
WHITELEY SCHOOL	60	Average	Moderate	Facility on education site. Limited daytime access.
HENRY CORT COMMUNITY COLLEGE	92	Excellent	Minimal	Facility on education site. Limited daytime access.
PORTCHESTER COMMUNITY SCHOOL	86	Good	Minimal	Facility on education site. Limited daytime access.
RED BARN COMMUNITY PRIMARY	71	Good	Minimal	Facility on education site. Limited daytime access.
FAREHAM ACADEMY	92	Excellent	Minimal	Facility on education site. Limited daytime access.
FAREHAM COLLEGE	96	Excellent	Minimal	Facility on education site. Limited daytime access.
FAREHAM LEISURE CENTRE	93	Excellent	Minimal	Fantastic Facility (pay and play available)
RANVILLE COMMUNITY CENTRE	75	Good	Moderate	No Floor markings
TITCHFIELD COMMUNITY CENTRE	68	Average	Significant	No Floor markings
WHITELEY COMMUNITY CENTRE	79	Good	Moderate	Crèche during the day



FACILITY	QUANTITATIVE %	QUALITATIVE	NEED FOR INVESTMENT	COMMENTS
LOCKS WOOD COMMUNITY CENTRE			Minimal	
PORTCHESTER COMMUNITY CENTRE				

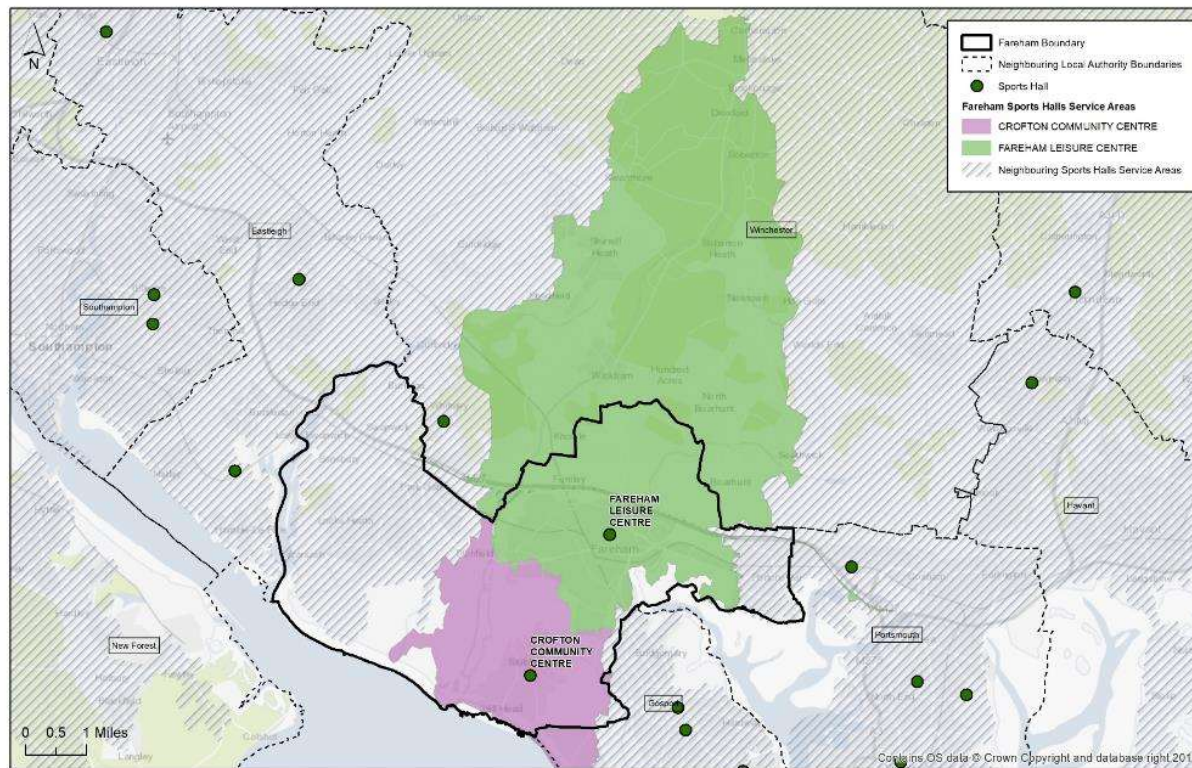
- 4.49. Fareham Borough Council provides one sports hall at Fareham Leisure Centre; this was refurbished in 2014.
- 4.50. The oldest sports hall in the Borough is at Titchfield Community Association, built in 1953, and refurbished in 2000. The newest sports hall is Cams Hill School, built in 2003, However, as shown above, a number of facilities have been refurbished since this date. The rest of the sports hall/activity halls vary in age between the late 1950's to late 1990's and early 2000's. The average age of sports halls in Fareham is 25 years old. The average lifespan of a public sports facility is 35-40 years from date of construction.
- 4.51. The quality of provision varies across the Borough, as highlighted in Appendix 2.
- 4.52. The oldest activity hall in the Borough is Portchester Community School, built in 1935, but this has since been refurbished.



ACCESSIBILITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM

- 4.53. Map 4.4 shows the geographic distribution of the strategic size (3 courts +) community accessible sports halls in Fareham, with a catchment area for each of 20 minutes' drive time. Sports halls which offer pay and play community access are shown as green dots.³⁰

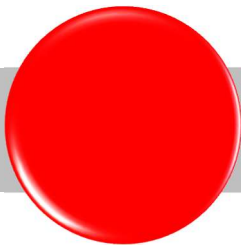
Map 4.4: Sports Halls with Community Use Service areas in Fareham (20 mins drive time)



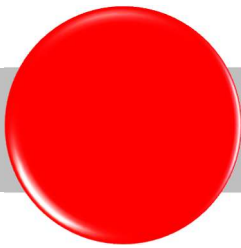
Sports Halls with community use availability service areas in Fareham (up to 20 minutes drive time)



³⁰ Map Source: 4G consulting, developed for this study



- 4.51 It is clear from Map 4.4 that the main areas just outside a 20-minute drive time catchment of a sports hall (green and purple areas on Map 4.4) are the west and far east of the Borough. Residents in these areas are just outside a 20 -minute drive of a sports hall (i.e. 3 courts +) in the Borough but may find it easier to access provision in a neighbouring local authority e.g. Portsmouth to the east and Eastleigh to the west.
- 4.52 13.4% of the Fareham population does not have access to a car. It is therefore important to ensure that access is available to sports halls by foot and public transport. Given only two sports halls provide pay and play and daytime access, it is important that there is good access to these facilities, to optimise opportunities for participation in sport and physical activity. The following community halls/groups provide access to sport and physical activity:
- **Abshot Community Association – fitness classes, martial arts, gymnastics;**
 - **Burridge Village Hall – dance group, martial arts;**
 - **Ellen Newbury Hall – bowls club;**
 - **1st Catisfield Scout Group – kickboxing; and**
 - **AFC Portchester (Wicor Recreation Ground) – dance academy, pilates group.**
- 4.53 Accessibility to Activity Halls varies across the Borough, given their locations, as shown in Map 4.3. Activity halls attract far more local use, given that many of them are used for a wide range of activities, including sport and physical activity, arts, community, meetings, lunches, playgroups, events. Many are not marked out as badminton courts so provide informal multi-purpose space which can be used for a wide range of community activities.
- 4.54 A full assessment of community facilities is provided in the Community Facilities Background Paper.

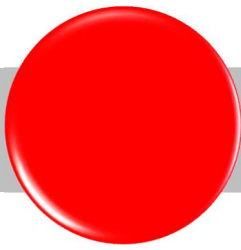


AVAILABILITY - SPORTS HALLS AND ACTIVITY HALLS IN FAREHAM

- 4.55 Tables 4.4, 4.5 and 4.6 and Maps 4.1 highlight that in Fareham there is a high level of sports hall and Activity Hall provision. However, the majority provides for sports club/association use. Two sports halls – Fareham Leisure Centre provided by Fareham Borough Council, and managed by Everyone Active, (8 badminton courts) and Crofton Community Centre (4 badminton courts) i.e. provide for pay and play access i.e. 12 courts from a total of 61 (19.7%). These are also the only sports halls providing daytime access to the community.
- 4.56 Alongside Fareham Leisure Centre there are a number of community centres providing daytime access for physical activity, but this is not on a pay and play basis.
- 4.57 There are 18 Activity Halls, and 12 of these provide for community access (sports clubs/associations). However, none of the Activity Halls provide pay and play access; activity is provided through groups/clubs/organized classes.
- 4.58 Map 4.2 also illustrates the geographical and accessibility impact of strategic size sports halls having pay and play access, with 19.7% of strategic size courts (3 court+) (see paragraph 4.56) being available for pay and play use and 70.5% offering access either through sports clubs/community association use, and/or pay and play community access.
- 4.59 Of the 10 strategic size sports halls, only two are accessible for daytime use. The rest of the centres do not offer access to a strategic size sports hall during the day, because the majority of sports halls are on education sites.
- 4.60 Access to informal halls is important to ensure access to physical activity opportunities, when there are fewer formal facilities available.
- 4.61 A further aspect of accessibility is programming, opening hours and whether facilities offer pay and play usage.
- 4.62 Not everyone is, can be, or wants to be a member of a sports club, so this type of access does not actually provide for the whole community, and is unlikely to address the needs of the most inactive, or those from the areas of highest deprivation, who are also likely to be those experiencing significant health inequalities.
- 4.63 There is an important role for the existing informal hall space across the Borough, as well as potentially increasing capacity for community accessible pay play usage of existing education-based facilities, which provide for sports clubs and associations.

EDUCATION FACILITIES

- 4.64 Many of the schools in Fareham, have a good range of dry sports facilities. There is no pay and play community access to these facilities. There is however significant use of these facilities by local sports clubs/associations.
- 4.65 A lot of education sites have ageing sports facilities, but generally, across the Borough facility quality is good. This is an important issue, as early experience of participation and the environment in which this happens, can impact on future participation in sport, and physically activity levels.

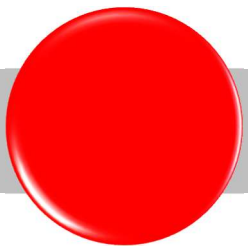


SWIMMING POOLS

QUANTITY- SWIMMING POOLS IN FAREHAM

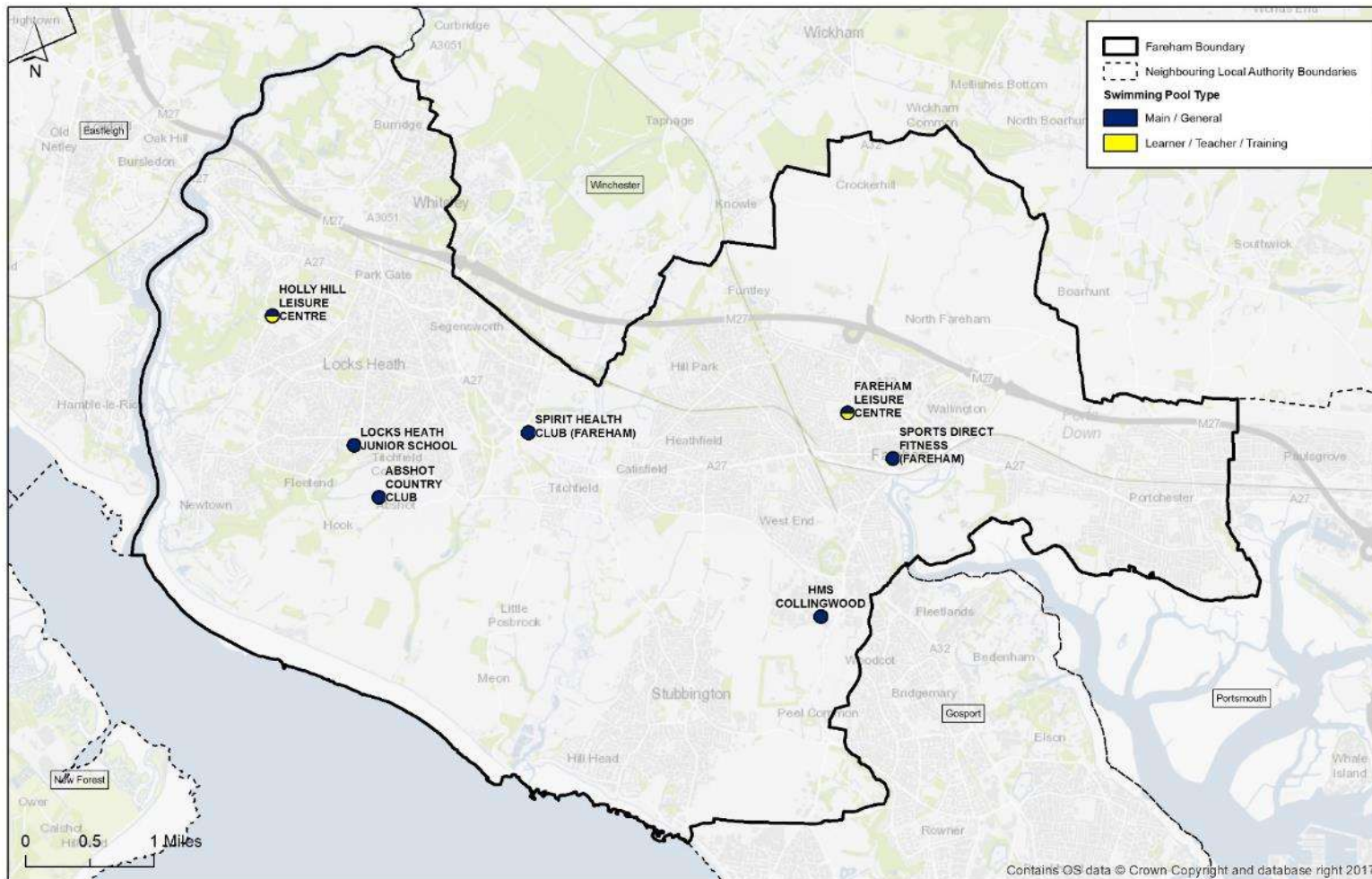
- 4.66 The supply analysis identifies that Fareham has an overall total of 9 swimming pools across 7 sites. Appendix 7 details the overall pool supply in Fareham³¹. These pools are shown in Table 4.7 and Map 4.5. Strategic sized pools are those of 160 sq. m+.
- 4.67 Pools with pay and play community use are highlighted in grey in Table 4.7.
- 4.68 There are two private swimming pools for commercial/private use only. These are Abshot Country Club, Sports Direct Fitness.
- 4.69 The pool at HMS Collingwood provides only for clubs. This 6 - lane x 25m swimming pool is on a Navy campus, and as such only those with pre-agreed access can use it. It is not a pay and play facility, and can be withdrawn at any time, if the security level in the UK was to increase, for any reason.

³¹ Source Sport England Active Places September 2017



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Map 4.5: Swimming pools in Fareham



Swimming Pools by type in Fareham



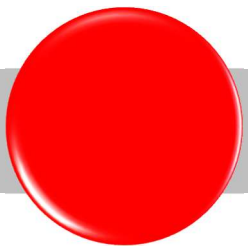
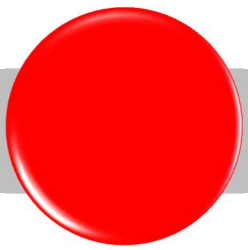


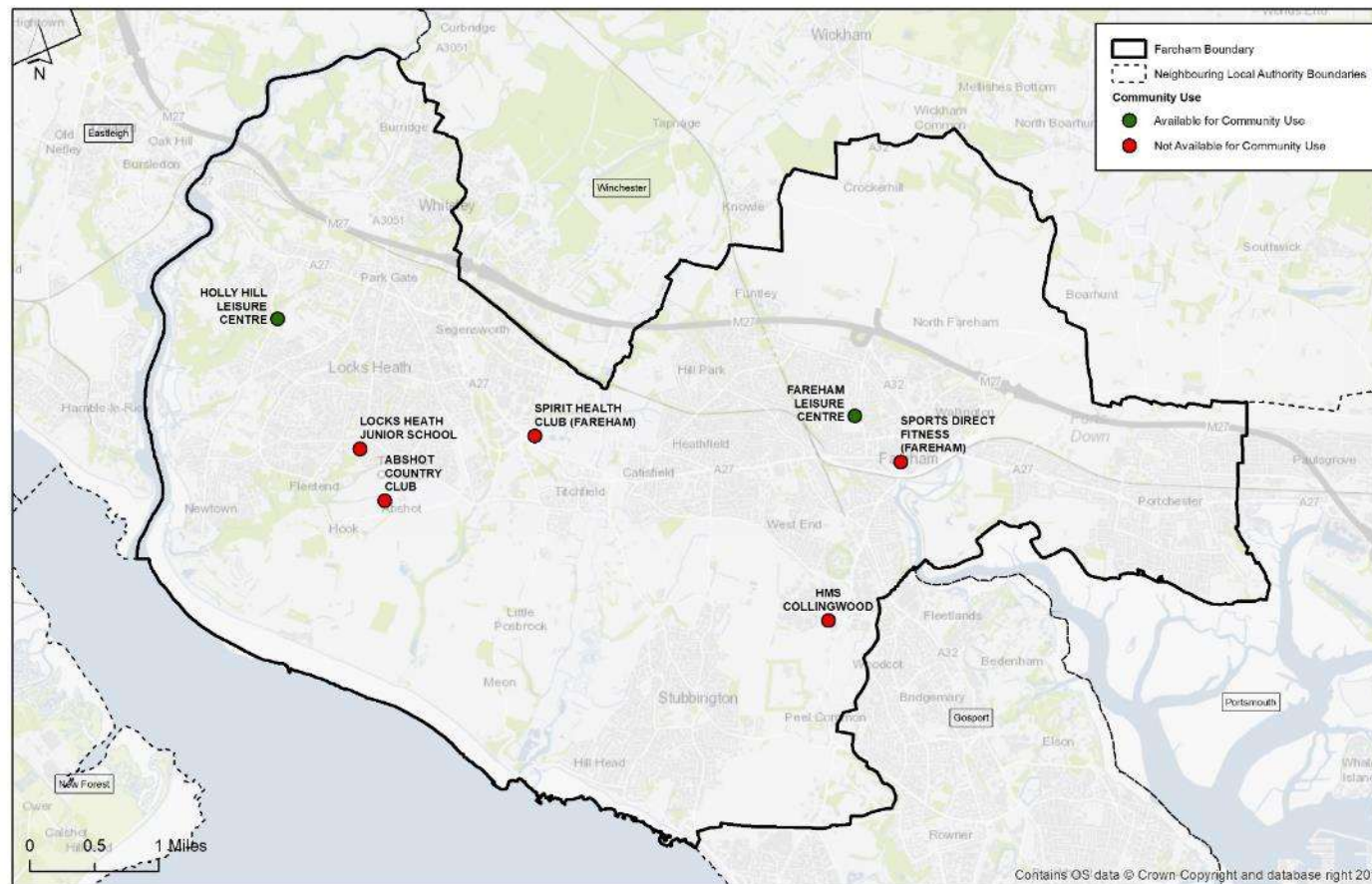
Table 4.8 Swimming Pools in Fareham

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
ABSHOT COUNTRY CLUB										2008
FAREHAM LEISURE CENTRE	PO16 7JU	Swimming Pool	Main/General	Lanes	6	Pay and Play	Local Authority	Commercial Management	1978	2014
FAREHAM LEISURE CENTRE	PO16 7JU	Swimming Pool	Learner/Teaching/ Training	Lanes	0	Pay and Play	Local Authority	Commercial Management	1978	2014
HMS COLLINGWOOD										n/a
HOLLY HILL LEISURE CENTRE	SO31 7BH	Swimming Pool	Main/General	Lanes	6	Pay and Play	Local Authority	Commercial Management	2016	n/a
HOLLY HILL LEISURE CENTRE	SO31 7BH	Swimming Pool	Learner/Teaching/ Training	Lanes	3	Pay and Play	Local Authority	Commercial Management	2016	n/a
LOCKS HEATH JUNIOR SCHOOL										1985
SPIRIT HEALTH CLUB (FAREHAM)										2014
SPORTS DIRECT FITNESS (FAREHAM)	PO16 0BU	Swimming Pool	Main/General	Lanes	3	Registered Membership use	Commercial	Commercial Management	2004	2013



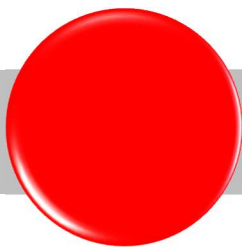
4.70 Map 4.6 shows all the community accessible swimming pools in Fareham. The green dots are those facilities providing for pay and play access. The red dots are those facilities providing community access, but not pay and play access.

Map 4.6: Community Accessible Swimming Pools in Fareham



Swimming Pools by community use availability in Fareham





4.71 The analysis of the overall swimming pool supply in Fareham, is as follows:

Table 4.9: Analysis of Swimming Pool Supply in Fareham

	NO OF POOLS	NO OF SITES
TOTAL NUMBER OF POOLS	9	7
COMMUNITY ACCESSIBLE SWIMMING POOLS (PAY AND PLAY AND SPORTS CLUBS/COMMUNITY ASSOCIATIONS)	5*	3
PAY AND PLAY COMMUNITY ACCESSIBLE SWIMMING POOLS	4*	2
MAIN POOLS	7	7
LEARNER POOLS	2	2
EDUCATION SECTOR (SPORTS CLUBS AND ASSOCIATIONS)	1	1
PRIVATE SECTOR/OTHER	3	3

***Main and learner pools**

4.72 It is clear from Tables 4.8 and 4.9 that there are seven main pools in the Borough (three swimming pools with 6 lanes, two pools of 4 lanes, and two with three lanes. There are two small pools based at the Abshot Country Club and Fareham Leisure Centre (learner pool) with no lane classification due to size. HMS Collingwood is reflected in the above table as a private pool. (see paragraphs 4.68 and 4.69). Holly Hill swimming pool is brand new, having only opened in 2016; this represents a significant investment in swimming provision by the Borough Council.

4.73 44% of the pools provide community pay and play access i.e. 4 of the 9 (Fareham Leisure Centre and Holly Hill Leisure Centre (15 lanes) plus the learner pool at Fareham Leisure Centre). There are also 2 pools on sites which only provide for private use HMS Collingwood and Locks Heath Junior School (10 lanes)). A further 3 pools are only accessible to registered members (7 lanes) plus the small pool at Abshot Country Club). Therefore 47% (15/32 lanes) of the water space in the Borough is available for pay and play access (plus the small learner pool at Fareham Leisure Centre, which is not laned).

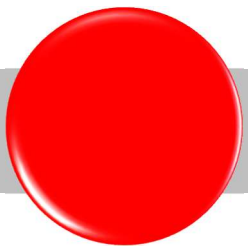
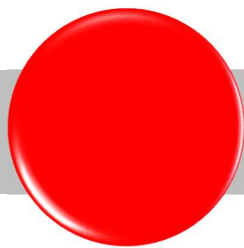


Table 4.10: Community Accessible Pay and Play Swimming Pools in Fareham

SITE NAME	POST CODE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
FAREHAM LEISURE CENTRE	PO16 7JU	Main/General	Lanes	6	Pay and Play	Local Authority	Commercial Management	1980	2014
FAREHAM LEISURE CENTRE	PO16 7JU	Learner	Lanes	0	Pay and Play	Local Authority	Commercial Management	1980	2014
HOLLY HILL LEISURE CENTRE	SO31 7BH	Main/General	Lanes	6	Pay and Play	Local Authority	Commercial Management	2016	n/a
HOLLY HILL LEISURE CENTRE	SO31 7BH	Learner	Lanes	3	Pay and Play	Local Authority	Commercial Management	2016	n/a



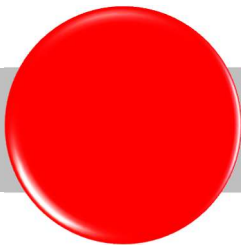
QUALITY- SWIMMING POOLS IN FAREHAM

- 4.74 Detailed quality assessments have been undertaken on all Fareham Borough Council pools, plus a number of other key facilities. These are provided in Appendices 2a – 2t and are summarised in Appendix 2 and Table 4.11.

Table 4.11: Summary Qualitative Assessments- Swimming Pools

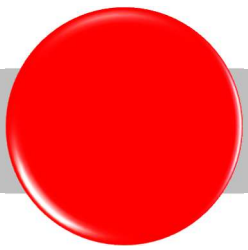
FACILITY	QUANTITATIVE AUDIT SCORE	QUALITATIVE AUDIT SCORE	NEED FOR INVESTMENT	COMMENTS
FAREHAM LEISURE CENTRE				• Excellent - good quality facility overall
FAREHAM LEISURE CENTRE (TRAINING POOL)				• Excellent quality facility
HOLLY HILL LEISURE CENTRE				• Fantastic facility
HOLLY HILL LEISURE CENTRE (TRAINING POOL)				• Fantastic facility
HMS COLLINGWOOD				• Facility only available for limited community use
ABSHOT COUNTRY CLUB				• Good quality facilities overall, but too small and unavailable for community use.
LOCKS HEATH JUNIOR SCHOOL				• Good quality facility. Very well used for swimming lessons
SPORTS DIRECT FITNESS				• Good quality facility but unavailable for community use.
SPIRIT HEATH CLUB				• Good quality but small pool and unavailable for community use.

- 4.75 Fareham Borough Council's swimming pools are of excellent quality. The Council managed pools have pay and play use and are well used. However, the majority of pools are private /education facilities. The majority of pools were built/refurbished post 1990.
- 4.76 The oldest swimming pool in the Borough is at Locks Heath Junior School, built in 1975; this was refurbished in 1985. The pool at HMS Collingwood College was built in 1985 and has not yet been refurbished.
- 4.77 Fareham Leisure Centre was built in 1980 and refurbished in 2014 and has had extensive investment in changing rooms, pool plant, pool tank and machinery. It is an excellent quality facility. Holly Hill Leisure Centre was built in 2016 and is the newest pool in Fareham. This facility is of excellent quality.

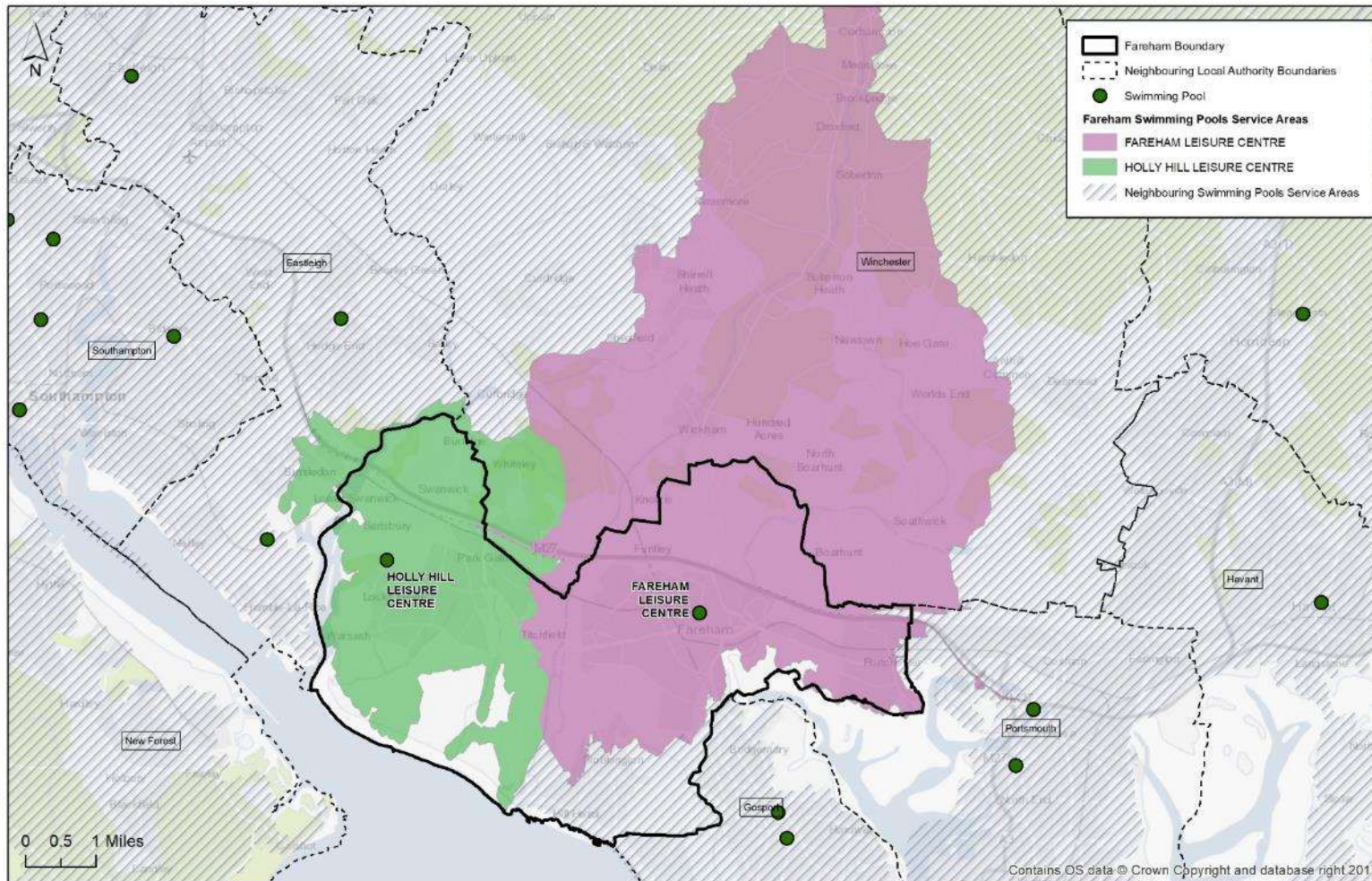


ACCESSIBILITY- SWIMMING POOLS IN FAREHAM

- 4.78 The community accessible pools are located across the Borough as shown in Map 4.7 (green dots are the pay and play community accessible pools). This shows that the majority of the Borough has access to four pay and play swimming pools (2 sites) within a 20-minute drive time. Some residents in the far south of the Borough are outside this catchment area and may find it easier to access the pool at Gosport Leisure Centre, this is a relatively new facility which replaced the former Holbrook Leisure Centre on the site in 2013. Similarly, residents are also able to access pools just outside the Borough at Solent Hotel/Skylark Golf and Country Club.
- 4.79 13.4% of the Fareham population does not have access to a car. It is therefore important to ensure that pools are as accessible as possible to those walking or using public transport.
- 4.80 Existing pay and play community accessible swimming pools are well-located in the Borough; all are on public transport routes, and their catchment areas provide access to virtually all residents. In addition to these pay and play community accessible pools, there are other facilities which are also used by residents e.g. the commercial facilities, so overall there is a good stock of provision in the Borough.

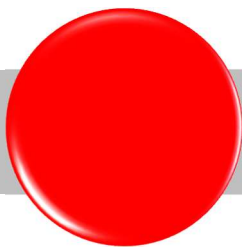


Map 4.7: Community Accessible Swimming Pools in Fareham with a 20-minute drive-time catchment area



Swimming Pools with community use availability service areas in Fareham (up to 20 minutes drive time)





AVAILABILITY – SWIMMING POOLS IN FAREHAM

- 4.81 Map 4.6 highlights the locations of the 4 pay and play accessible swimming pools (two main and two learner pools).
- 4.82 Two of the pay and play community accessible pools are 25m in length, so are of strategic size, and are of 4 lanes or more.
- 4.83 In terms of increasing pay and play access to pools in the Borough, there are limited options, with all pools, except those identified as providing for pay and play access, being either commercial facilities requiring membership, on private or education sites, with limited access. This includes HMS Collingwood which is a private facility and only available for use by the Navy, and clubs (see paragraph 4.68).

HEALTH AND FITNESS FACILITIES

QUANTITY - HEALTH AND FITNESS SUITES IN FAREHAM

- 4.84 The supply analysis identifies that overall there are 29 health and fitness facilities (29 sites - 13 fitness suites and 16 studios) in Fareham. In total, the fitness suites provide 689 stations. All facilities require some form of payment/membership payment before use, and an induction is required. Fareham Borough Council facilities offer community pay and play access. The rest of the fitness facilities operate on a commercial basis and require membership or provide for sports club/association use.
- 4.85 All fitness facilities are shown in Table 4.11. The pay and play community accessible fitness suites are highlighted in grey and bold white font in Table 4.12. Map 4.8 shows all fitness facilities in Fareham (fitness suites and studios). The blue dots are fitness suites; the yellow dots are studios; where a dot is both colours, this highlights that there is both a fitness suite and studio on site. Further details are included in Appendix 7.

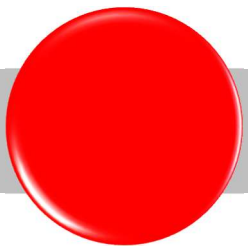
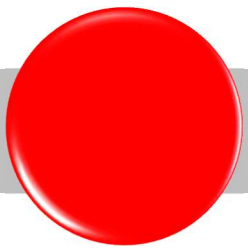
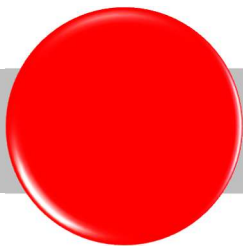


Table 4.12: Fitness Facilities (Fitness Suites and Studios) in Fareham

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
24/7 FITNESS FAREHAM										2011
ABSHOT COUNTRY CLUB										2014
BROOKFIELD COMMUNITY SCHOOL										2004
CROFTON SCHOOL										Post 1995
FAREHAM COLLEGE										2010
FAREHAM LEISURE CENTRE	PO16 7JU	Health & Fitness Suite	Health & Fitness Suite	Stations	120	Pay and Play	Local Authority	Commercial Management	1978	n/a
FUSION FITNESS GYM										n/a
HMS COLLINGWOOD										n/a
HOLLY HILL LEISURE CENTRE	SO31 7BH	Health & Fitness Suite	Health & Fitness Suite	Stations	100	Pay and Play	Local Authority	Commercial Management	2016	n/a

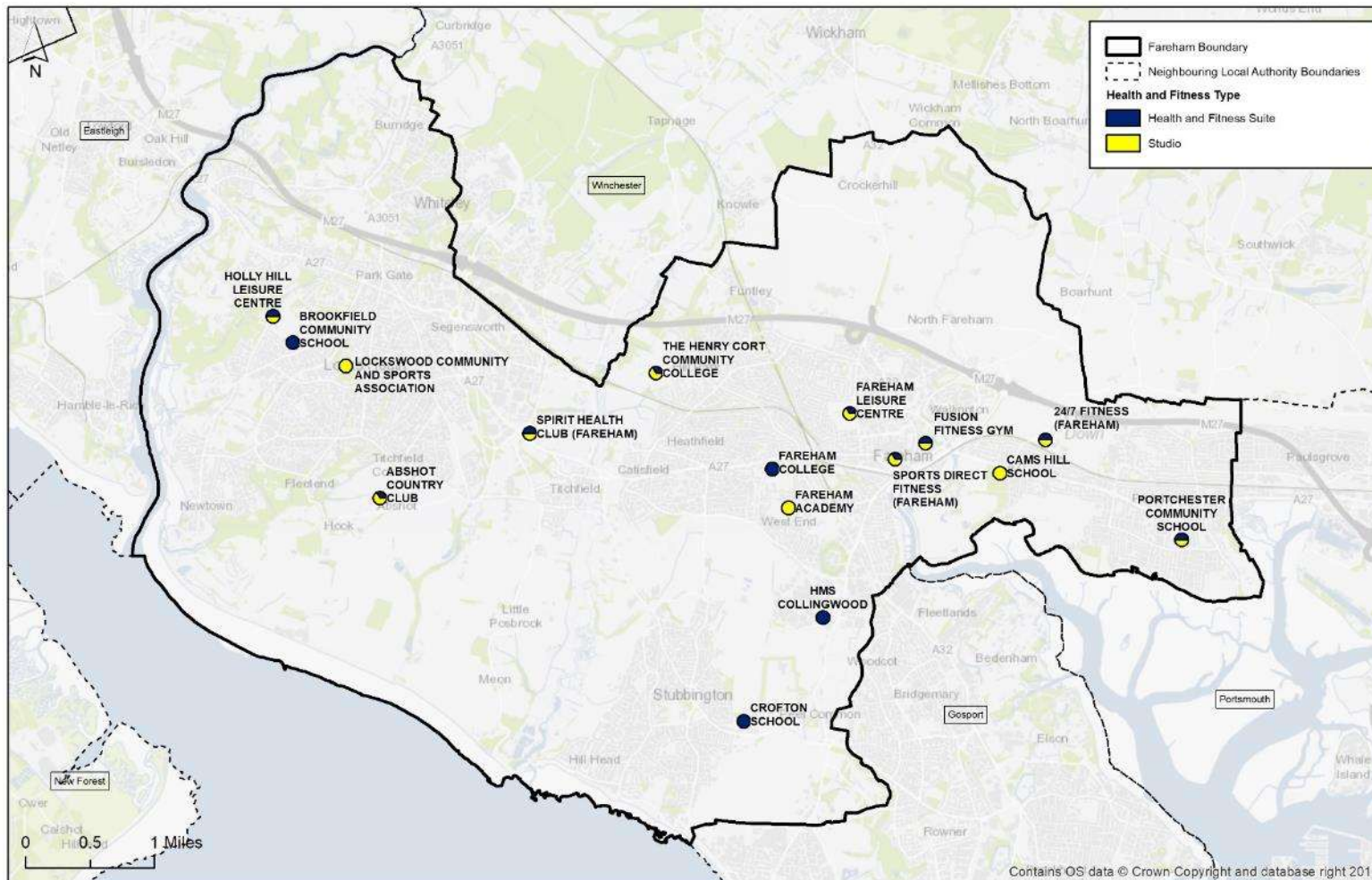


SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
PORTCHESTER COMMUNITY SCHOOL										n/a
SPIRIT HEALTH CLUB										2014
SPORTS DIRECT FITNESS										2012
HENRY CORT COMMUNITY COLLEGE	PO15 6PH	Health & Fitness Suite	Health & Fitness Suite	Stations	25	Sports Club / Community Association	Community school	School/College/University (in house)	1971	2006



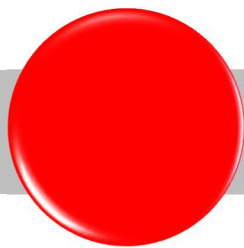
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.8: Fitness Facilities in Fareham



Health and Fitness facilities by type in Fareham





- 4.86 Both Fareham Borough Council fitness suites are community pay and play facilities operated by Everyone Active (220 stations, 31.9% of overall supply in the Borough).
- 4.87 There are 3 fitness suites with 100 stations or more. The largest fitness sites are at 24/7 Fitness (180 stations) and Fareham Leisure Centre (120 stations). 24/7 fitness is commercially operated for registered membership use only.
- 4.88 Commercially operated fitness suites require registered membership. Some indicate they provide an element of pay and play access but in reality, all operate pre-registered, pre-paid/DD membership schemes. e.g. 24/7 fitness which offers pay and play access at a relatively higher rate when compared to monthly or yearly memberships (as with Pure Gym, The Gym, etc.).
- 4.89 The commercial fitness sector in Fareham (5 operators) comprises both small, independent fitness suites and larger commercial brands. The largest commercial fitness suite has 180 stations – 24/7 fitness, with the next largest being Abshot Country Club with 60 stations.
- 4.90 Analysis of the overall supply of fitness suites is summarised in Table 4.12, and highlights the following:

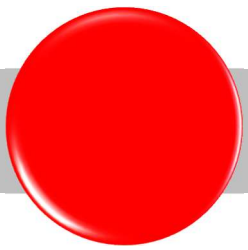
Table 4.13: Analysis of overall Fitness Suite Provision in Fareham

TOTAL FITNESS SUITES	
TOTAL FITNESS STATIONS	689
COMMUNITY ACCESSIBLE FITNESS SUITES	2
COMMUNITY ACCESSIBLE FITNESS STATIONS	43
PAY AND PLAY COMMUNITY ACCESSIBLE FITNESS SUITES (All require some form of prior payment/membership Ownership Local Authority/ Sports Club /Community Organisation)	2
PAY AND PLAY COMMUNITY ACCESSIBLE FITNESS STATIONS	220
COMMERCIAL SECTOR FITNESS SUITES	5
COMMERCIAL SECTOR FITNESS STATIONS	335
PRIVATE USE FITNESS SUITES	3
PRIVATE USE FITNESS STATIONS	75

Table 4.14: Summary of Fitness Suite Size

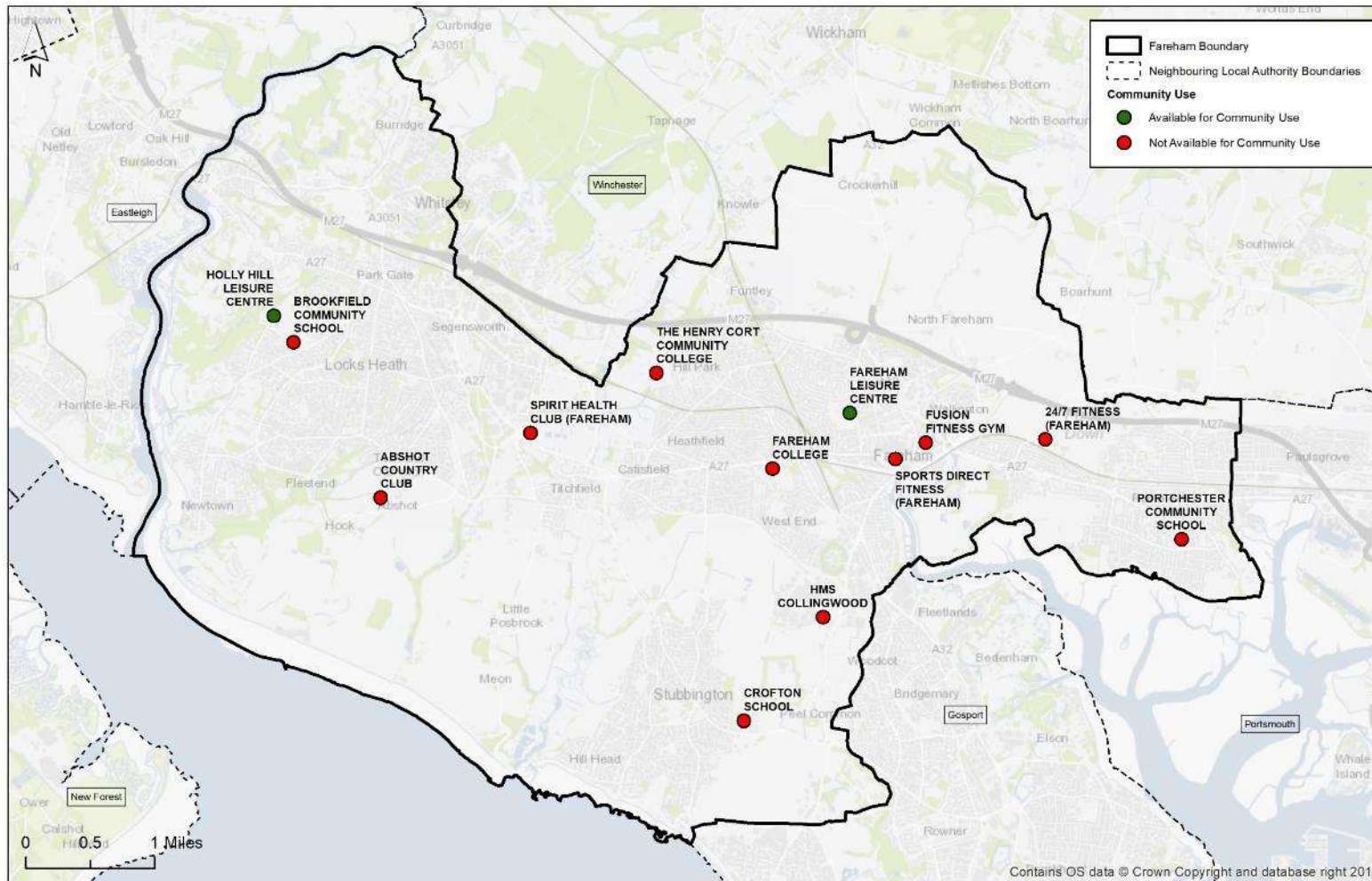
NUMBER OF FITNESS STATIONS	NO. FITNESS SUITES
150+	1
100 149	2
50 99	1
30 49	3
29 OR LESS	6

- 4.91 The supply of community accessible fitness suites is shown on Map 4.9. The green dots are those facilities providing pay and play community access; the red dots are facilities which provide community access, but only to sports clubs/community organisations, or to registered members.
- 4.92 It is worth noting that Anytime Fitness is now also operating in the Borough (in Locks Heath) , and a new Puregym opened in Fareham in late 2018; these are excluded from the above assessment as they were not operational at the time of site assessments. This facility is a budget gym and operates on a membership basis.



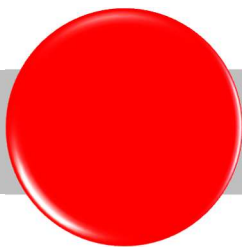
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Map 4.9: Community Accessible Fitness Suites in Fareham



Health and Fitness Suites by community use availability in Fareham





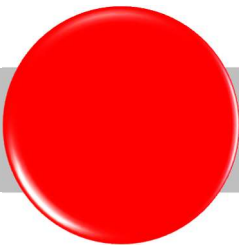
QUALITY – HEALTH AND FITNESS FACILITIES IN FAREHAM

- 4.93 Detailed quality assessments have been undertaken at all Fareham Borough Council sports facilities. These are provided in Appendix 2a – 2t and are summarised in Appendix 2 and Table 4.14. Although commercial facilities have been visited, it was not possible to undertake detailed quality audits as commercial operators do not want these to be undertaken (this is a common issue to this type of study). Overall, the quality of the commercial facilities is very good; in general, they are also newer than other facilities e.g. on education sites.

Table 4.15: Summary Qualitative Assessments – Health and Fitness Facilities (fitness suites and studios)

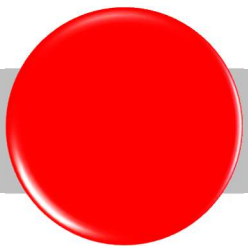
NAME OF FACILITY	QUANTITATIVE AUDIT SCORE	QUALITATIVE AUDIT SCORE	NEED FOR INVESTMENT	COMMENTS
ABSHOT COUNTRY CLUB				Gym undergoing refurbishment
BROOKFIELD COMMUNITY SCHOOL				Evening and weekends only
CROFTON SCHOOL				Evening and weekends only
FAREHAM COLLEGE				Private use only
FAREHAM LEISURE CENTRE				Pay and Play
FUSION FITNESS GYM				Small Gym – Registered membership only
HMS COLLINGWOOD				N/A
HOLLY HILL LEISURE CENTRE				Pay and play
PORTCHESTER COMMUNITY SCHOOL				Pay and play available but evening and weekends only – Small Gym
SPIRIT HEALTH CLUB				Ageing gym equipment
SPORTS DIRECT FITNESS				N/A
HENRY CORT COMMUNITY COLLEGE				Evening and Weekends only
24/7 FITNESS				Registered Membership only; highest number of fitness stations in the Borough

- 4.94 The oldest fitness suite in the Borough is at Henry Cort Community College (built 1971); this was refurbished in 2006. The newest fitness suite in the Borough, built in 2016 is at Holly Hill Leisure Centre; Fusion Fitness Gym is also a new facility built in 2014.
- 4.95 The quality of the community accessible pay and play health and fitness facilities is generally excellent with two facilities either having been built or refurbished since 2014.
- 4.96 The commercial facilities have predominantly been provided since 2012.

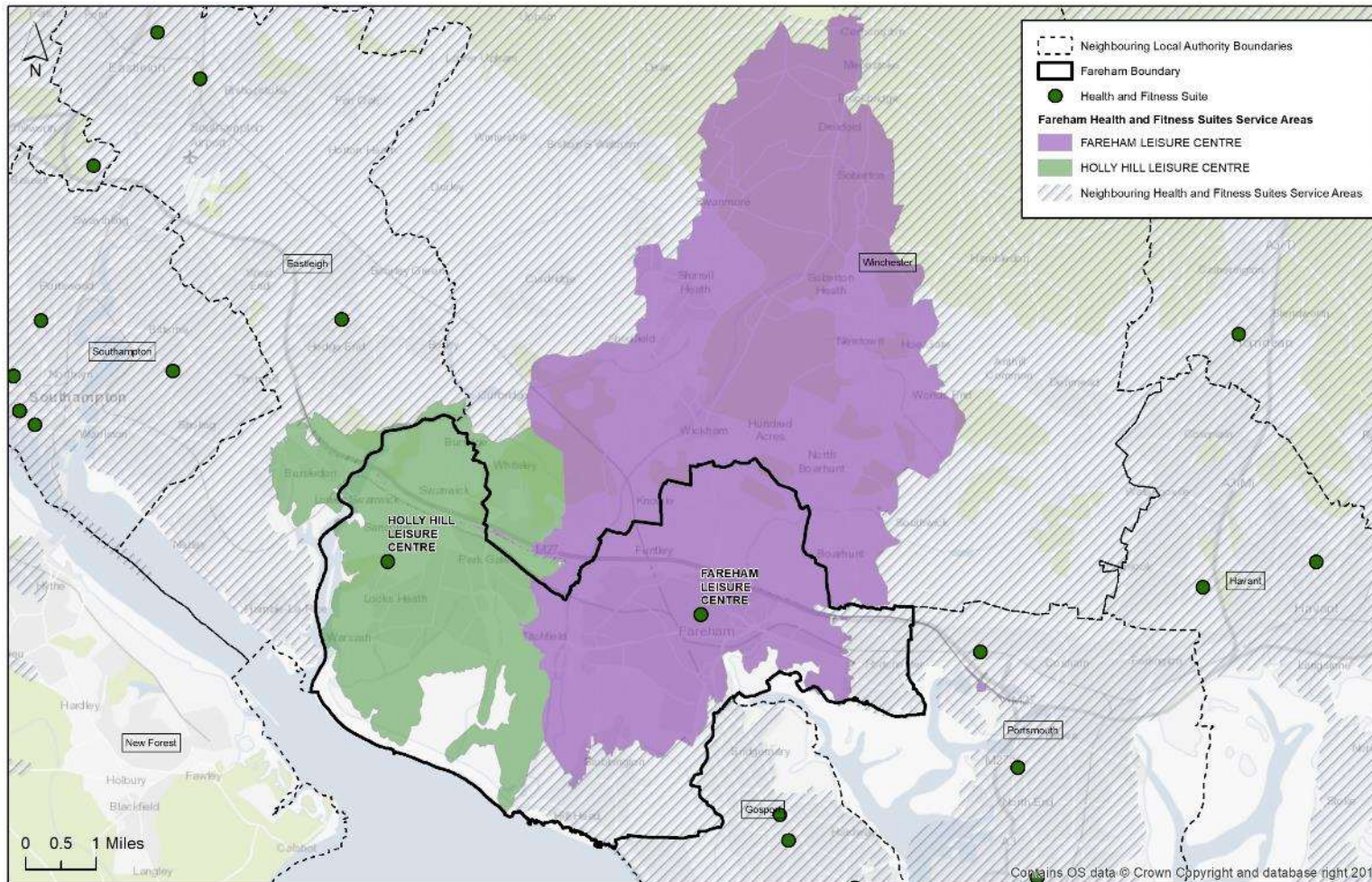


ACCESSIBILITY- HEALTH AND FITNESS FACILITIES IN FAREHAM

- 4.97 Map 4.10 illustrates that the majority of Borough residents are within a 20-minute drive time catchment of a community accessible fitness suite (green dots are the pay and play community accessible fitness suites). Map 4.10 also shows that most of the Borough has access to the two pay and play fitness suites (2 sites) within a 20-minute drive time.
- 4.98 Areas outside the 20-minute catchment area include the eastern part of Portchester and the south towards Gosport. A larger fitness suite is being developed at Gosport Leisure Centre, which is the most accessible facility for the far south of Fareham.
- 4.99 It should also be recognised that some residents use the commercial fitness facilities in the Borough, shown on Map 4.9.

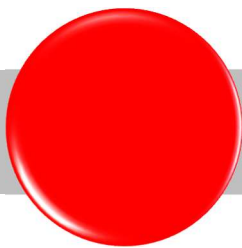


Map 4.10: Community Accessible Fitness Suites within a 20-minute drive time catchment area



Health and Fitness Suites with community use availability service areas in Fareham (up to 20 minutes drive time)





AVAILABILITY – HEALTH AND FITNESS FACILITIES IN FAREHAM

- 4.100 A significant amount of the existing fitness provision in the Borough is through the commercial sector (335 out of 689 stations – 48.6%, plus the stations provided at Anytime Fitness, Locks Heath).
- 4.101 It is important to highlight that the existing commercial sector fitness suite provision in the Borough will be used by some residents. None of the commercial fitness suites are high end fitness companies, so membership cost is comparable with the Fareham Borough Council facilities. The commercial provision presents a significant level of competition to the Fareham Borough Council facilities. There are three budget gyms in the Borough, Fusion Fitness, 24/7 Fitness and Sports Direct Fitness. These companies target cities and towns with high populations, typically attracting customers by offering monthly rolling agreements as opposed to twelve-month contracts.
- 4.102 On this basis, the assessment of the current and future need for fitness facilities reflects the fact that Borough residents are likely to use those facilities which offer provision and a membership rate comparable to public sector facilities. The assessment of need (See Appendix 6) therefore includes the following commercial facilities, as 'pay and play' on the basis of 'affordability':
- **Sports Direct Fitness** **40 fitness stations**
 - **24/7 Fitness** **180 fitness stations**
 - **Fusion Fitness** **24 fitness stations**
- 4.103 These commercial facilities have membership rates comparable to the Fareham Borough Council fitness facilities and are affordable to many in the wider community for pay and play use.
- 4.104 The fitness suites on education sites are available in the main for sports club/association use, and do not provide pay and play access other than Portchester Community School.

STUDIOS

QUANTITY - STUDIOS IN FAREHAM

- 4.105 There are 17 studios in the Borough; the majority are provided as part of a health and fitness offer within facilities. Studios provide a space in which a range of aerobic, fitness and dance classes plus activities such as yoga and Pilates, can take place as well as martial arts, and boxing. Although requiring some specialist equipment for martial arts and boxing, it is also possible to do a form of these activities in an informal space such as a community hall. Informal halls can also accommodate a range of fitness and dance classes.
- 4.106 Many village and community hall facilities are used by dance schools, and the smaller halls often available on education sites have significant potential to be used for fitness classes.
- 4.107 Map 4.8 shows studios as part of the overall health and fitness offer in Fareham. Map 4.11 shows the locations of individual community accessible pay and play studios.
- 4.108 The overall provision of studios in Fareham is summarised in Table 4.15 with community accessible pay and play facilities highlighted in grey.

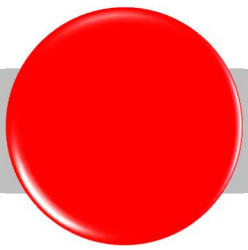
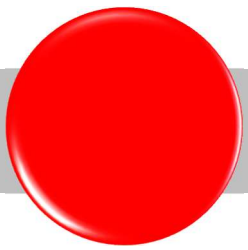


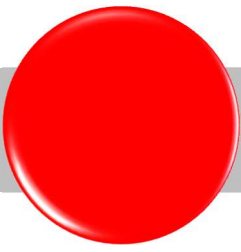
Table 4.16: Studios in Fareham

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
24/7 FITNESS (FAREHAM)									n/a
ABSHOT COUNTRY CLUB									2014
ABSHOT COUNTRY CLUB									n/a
CAMS HILL SCHOOL									n/a
FAREHAM ACADEMY									n/a
FAREHAM LEISURE CENTRE	PO16 7JU	Studio	Studio	1	Pay and Play	Local Authority	Commercial Management	2005	n/a
FAREHAM LEISURE CENTRE	PO16 7JU	Studio	Studio	1	Pay and Play	Local Authority	Commercial Management	2010	2014
FUSION FITNESS GYM									n/a

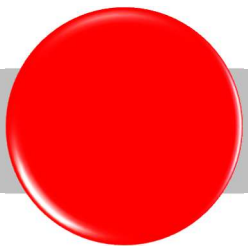


PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT
FAREHAM BOROUGH COUNCIL

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
HOLLY HILL LEISURE CENTRE	SO31 7BH	Studio	Studio	1	Pay and Play	Local Authority	Commercial Management	2016	n/a
LOCKSWOOD COMMUNITY AND SPORTS ASSOCIATION	SO31 6DX	Studio	Studio	1	Sports Club / Community Association	Community Organisation	Community Organisation	n/a	n/a
PORTCHESTER COMMUNITY SCHOOL	PO16 9BD	Studio	Studio	1	Sports Club / Community Association	Community school	School/College/University (in house)	2000	n/a
SPIRIT HEALTH CLUB (FAREHAM)	PO15 5RJ	Studio	Studio	1	Registered Membership use	Commercial	Commercial Management	1991	2008
SPORTS DIRECT FITNESS (FAREHAM)	PO16 0BU	Studio	Studio	1	Registered Membership use	Commercial	Commercial Management	2004	2011
SPORTS DIRECT FITNESS (FAREHAM)	PO16 0BU	Studio	Studio	1	Registered Membership use	Commercial	Commercial Management	n/a	n/a
THE HENRY CORT COMMUNITY COLLEGE	PO15 6PH	Studio	Studio	1	Sports Club / Community Association	Community school	School/College/University (in house)	1971	n/a
THE HENRY CORT COMMUNITY COLLEGE	PO15 6PH	Studio	Studio	1	Sports Club / Community Association	Community school	School/College/University (in house)	2001	n/a

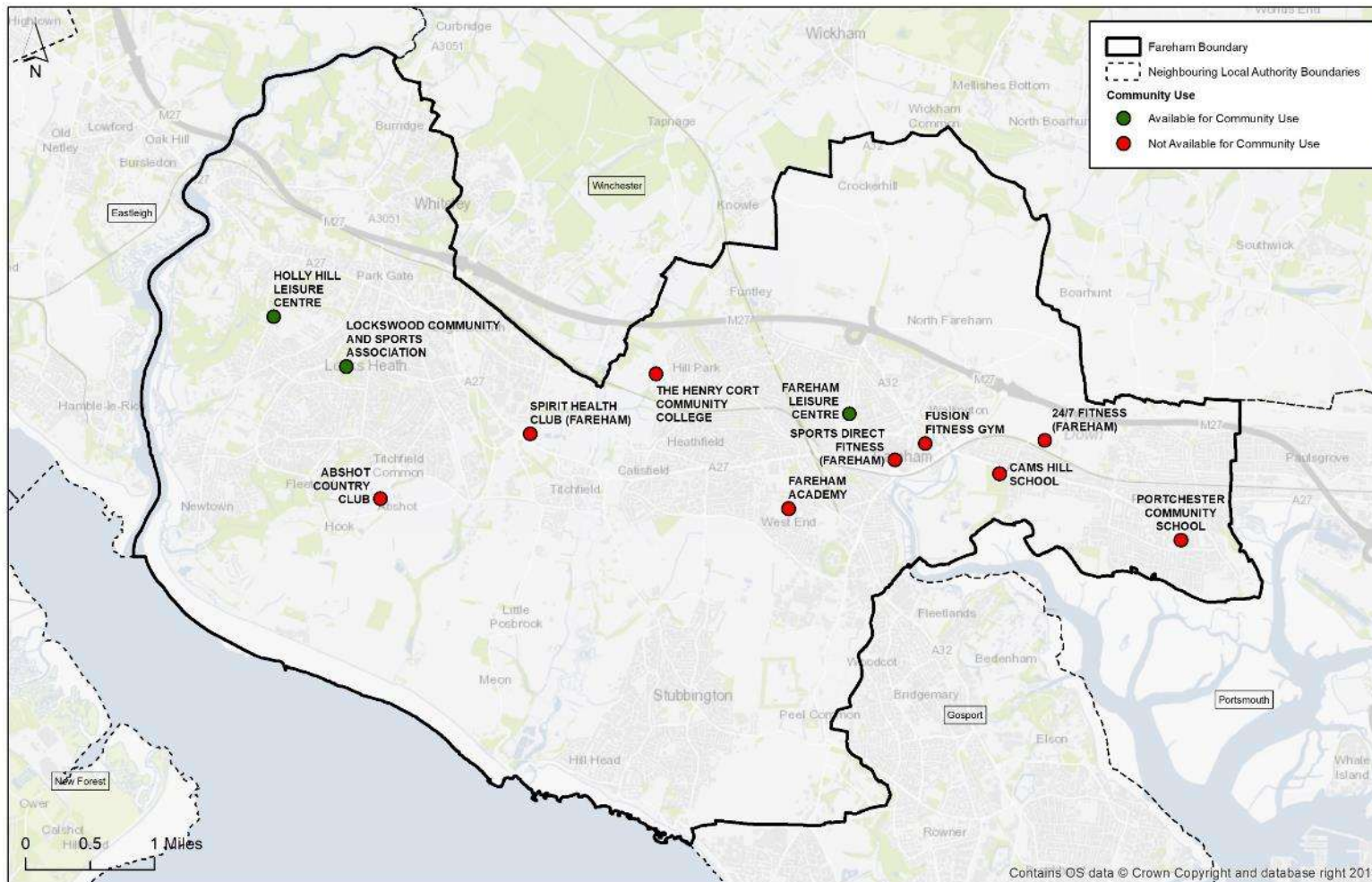


- 4.109 8 studios are provided through commercial facilities, and 5 are on education sites, providing access to community sports clubs. All commercial facilities require membership prior to use.
- 4.110 There are 3 pay and play community accessible studios in Fareham Borough Council leisure centres.



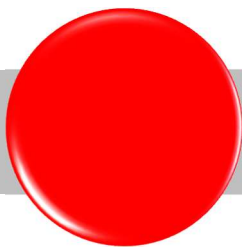
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.11: Community Accessible studios facilities in Fareham



Studios by community use availability in Fareham





4.111 The analysis of the overall studio supply in Fareham is as follows:

Table 4.17: Analysis of overall Studio Supply – Fareham

TOTAL STUDIOS	
COMMUNITY ACCESSIBLE STUDIOS	6
PAY AND PLAY ACCESSIBLE STUDIOS	3
COMMERCIAL SECTOR STUDIOS	8
EDUCATION SECTOR STUDIOS (PROVIDING ACCESS TO CLUBS)	5

QUALITY - STUDIOS IN FAREHAM

4.112 Detailed quality assessments have been undertaken on all Fareham Borough Council sports facilities in the Borough. These are provided in Appendix 2a – 2t and summarised in Appendix 2 and Table 4.14 above.

4.113 The quality of studios is generally good with a number of facilities having been built recently. The oldest studio in the Borough is at Henry Cort Community College, built in 1971. The two newest studios are at Abshot Country Club, built in 2015 and Holly Hill Leisure Centre, built in 2016

ACCESSIBILITY - STUDIOS IN FAREHAM

4.114 Health and fitness facilities are located across the Borough, in areas of highest population, given that the majority of potential users will be resident in these areas. Most studios are part of an overall fitness offer, although there is one stand-alone facility on a sports club site.

4.115 The pay and play accessible studios are in the same facilities as the pay and play fitness suites, therefore accessibility for studios is the same as shown on Map 4.10. i.e. the eastern part of Portchester is outside the 20-minute catchment area.

4.116 Map 4.10 illustrates that the majority of Borough residents are within a 20-minute drive time catchment of a community accessible fitness suite (green dots are the pay and play community accessible fitness suites). Map 4.11 also shows that most of the Borough has access to the three pay and play studios (3 sites) within a 20-minute drive time.

4.117 Areas outside the 20-minute catchment area include the eastern part of Portchester and the South towards Gosport.

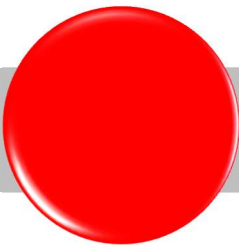
4.118 It should also be recognised that some residents use the commercial fitness facilities in the Borough, shown on Map 4.9.

AVAILABILITY - STUDIOS IN FAREHAM

4.119 A comprehensive programme of fitness classes, and other sporting activities is offered at the pay and play facilities. Of the 17 studios in the Borough a total of 9 are accessible for community use (6)/community pay and play use (3).

4.120 35.3% of all studios are provided by commercial operators as part of an overall fitness offer; these providers are the same as those operating commercial fitness suites.

4.121 Some commercial operators have membership rates comparable to those at Fareham Borough Council leisure facilities. The studios in these budget gyms are used by local residents, as are the fitness suites.

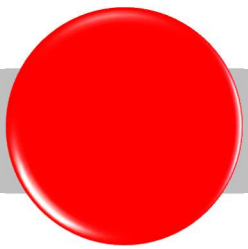


- 4.122 In addition to the purpose-built studio facilities in the Borough, there are a number of multi-purpose halls located around the Borough, in community centres/halls; these are also used for activities which could also take place in a studio e.g. aerobics, dance, etc.

SQUASH

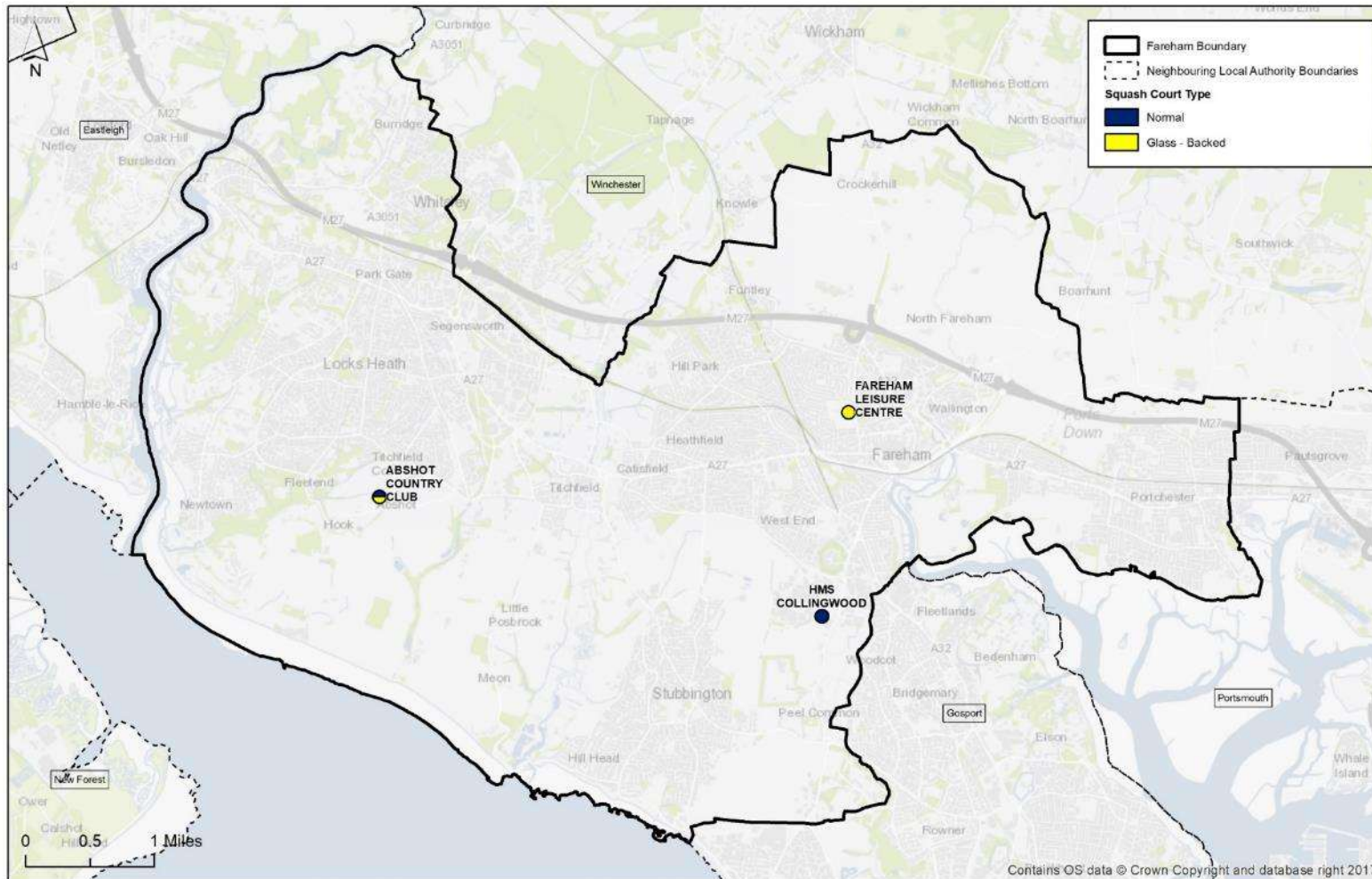
QUANTITY - SQUASH COURTS IN FAREHAM

- 4.123 There are 10 squash courts (3 facilities) in Fareham. Of these 10 courts, 4 are glass backed courts (Fareham Leisure Centre and Abshot Country Club).



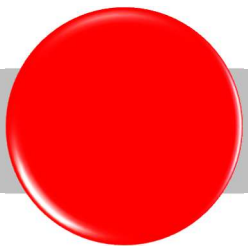
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.12: Squash Courts in Fareham



Squash Courts by type in Fareham

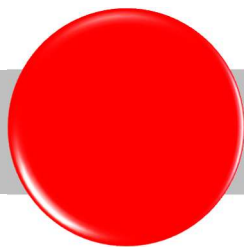




4.124 The overall supply of squash courts is summarised in Table 4.18. Community accessible courts are highlighted in grey.

Table 4.18: Squash Courts in Fareham

SITE NAME	POST CODE	FACILITY TYPE	FACILITY SUB TYPE	UNIT	NUMBER	ACCESS TYPE	OWNERSHIP TYPE	MANAGEMENT TYPE	YEAR BUILT	YEAR REFURBISHED
ABSHOT COUNTRY CLUB										2005
ABSHOT COUNTRY CLUB										2008
FAREHAM LEISURE CENTRE	Fareham Leisure Centre	Squash Courts	Glass backed	Courts	2	Pay and Play	Local Authority	Commercial Management	1978	N/A
HMS COLLINGWOOD	HMS Collingwood	Squash Courts	Normal	Courts	4	Private Use	MOD	MOD	1985	N/A



QUALITY - SQUASH COURTS IN FAREHAM

- 4.125 Detailed quality assessments have been undertaken for sports facilities in Fareham. These are provided in Appendix 2a-2t and are summarised in Appendix 2.
- 4.126 The quality of existing squash courts is generally of a good standard; however, some courts are now ageing. All courts were built before 1985. Two of the oldest courts built in the 1970's have been refurbished since 2005.
- 4.127 A summary of squash court quality is provided in Table 4.19.

Table 4.19: Summary of Qualitative Assessments – Squash Courts

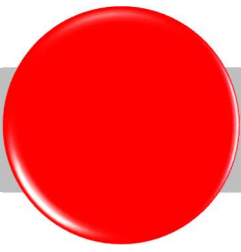
FACILITY	QUANTITATIVE AUDIT SCORE	QUALITATIVE AUDIT SCORE	NEED FOR INVESTMENT	COMMENTS
ABSHOT COUNTRY CLUB (GLASS BACK)				• Good quality facility
ABSHOT COUNTRY CLUB				• Due a refurb/removal of the courts
FAREHAM LEISURE CENTRE				• Squash courts are good quality
HMS COLLINGWOOD				• Squash courts are good quality

ACCESSIBILITY - SQUASH COURTS IN FAREHAM

- 4.128 Squash courts are more specialist facilities, so there are generally fewer of them in any one area. The majority of squash courts are now provided through clubs, as opposed to leisure centres.
- 4.129 Squash clubs use the existing club courts; casual squash is played at Fareham Leisure Centre.
- 4.130 Geographical distribution of squash courts in Fareham is summarised in Map 4.13 this illustrates that the majority of the existing squash courts are located in and around the main areas of population in the Borough. Courts are distributed reasonably evenly throughout the Borough. There are some courts in neighbouring local authorities e.g. Gosport, Winchester, Eastleigh which may be more accessible to Borough residents.
- 4.131 Two other squash facilities, within a 5-mile radius of Fareham Leisure Centre are available. Both offer the opportunity for the existing users of Fareham Leisure Centre to continue to play squash within the Borough.

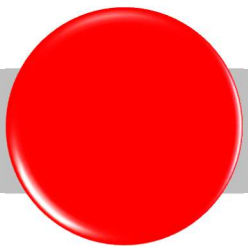
Table 4.20 Squash Courts outside the Borough accessible to Fareham residents

Payment Options	Fareham Leisure Centre	Abshot Country Club	Lee on the Solent Tennis Club
Pay as you go (for non-members)	£10.50 per hour (peak) £9.35 per hour (off-peak)	£5.50 per hour	£7.50 per hour
Membership	£39.99 (Squash is not included in the membership)	£39.50 (Includes squash)	£49.42 (Includes squash)



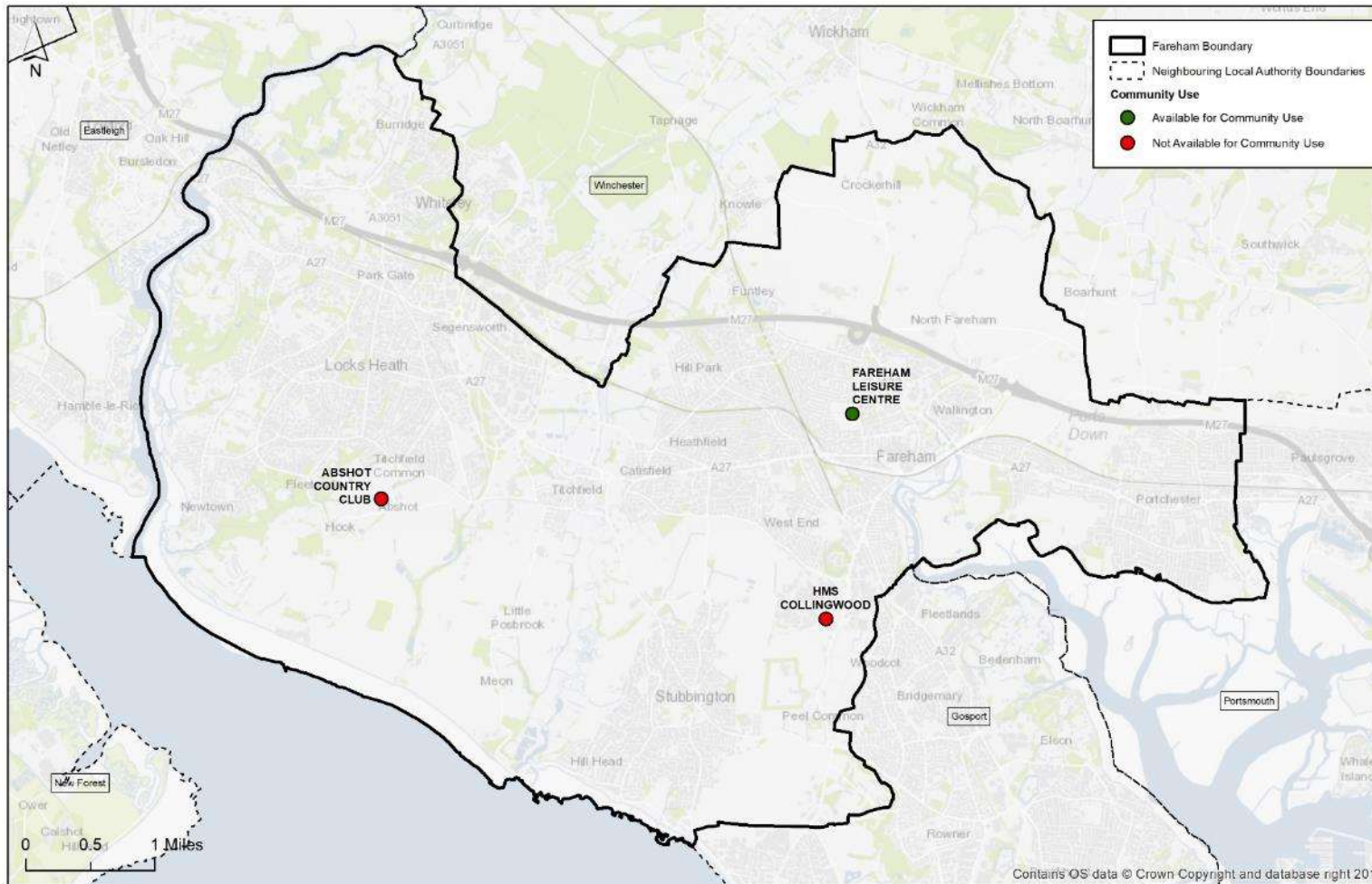
AVAILABILITY - SQUASH COURTS IN FAREHAM

- 4.132 There are 2 pay and play community accessible glass backed squash courts at Fareham Leisure Centre. The rest of the courts are provided on private sites or through a country club; these are not all available for use by sports clubs/community associations. Abshot Country Club allows access for non-members.
- 4.133 Map 4.13 shows the community accessible squash courts in the Borough, including those with pay and play use (green dot).



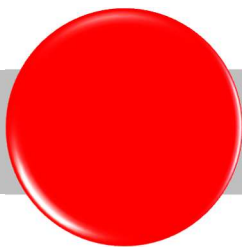
PROVISION OF AN INDOOR SPORTS FACILITIES NEEDS ASSESSMENT FAREHAM BOROUGH COUNCIL

Map 4.13: Community Accessible Squash Courts in Fareham



Squash Courts by community use availability in Fareham





INDOOR BOWLS

QUANTITY - INDOOR BOWLS IN FAREHAM

- 4.134 There is one indoor bowls facility in Fareham. This is the Palmerston Indoor Bowls Club.
- 4.135 The Indoor Bowls facility has 8 rinks, plus a social area, changing and toilets, and a meeting area. The facility is served by a car park.
- 4.136 The Indoor Bowls Centre is owned and operated commercially.

ACCESSIBILITY - INDOOR BOWLS IN FAREHAM

- 4.137 The indoor bowls facility is operated commercially. Although membership is required to use the facility, it is reasonably priced and based on 'the more you pay the more you play', making the facility affordable to a large percentage of the population.

QUALITY - INDOOR BOWLS IN FAREHAM

- 4.138 Palmerston Indoor Bowls Club is of a reasonable quality, is well maintained and in addition to the bowls rink, offers a venue for a variety of medium size social events. It was built in 1997 and refurbished in 2007.

INDOOR TENNIS CENTRES

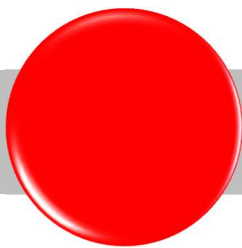
- 4.139 There are no indoor tennis centres in the Borough. There are three indoor tennis centres in neighbouring Portsmouth (within 30 minutes drivetime), at the Mountbatten Centre (Portsmouth Indoor Tennis Centre), the Portsmouth Tennis Centre, and Roko Health Club.

GYMNASTICS CENTRES

- 4.140 There are no purpose-built gymnastics facilities in the Borough. The Fareham gymnastics club uses three different school sports halls. There is a purpose-built gymnastics centre in neighbouring Portsmouth (within 30 minutes drivetime), at the Mountbatten Centre.

ATHLETICS TRACKS

- 4.141 There are no synthetic athletics tracks in the Borough. There is a synthetic track centre in neighbouring Portsmouth (within 30 minutes drivetime), at the Mountbatten Centre.



5. STAGE C - SUMMARY FACILITY CONCLUSIONS

- 5.1. Stage C of ANOG brings together all the data detailed in Stage B i.e. sections 1- 4 of the Evidence base; based on the analysis undertaken, the summary conclusion for current and future provision of each facility type assessed in the Borough is set out below. This analysis also takes into account the Facility Planning Model (FPM) data provided by Sport England; this data is checked and challenged through the analysis process, based on local knowledge and research. A summary of the FPM analysis reflected in the analysis is set out below.

NEIGHBOURING LOCAL AUTHORITIES

- 5.2. In determining the nature, level and location of sports facility provision required for the future in Fareham, it is also important to be aware of how neighbouring local authorities are planning for the future. Given that communities use sports facilities in areas other than where they live, the development of new or improved provision can impact significantly on both participation levels and capacity cross-boundary. Consultation with neighbouring local authorities is summarised in Appendix 3.
- 5.3. Neighbouring local authorities provide sport and leisure facilities, and, given the geography of the local area in and around Fareham, it is important to recognise that facilities outside the Borough may be easily accessible to Borough residents. The fact that there is some exported demand³² to neighbouring local authorities for use of pools (30.90%) and sports halls (30.50%) would appear to underpin this position.

SUMMARY CONCLUSIONS - FACILITY TYPES

SPORTS HALLS

CONSULTATION

SCHOOLS

- 5.4. A survey was sent to all schools in Fareham to identify existing on-site sports facilities and the extent of community access/use provided. Despite chasing several times, there was a very poor response to this survey.
- 5.5. Therefore, additional research and site visits were undertaken to identify the information needed to inform this study. Appendix 7 details all school facilities in the Borough and the availability of community use. Most schools with sports facilities provide for use by clubs and groups, as opposed to community pay and play. No schools advised that they would like to open more for community use.
- 5.6. A summary of secondary schools with sports facilities available for community i.e. clubs and groups is set out in Table 5.1. Of the 12 schools (mostly primary schools) identified with a small activity hall seven schools provide for community use (clubs and groups). Five activity halls are for private use only.

³² Source: Sport England FPM reports August 2017

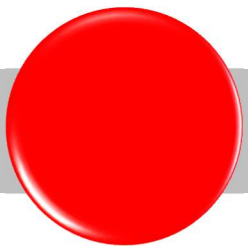
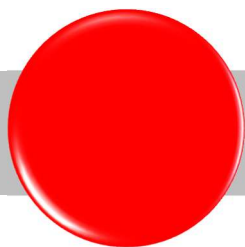
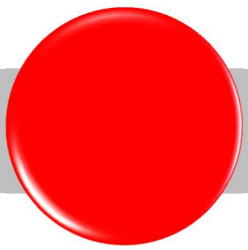


Table 5.1: Summary of Secondary School Sport Facilities

SCHOOL NAME	FACILITIES	COMMUNITY USE?	OPENING TIMES	CLUBS USING THE FACILITIES
BROOKFIELD COMMUNITY SCHOOL	<p>Sports Hall (4 Badminton Courts, Volleyball, 5-a-side Football, Netball, Basketball, 2 Cricket Nets, Trampoline & Table Tennis)</p> <ul style="list-style-type: none"> • Main Hall (seats 250 - Fitted Stage) • Lecture Hall (seats 80-100 - Mobile Stage Units) • Gymnasium (Basketball, Netball, Badminton, Volleyball, Training Mats and Wall Bars) • Tennis, Basketball and Netball courts • Cricket, Football, Hockey and Rugby pitches • Climbing Wall • Drama Studio • Activity, Meeting and Training Rooms • Athletics Track & Field Facilities (Summer Only) • Training Suite (30 Persons) • Community Learning Centre (2 rooms with laptops and projector) • In-Vigor-8 Fitness Suite 	Yes; for clubs and groups	These facilities are available from 5.00pm to 10.30pm each weekday during term time, and from 9.00am to 10.30pm at weekends and during school holidays.	<ul style="list-style-type: none"> • Locks Heath Lions Youth Football Club • The Yasmin Taylor Academy of Dance • Locksheath Shotokan Karate Club • Holbrook judo club • Dance-a-Cality • Cheer-a-Cality • Brookfield Badminton Club • Fareham Fireflies Netball Club
CAMS HILL SCHOOL	<ul style="list-style-type: none"> • Sports Hall • Tennis Courts • Cricket Pitch • Gymnasium • Events Hall • Classrooms • Hockey Pitch • Multi-Purpose Studio 	Yes; for clubs and groups	These facilities are available from 5.00pm to 10.30pm each weekday during term time, and from 9.00am to 10.30pm at weekends and during school holidays.	
FAREHAM ACADEMY	<ul style="list-style-type: none"> • Sports Hall • Gymnasium • Badminton Courts • Outside Football Pitch • Tennis Courts 		These facilities are available from 5.00pm to 10.30pm each weekday during term time, and from 9.00am to 10.30pm at weekends and during school holidays.	<ul style="list-style-type: none"> • Anderson Badminton • Kopinska Badminton • Pompey in the Community Football • Crofton Saints Football



SCHOOL NAME	FACILITIES	COMMUNITY USE?	OPENING TIMES	CLUBS USING THE FACILITIES
	<ul style="list-style-type: none"> • Netball Courts • Main Hall (with raked seating) • Dining Room • IT Suite • Drama Studio • Classrooms • Conference Room 			<ul style="list-style-type: none"> • Roberts Football (Adults) • SP Football (Adults) • Fareham Town Youth Football Club • Sutherland Karate (Adults) • Sama Karate • Karate (Richard Dear) • Generation 2 Table Tennis • Solent Tchoukball • Fareham Boxing Club • Fareham School of Gymnastics • Fareham Fireflys Netball Club
PORTCHESTER COMMUNITY SCHOOL	<ul style="list-style-type: none"> • 3G Pitch • Grass Football Pitch • Tennis Courts • Netball Courts • Sports Hall • Gymnasium • Function Hall • Dance Studio • Classrooms • Meeting Rooms 	Yes; for clubs and groups	These facilities are available from 5.00pm to 10.30pm each weekday during term time, and from 9.00am to 10.30pm at weekends and during school holidays.	<ul style="list-style-type: none"> • Fareham and Crofton Cricket Club • All About Netball (Adults) • Swain Taekwon-Do • Cams Corsairs (Football) • Body Achiever Bootcamp • ZDL Martial Arts • Fireflys (Netball) • Delme Diamonds (Netball) • Cams Chaos (Netball) • Estee Lauder (Netball) • Kevin Diprose (Football) • Ultraplan (Football) • All About Netball (Juniors) • Sama Karate • AFC Portchester Royals • Driscoll Football (Football) • AFC Portchester Saxons • Jubilee 77 YFC • Portchester Cricket Club • Portsmouth Powerchairs



SCHOOL NAME	FACILITIES	COMMUNITY USE?	OPENING TIMES	CLUBS USING THE FACILITIES
THE HENRY CORT COMMUNITY COLLEGE	<ul style="list-style-type: none"> • Floodlit Artificial Turf Pitch • 4 x grass Football pitches • 2 x mini Soccer pitches • 8 x Changing rooms and 2 officials' facilities • 4 x Tennis / Netball courts • 2 x Basketball courts • Sports Hall (4 x badminton court size) • Gymnasium 	Yes; for clubs and groups	These facilities are available from 5.00pm to 10.30pm each weekday during term time, and from 9.00am to 10.30pm at weekends and during school holidays.	<ul style="list-style-type: none"> • Pompey in the Community • South Coast Choi Kwang Do • Zurich Football Club • Jubilee 77 Football • Locks Heath Freechurch FC • Holbrook Judo • Fareham Hockey • Jubilee 77 Football • Exaded - Badminton • Henry Cort Junior Badminton • Fareham School of Gymnastics • Fareham United • Fareham Workmens FC • Fareham Flyers Netball • South Coast Choi Kwang Do • Henry Cort Diamonds • Fareham Fireflys • Henry Cort Bowls • Saturday Badminton

NATIONAL GOVERNING BODIES (NGB's)

5.7. Consultation was undertaken with National Governing Bodies (NGB's), to identify their views on the need for sports hall provision in Fareham. The views of NGBs who responded are included below.

N.B. All NGBs were contacted several times and asked for their input to this strategy.

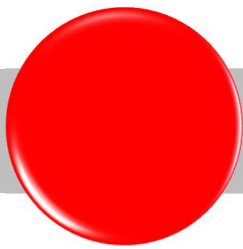
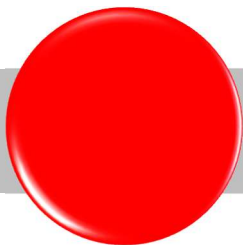
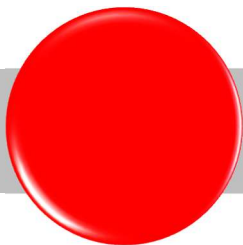


Table 5.2: Summary of National Governing Body Consultation – Sports Hall Sports

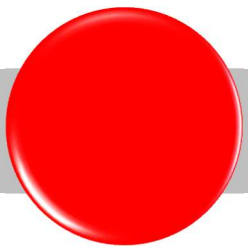
NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
BADMINTON ENGLAND	<p>The Whole Sport Plan (WSP) 2013-2017:</p> <p>The WSP vision: <i>Consistently develop Champions, get the nation playing badminton and create a buzz around the sport.</i></p> <p>Priorities were the following:</p> <ol style="list-style-type: none"> 1. Grow and improve the talent segment 2. Significantly grow the 12 - 25 informal organised and club member markets 3. Significantly grow the informal organised 26+ participation segment 4. Stabilise and incrementally grow the 26+ casual participation segment 5. Prepare the 26+ club member market for growth <p>Badminton England National Facilities Strategy, 2012-2016. "Facilities are crucial to playing badminton, both for participants wanting to find a court at a time that suits them and to talented performers needing to do the requisite level of training.</p> <p>The quality of the design and the layout of a badminton facility has a big impact on a player's enjoyment of the game and their progress in the sport".</p> <p>Current priorities involve building a pathway of badminton provision from grassroots primary provision, increasing the offer of junior and senior club provision for all ages and abilities. The key focus currently is to embed our new Primary programme into schools and link schools with new or current outside curriculum badminton activity. This involves working in partnership with clubs, schools and coaches. Fareham is an area which will be of focus for Primary development.</p> <p>We have 4 clubs within a 5-mile radius of Fareham. Henry Cort Junior is a Premier Club which is hosted at Henry Cort Community College. The club currently has 70+ Junior members</p> <p>Other clubs as follows:</p> <ul style="list-style-type: none"> Henry Cort Monday Senior Fareham Oaks Senior 	<p>There are no specific ongoing projects specifically in Fareham, however Hampshire County Badminton Association have employed a Sports Development Officer to increase Badminton development across the County. We have been working together to identify areas to support with development. Fareham has been identified as an area to focus on for Primary development and to increase club participation in the future.</p>



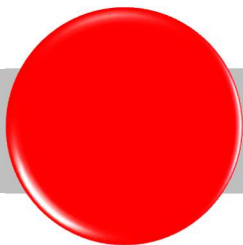
NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
	<ul style="list-style-type: none"> J9 Badminton Club Senior Meadowside Badminton Club Senior <p>The majority of the clubs deliver senior badminton, with 1 junior club (Henry Cort) with high numbers 70+</p> <p>Facility access and cost is a sticking point for many clubs in the area, if further facility access and space could be provided many of the clubs would no doubt have the capacity to grow their membership further</p>	
BASKETBALL ENGLAND	England Basketball does not focus on specific geographical areas but works through a series of programme and initiative offers.	No formal response received, but information gathered from local club.
ENGLAND CRICKET BOARD (ECB)	<p>Cricket Unleashed - http://cricketunleashed.com/ - is cricket's strategy for growth 2016-2021</p> <p>It is aimed at widening the market from the current 9.4 million cricket fans aged 16-64 (990k was the total annual match attendance) to include 19.2 million sporty families and up to 25 million sports followers aged 16-61 in England and Wales</p> <p>Around 850,000 currently play each year, and market research (Sparkler Research questioned 7000 for ECB Retain & Grow 2016) indicates that they are 11 times more likely to attend a match than non-players</p> <p>The current playing population in Hampshire aged 14+ is estimated at 20,000 (National Cricket Playing Survey).</p> <p>The strategy aims to achieve more play, great teams and inspired fans, and the more play strand is divided into:</p> <ul style="list-style-type: none"> Clubs and leagues Kids including All Stars Cricket Communities Casual <p>All Stars Cricket ran for the first time in 2017 and 37,000 kids in England and Wales took part in an 8-12-week outdoor summer programme for 5-8 year olds set mostly in clubs – review and year 1 key results at this link https://www.ecb.co.uk/tv/484125</p> <p>In Hampshire 1500 kids participated at 50 centres, in Fareham 77 participated at 3 centres at Burridge, Fareham & Crofton and Sarisbury Athletic cricket clubs</p>	<p>The England Cricket Board's future plans align to the national strategy for cricket; they are to 'Inspire Fans', promote 'Great Teams' and facilitate 'More Play'. This will be achieved through the delivery of a number of programmes.</p>



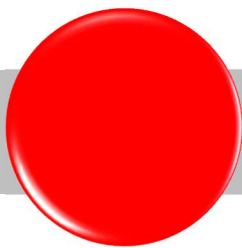
NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
	<p>Next year's national target is 100,000 kids involved, and Hampshire are aiming to run 75 centres (50% growth)</p> <p>There are no specific indoor programmes, but if participation increases from the current 850k per year in England and Wales this will generate a need for more facility use which will manifest partly via the traditional club/league</p> <p>Growth in community/casual settings could also generate new turn up and play options in non-traditional environments (MUGA, shopping mall 'lanes') aimed as much at individuals as organised teams.</p> <p>The main indoor cricket usage for clubs is for winter training and winter indoor leagues e.g.</p> <ul style="list-style-type: none"> • Ageas Bowl Under 16 Indoor League (Eastleigh) • Serious Cricket Indoor League (Basingstoke & Deane) • South Hampshire Indoor Cricket League (Eastleigh) • Southampton Indoor Cricket League (Eastleigh) • Winchester Warriors Junior Indoor League (Winchester) <p>At times the South-East Hampshire Indoor Cricket League -http://sehicl.org.uk/contacts - has been oversubscribed and has had a waiting list. The leagues have been re-organised recently and would need to comment on whether</p> <p>Provision of standalone indoor cricket schools are rare as the economic model depends on all year-round usage – typically usage is only heavy in the January to March period</p> <p>Clubs tend to hire sports halls with indoor cricket nets in schools, colleges and leisure centres where facilities are available for community use – a survey of clubs on cost, availability and location of their winter training/matches would inform the level of supply / demand</p> <p>Some clubs hire outside the Borough with the Ageas Bowl Indoor School (Eastleigh) being one of the main local venues</p>	
	<p>England Netball provide regional research, therefore information below includes Hampshire and the Isle of Wight (IOW)</p> <ul style="list-style-type: none"> • There are 75 venues in Hampshire and IOW being used for netball activity. 	<ul style="list-style-type: none"> • Cams Hill School – lines are faded, and the surface is slippery



NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
	<ul style="list-style-type: none">These venues have 121 outdoor courts, 77 of which are floodlit, no outdoor covered courts and 28 indoor	<ul style="list-style-type: none">Crofton school – Indoor
ENGLAND	<p>Generation II is the main club in the area and is a TTE Premier Club.</p>	
VOLLEYBALL ENGLAND	<p>Currently undertaking a restructure; there are currently no regional officers dealing specifically with Hampshire or</p> <p>Higher Education Volleyball Officers</p>	<p>Getting more people playing</p>



NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
	<p>More training now taking place width ways across two badminton courts rather than taking up all the sports hall for</p> <p>Typically, clubs will train twice per week, one will be a competitive fixture. Court time is difficult due to lack of sports</p> <p>Cams Hill has a new facility with new set of posts and proactive teacher. (11 teams last year, 2 teams' junior players,</p> <p>Bay hub – matting put down, lower posts, side net, Portchester – community centre – train once per week – person</p>	



- 5.8. In relation to sports hall sports, no specific response has been received from England Basketball, despite several requests for them to feed back.
- 5.9. Based on the above feedback, it is clear there is further potential to develop participation in badminton, given the NGB priorities and views on current provision, and potentially both volleyball and table tennis.

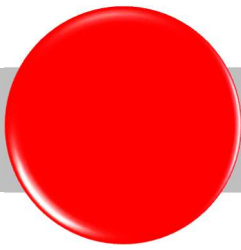
SUMMARY OF SPORTS HALL SPORTS CLUB VIEWS

- 5.10. A questionnaire was sent to all indoor sports clubs in the Borough; this was supplemented with follow up telephone consultations wherever possible, to ensure a representative response was received. Despite contacting clubs individually, a low response was received (15 responses, representing 13 different sports). A full summary of the Sports Club Survey is included at Appendix 3. All additional feedback is summarised in the relevant sports section of this Section 5.

Table 5.3: Summary of Sports Club Consultation – Sports Hall Sports

CLUB	KEY ISSUE FOR CLUB
HENRY CORT JUNIOR BADMINTON CLUB	Need to increase membership numbers <i>Schools' facilities to be available at a reasonable cost/time</i>
PORTCHESTER VOLLEYBALL CLUB	<i>Our hire has to work around others as the equipment takes 30+ minutes to set up</i> <i>Schools' facilities to be available at a reasonable cost/time</i>
FAREHAM SCHOOL OF GYMNASTICS	<i>Need a purpose-built facility. This could be in partnership with a school or community group. There have been prior discussions with the Council and a number of schools in the past however this project has stopped for a number of reasons. Fareham School of Gymnastics would like to speak to BG and the Council about restarting this project with the help of external funding.</i>
SUKI AEROBIC GYMNASTICS	<i>Suki are officially based in Gosport however; they are in a very similar position (in terms of business case) to Fareham School of Gymnastics. There had been discussions regarding Suki moving into Fareham officially. Currently they are working with British Gymnastics to manage their own bespoke unit.</i>

- 5.11. Based on the above, it is clear that for sports halls clubs who responded to the survey that the main issues for them relate to increasing membership and being able to access appropriate facilities at affordable prices and reasonable times.



SPORT ENGLAND FACILITY PLANNING MODEL (FPM)

Strategic Leisure was provided with Sport England's Facilities Planning Model National Run (August 2017 report, based on January 2017 National Run data) for sports hall provision in Fareham. The FPM analysis and the overall supply and demand analysis are based on a slightly different number of existing and planned sports hall facilities. The FPM included activity halls in the sports hall modelling, when an activity hall is on the same site as a main sports hall with community access (total 11 halls). The supply and demand analysis is based on sports halls only (total 10) and deals with activity halls separately. In addition, the supply and demand analysis includes two sports halls not included in the FPM – Portchester Community School and West Hill Park School.

SPORTS HALLS

The Sport England FPM report sets out an assessment of the current situation regarding sports hall supply, based on a 2017 population of 116,418 people. The key findings are summarised below. The full report and summary analysis can be accessed at Appendix 6. This includes all details of the FPM parameters and assumptions/exclusions.

The headline conclusions of the FPM assessment and findings, based on the modelling undertaken, and reflecting actual patterns of use and accessibility on the ground, is as follows:

There are 11 sports halls on eight sites

Taking accessibility into account, there are a total of 37 courts available for community use in the peak period.

The majority of the facilities are ageing, with the average age being 36 years old; three sites built in the 1970's have been modernised recently (The Henry Cort Community College 1971 and modernised in 2011; then the Crofton School sports hall built in 1974 and modernised post 1995; and Fareham Leisure Centre which opened in 1978 and was modernised in 2014.

Three sports hall sites also opened in the 1980's, these being: Fareham College which opened in 1984 and was modernised in 2006; Fareham Academy, which opened in 1986 and was modernised in 2010; and Brookfield Community School sports hall which opened in 1989 and was modernised in 2008. The newest sports hall is at Cams Hill School, opened in 2003.

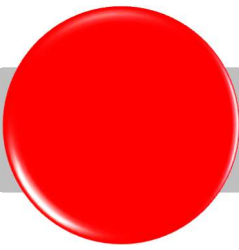
Six of the eight sports hall sites are under the ownership and management of individual schools and colleges; these facilities are not subject to formal Community Use Agreements.

Compared to neighbouring local authorities, the south-east average (4.2 courts per 10,000 population and the England wide average (4.3 courts per 10,000 population), there is a slightly lower level of sports hall in the Borough per head of population (4.1).

There is demand for 31 courts in the peak period.

There is therefore currently a surplus of 6 badminton courts in the Borough.

95.9% of the total demand for sports halls is met; of this total demand, 69.5% is met for Fareham residents by a sports hall in the Borough (For just under seven out of ten visits to a sports hall by a Fareham resident, the nearest sports hall to where residents live is a venue located in the Borough).

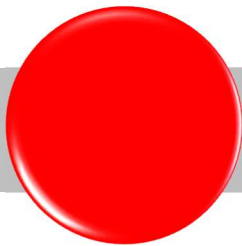


30.5% of demand is exported to neighbouring local authorities

Unmet demand across the Borough equates to 1.3 badminton courts, (4.1% of total demand); the vast majority of this unmet demand is due to people living outside the catchment area of a sports hall in Fareham.

The Boroughwide average of used capacity is 62%; whilst this is below the Sport England benchmark measure of the “halls full comfort level” of 80% of capacity used in the weekly peak period, it is important to highlight that Fareham Leisure Centre (the main pay and play sports hall, offering daytime access), is estimated to be operating at 89% used capacity, well over this benchmark.

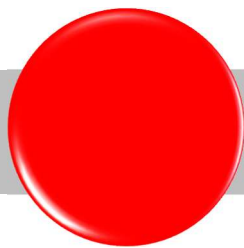
Overall, the existing supply of sports halls can meet current demand. However, 21% of the total existing sports halls is not available for any form of community use, because the facilities are on school sites. Schools available for use by clubs and groups are: Brookfield, Cams Hill, Crofton Junior, Fareham Academy, Fareham College, Portchester, Henry Cort, and West Hill Park. The remaining schools do not provide for community use of sports facilities.



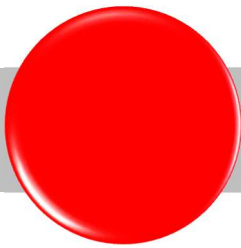
5.12. Table 5.4 summarises the overall supply and demand analysis for sports halls in the Borough.

Table 5.4: Summary Analysis – Sports Hall Supply and Demand

FACILITY TYPE	ASSESSMENT FINDINGS
SPORTS HALLS	
QUANTITY	<ul style="list-style-type: none"> There are 28 halls in the Borough, over 24 sites (sports halls and activity halls) 10 of these are strategic sized sports halls i.e. 3 courts +; 20 offer community access, and 2 offer pay and play community access NGBs and local sports clubs do not raise any specific needs, other than highlighting the potential for future development of volleyball, badminton and gymnastics. Schools with sports halls available for community use provide for groups/clubs, not pay and play access. There is already some sport and physical activity being delivered in village and community halls across the Borough; there is opportunity to increase awareness of this and to extend it, particularly where there are halls available, but no pay and play community access It is important to highlight that given the supply/demand balance none of the existing provision should be lost; it could be replaced/re-located, but not reduced, given that there are only 2 community accessible sports halls (pay and play) in Fareham. Existing community access at education sites needs to be maintained as a minimum and secured wherever possible with a formal CUA. Proposals for the development of any new sports halls on education sites should be conditioned so that an agreement is submitted to the local planning authority for approval to demonstrate how community access to the sports facilities within the development and/or the wider school site will be managed.
	FUTURE DEMAND
	<ul style="list-style-type: none"> The Sport England Facility Planning Model (FPM) analysis undertaken does not identify future demand. The population of Fareham will increase by 19,968 by 2036, to 147,168. This figure includes new population as a result of housing growth. This figure has been used to assess future need. Using the Sport England Facility Calculator (SFC), it is possible to estimate overall future demand for provision of sports halls, swimming pools and indoor bowls rinks, based on this population increase i.e. 19,986 Using the SFC provides a quantitative estimate of future need, but unlike the FPM the SFC model analysis does not identify specific locations for future provision. That needs to be informed by the nature and location of future housing development (where locations are known), local geography and accessibility, and critically the location of existing facilities. This is because future demand may have the potential to be addressed through facility extension, or refurbishment, as well as new build. However, in the absence of any other future demand calculator, the SFC provides an indicator of the level of future provision needed. Future demand will also need to reflect the current supply and demand analysis. Clearly, if there is under-supply of a specific facility type now, the level of undersupply is going to increase by 2036, given population growth and increased levels of participation.



FACILITY TYPE	ASSESSMENT FINDINGS								
	<div><div></div><div></div></div>								
	<table><tr><th>FACILITY TYPE</th><th>UNIT</th><th>FACILITY</th><th>ADDITIONAL VISITS PER PERSON PER WEEK (VPWPP)</th></tr><tr><td>SPORTS HALLS</td><td></td><td></td><td></td></tr></table>	FACILITY TYPE	UNIT	FACILITY	ADDITIONAL VISITS PER PERSON PER WEEK (VPWPP)	SPORTS HALLS			
	FACILITY TYPE	UNIT	FACILITY	ADDITIONAL VISITS PER PERSON PER WEEK (VPWPP)					
	SPORTS HALLS								
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QUALITY	<div><div></div><div></div></div>								
	<div><div></div><div></div></div> <ul style="list-style-type: none">Fareham Borough Council provides one sports hall at Fareham Leisure Centre, built in 1978 and refurbished in 2014.								
	<div><div></div><div></div></div> <ul style="list-style-type: none">Geographically, strategic size sports halls are well distributed across the Borough,The majority of the Borough is within a 20-minute drivetime catchment of a sports hall (Map 4.4).Overall, there is low unmet demand across the Borough for sports halls								
	<div><div></div><div></div></div> <ul style="list-style-type: none">In Fareham there is a very high level of sports hall and Activity Hall provision, although there are 4.1 courts per 10,000 population compared to the south east average of 4.2 and the England-wide average of 4.3). The majority of the existing sports halls provide only for sports club/association use.There are two sports halls providing daytime and pay and play accessThe majority of the strategic size halls are on education sites with limited daytime access; there are no formal CUAs in placeThe limited daytime access to sports hall provision highlights the importance of the community and activity halls which are available during the day, particularly for the older population, or those without private transportThere are 18 Activity Halls, and 13 of these provide for community access (sports clubs/associations). None of the Activity Halls provide pay and play access.There are also a large number of informal community centres/halls which provide for a wide range of activities, including sport and physical activity, at local level.								



- 4.54. There is a sports hall facility at Meadowside Leisure Centre, just outside the Fareham Borough administrative border (near Whiteley). This facility is a pay and play facility, owned by Winchester City Council and operated by a Trust. It was built in 2000 and refurbished in 2013.
- 4.55. The Winchester City Council Indoor Facility Strategy identifies the following:
- **Overall, provision in the District equates to 5.80 courts per 10,000 population. This figure is above both the national figure of 4.30 and the regional figure for the South East of 4.40. It is also above the supply in the neighbouring authorities of Basingstoke and Deane, Eastleigh and Test Valley, but below that of East Hants**
 - **Neighbouring Authority Facilities - The Facility Planning Model (FPM) estimates that 28.6% of demand for sports halls in Winchester is forecast as being exported to facilities within neighbouring authority areas in order for demand to be met.**
 - **The capacity for Meadowside Leisure Centre is already 100% full so accommodating more use will be impossible? The report states “The only site that is anticipated to be extremely busy, if not full, during the peak periods is Meadowside Leisure Centre, which may have potentially limited opportunities, if any at all, for increased levels of community use”.**
- 4.56. Clearly, given its location it is likely that Fareham residents are using this facility. It is full now so does not have capacity at peak time to meet more demand. This is impacting both on demand in Winchester and will do on future demand from Fareham residents.
- 4.57. This situation will be exacerbated given that there is a new secondary school being built in Winchester at Whiteley (Western Wards), to cater for the 3,000 new houses. However, no new indoor sport halls are proposed as part of this development despite Meadowside Leisure Centre operating at 100% capacity at peak periods (Winchester 2017 Indoor Facilities Strategy document).
- 4.58. There will be increased demand from new residents in North Whiteley on local facilities in that area (as a consequence there is likely to be car travel to other facilities in Fareham Borough). It is also possible that increased demand from North Whiteley could be met from the new leisure centre that is proposed at Bar End in Winchester. Otherwise additional demand will need to be accommodated in other facilities, given Fareham Leisure Centre is already operating over recommended capacity level. Opening up access at existing education facilities without community use could help to address increased demand.

SWIMMING POOLS

CONSULTATION

SCHOOLS' SURVEY

- 5.13. There were no issues raised by schools regarding swimming pool provision. Schools with pool provision tend not to offer this for community use.

NATIONAL GOVERNING BODIES (NGBs)

- 5.14. Consultation was undertaken with National Governing Bodies (NGB's), to identify their views on the need for swimming pool provision in Fareham. The views of Swim England are summarised in Table 5.6.

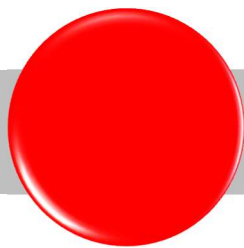


Table 5.6: Summary of National Governing Body Consultation – Aquatic Activities

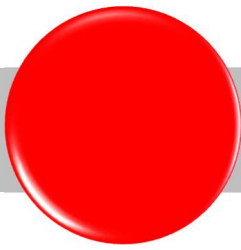
NATIONAL GOVERNING BODY	CURRENT FOCUS/PRIORITIES	FUTURE FOCUS/PRIORITIES
SWIM ENGLAND	<p>What are your current development priorities in the Fareham area? With the new Holly Hill leisure centre opening last year the swimming pool access in Fareham is greatly improved with Fareham Leisure Centre and pools at Locksheath Junior School and other private schools, such as West Hill Park:</p> <p>There is a 25m pool being built in Eastleigh and a potentially a 50m pool in Winchester (this has not yet reached formal planning application stage, although it has been determined that an Environmental Impact Assessment (EIA) is not required), all within commutable distance of Fareham. Also, the Southampton Diving Academy trains at the Quays in Southampton.</p> <p>Who are the key clubs? Fareham Nomads and Locksheath</p> <p>What are the key clubs currently delivering? Fareham & Locksheath - Competitive Swimming; Fareham – Masters' swimming</p> <p>What is your view on their needs? Locksheath need an attached gym/indoor training facility to the pool as they're only land training is running around the school field. I think indoor gym/spinning training for Fareham Nomads would be covered at either Fareham or Holly Hill Leisure Centre.</p>	<p>Growth and stability</p> <p>Maintain the status Quo</p>

SUMMARY OF AQUATIC SPORTS CLUB VIEWS

5.15. One Aquatic Club responded to the consultation. Their key issues are summarised in Table 5.7.

Table 5.7: Summary of Sports Club Consultation – Aquatic Sports

CLUB	KEY ISSUE FOR CLUB
LOCKS HEATH SWIM SCHOOL	Only general comments were made about the need to increase membership.



SPORT ENGLAND FACILITY PLANNING MODEL

Strategic Leisure was provided with Sport England's Facilities Planning Model National Run (August 2017 report, based on January 2017 National Run data) for swimming pool provision in Fareham. The FPM analysis and the overall supply and demand analysis are based on a different number of existing and planned swimming facilities. The FPM is based on 5 swimming pools (Fareham Leisure Centre, Holly Hill Leisure Centre and HMS Collingwood). The supply and demand analysis undertaken has identified that HMS Collingwood is for private use only and is not available for community use, so is not assessed as community accessible water space.

SWIMMING POOLS

The Sport England FPM report sets out an assessment of the current situation regarding swimming pool supply, based on a 2017 population of 116,418 people. The key findings are summarised below. The full report and summary analysis can be accessed at Appendix 6. This includes all details of the FPM parameters and assumptions/exclusions.

The headline conclusions of the FPM assessment and findings, based on the modelling undertaken, and reflecting actual patterns of use and accessibility on the ground, is as follows:

There are 5 individual swimming pools on three sites

Taking accessibility into account, there is a total of 966 sq. m of water space available for community use in the peak period.

The majority of the pool facilities in the Borough are ageing, with the average age being 24 years old; the average age of the two FBC facilities is only 20 years (Fareham Leisure Centre was built in 1978 (39 years old) and refurbished in 2014, but Holly Hill only opened in 2016.

Compared to neighbouring local authorities, the South-East average (13 sq. m of water space per 1,000 population) and the England wide average (12 sq. m of water space per 1,000 population), Fareham's existing provision of swimming pools is on a par with the national average.

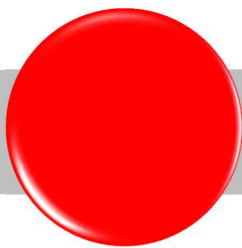
There is demand for 1,199 sq. m of water space in the peak period.

There is therefore currently an under supply of -233 sq. m of water space in the Borough. (For context, a 25m x 4 lane pool is between 212 – 250 sq. m of water, depending on lane width).

94.9% of the total demand for swimming is met; of this total demand, 69% is met for Fareham residents by a swimming pool in the Borough (For nearly seven out of ten visits to a swimming pool by a Fareham resident, the nearest swimming pool to where residents live is a venue located in the Borough.

31% of demand is exported to neighbouring local authorities.

Unmet demand across the Borough equates to 62 sq. m of water space (5.1% of total demand); the vast majority of this unmet demand is due to people living outside the catchment area of a swimming pool in Fareham.

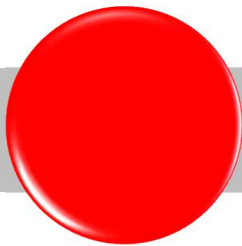


5.16. Table 5.8 summarises the overall supply and demand analysis for swimming pools in the Borough.

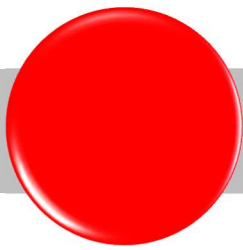
Table 5.8: Overall Summary Analysis – Swimming Pool Supply and Demand

FACILITY TYPE	ASSESSMENT FINDINGS
SWIMMING POOLS	
QUANTITY	<ul style="list-style-type: none"> There are 9 swimming pools in the Borough, over 7 sites (main pools, learner pools). The Holly Hill pool is brand new and was opened in 2016. 3 pools are strategic sized swimming pools i.e. 160 sq. m + 4 pools (main), provide community pay and play access; 1 pool is on an education site, providing for club /community group access; 1 is a MOD facility and 3 are commercial facilities The FPM identifies unmet demand for swimming of -62 sq. m in 2017 (i.e. there is an existing low under-supply of swimming pool provision in the Borough) <p>DEMAND</p> <ul style="list-style-type: none"> The FPM analysis highlights that there is current unmet demand for water space (population growth will further increase demand levels; this will mean that the existing Fareham Borough Council pools become uncomfortably full). The current and future level of unmet demand in the Borough suggests there is a need to consider additional provision of swimming pools (total under-supply by 2036 equates to – 259.93 sq. m of water space (-62 sq. m in 2017 plus -197.93 sq. m by 2036). However, this should be considered in the context of overall supply across the five local authorities including Fareham. There is a total of 18 swimming pool sites and 28 individual pools across the five local authorities (This includes pools deemed to be accessible for community use which are of strategic size. Small pools below 160 sq. m are excluded. The assessment will include community accessible pools but not small hotel pools unless they are over 160 sq. m). So, when the assessment is made on the catchment area of pools and residents being able to access the nearest pool to where residents live, irrespective of the local authority boundaries, there is a high number of pool sites which are accessible to residents, although this is dependent on ability to travel/become a member. Some pools are smaller than 160 sq. m but are still accessible to Fareham residents if they have membership Skylark Golf and Country Club (members only)) or are able to access at limited time available to the community e.g. Solent Hotel.

SECTION 5: STAGE C – SUMMARY FACILITY CONCLUSIONS



FACILITY TYPE	ASSESSMENT FINDINGS
SWIMMING POOLS	
	<ul style="list-style-type: none">Fareham residents with access to private or public transport also have access to The Quays in Southampton and Horizon Leisure Centre, in Havant. The two public pools in Havant are both very well-used at 86% and 79% capacity respectively. The latest figures on Southampton pools are not yet available but The Quays is the main swimming pool, offering all aquatic disciplines, so is likely to be operating at or above capacity.
QUALITY	
ACCESSIBILITY	
AVAILABILITY	<ul style="list-style-type: none">4 individual pools are accessible for daytime use (Fareham Leisure Centre, Holly Hill Centre). Of the 9 pools, 2 main pools plus 2 learner pools are community pay and play accessible facilities, during operating hours.Both Fareham and Holly Hill Leisure Centre pools are operating at very high levels of use. It is difficult to re-distribute existing high levels of demand from the two main public swimming pools as other pools are too small, or do not provide for public use.Future unmet demand for swimming pools as a result of population growth cannot be accommodated in the existing swimming pool stock.



HEALTH AND FITNESS FACILITIES

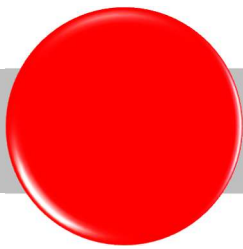
CONSULTATION

- 5.17. Consultation did not identify any specific issues or needs for future provision of health and fitness facilities from schools, sports clubs or NGBs.
- 5.18. However, it is important to note that martial arts clubs, who may use studio space, responding to the survey identified a need for improved access, improved facilities and more members.

SUPPLY AND DEMAND ANALYSIS

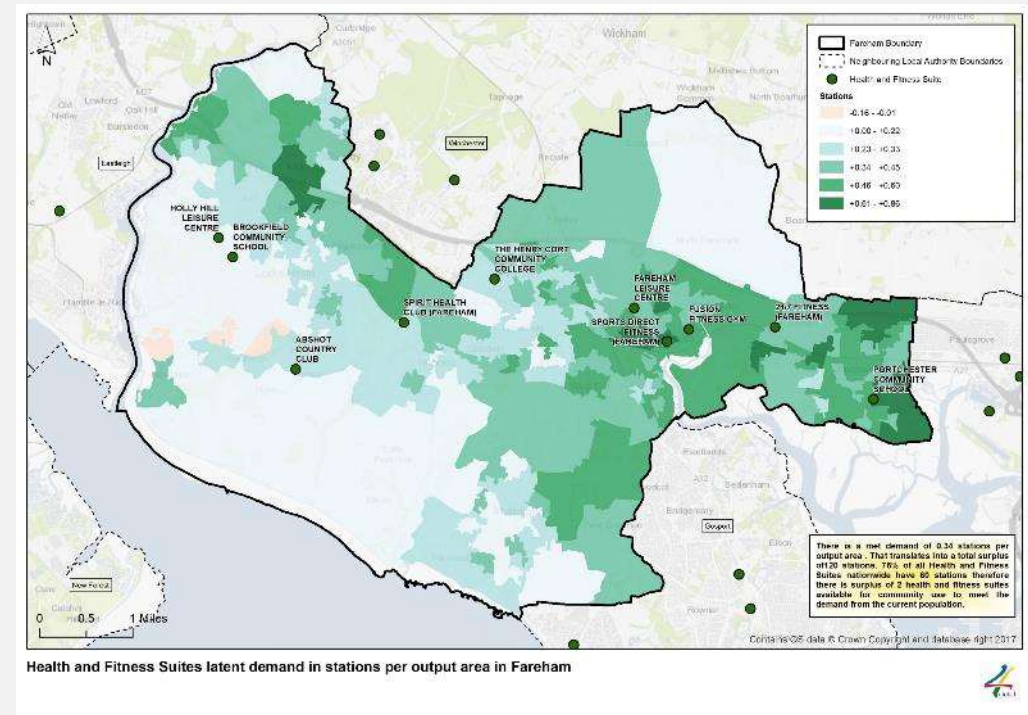
Table 5.10: Summary Analysis – Health and Fitness Supply and Demand

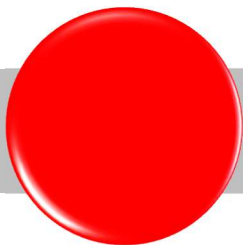
FACILITY TYPE	ASSESSMENT FINDINGS
HEALTH AND FITNESS (FITNESS SUITES AND STUDIOS)	
QUANTITY	<p>There are 13 fitness suites in the Borough, with a total of 689 fitness stations. Fareham Borough Council facilities provide 31.9 % of all fitness stations in the Borough.</p> <p>There are 16 studios in the Borough, 3 of which are pay and play community accessible.</p> <p>SUPPLY AND DEMAND ANALYSIS</p> <p>The existing commercial sector fitness suite provision in the Borough is used by some residents. None of the commercial fitness suites are high end fitness companies, so membership cost is comparable with the Fareham Borough Council facilities.</p> <p>On this basis, the assessment of the current and future need for fitness facilities reflects the fact that Borough residents are likely to use those facilities which offer provision and a membership rate comparable to public sector facilities. The assessment of need (See Appendices 9 and 10) therefore includes the following commercial facilities, as ‘pay and play ‘on the basis of ‘affordability’:</p> <ul style="list-style-type: none"> • Sports Direct Fitness 200 fitness stations • 24/7 Fitness 40 fitness stations • Fusion Fitness 24 fitness stations



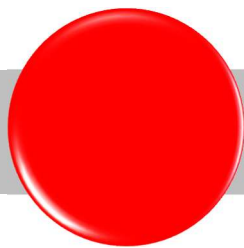
FACILITY TYPE	ASSESSMENT FINDINGS
	<p>CURRENT SUPPLY AND DEMAND</p> <p>Based on there being 484 pay and play community accessible and affordable fitness stations in Fareham (all Fareham Borough Council facilities, and the three-identified commercial affordable fitness facilities), there is a current over-supply of +79 stations, given demand is for 419 fitness stations (See Appendix 8).</p> <p>There is a need to retain pay and play community accessible and affordable fitness stations in the Borough, to facilitate existing levels of participation.</p> <p>Map 5.1 illustrates the latent demand analysis for fitness stations in the Borough. Latent demand is the demand that exists in an area for a specific facility, that is not currently met.</p> <p>Although this map is predicated on slightly different assumptions to those used in Appendix 8 (this uses the 15+ population of the Borough, whereas this map uses the overall Borough population), essentially the same picture emerges i.e. there is some latent demand for fitness provision across the Borough, where there is dark green on Map 5.1 e.g. East of the Borough in the Portchester area and in the North West of the Borough, towards Eastleigh.</p> <p>FUTURE DEMAND</p> <p>Future demand for pay and play community accessible fitness stations is calculated at 466 fitness stations (See Appendix 8).</p> <p>Based on current provision of 484 pay and play community accessible and affordable fitness stations this means there would be an over-supply of +18 stations by 2036, assuming no new facilities are opened, and no facilities close.</p> <p>Given the identified latent demand, and the relatively low over-supply by 2036, there is potential to look at addressing the need for additional fitness stations (which there will be by 2045) in a number of ways.</p>

Map 5.1: Latent Demand for Fitness Stations in Fareham





FACILITY TYPE	ASSESSMENT FINDINGS
	<p>These could include:</p> <ul style="list-style-type: none">• Providing fitness equipment (circa 5-6 stations) in a number of community centres/halls to provide more local participative opportunities i.e. community gyms. Users would need to undergo an induction, as with any fitness facilities, but could then use provision at a very local level.
QUALITY	<p>The quality of fitness suites is generally good with a number of facilities having been built recently. Generally, fitness suites are more modern than</p>
ACCESSIBILITY	<p>Fitness Suites are located across the Borough; all Borough residents are within a 20-minute drive time catchment of a community accessible fitness suite. Most of the Borough has access to the two pay and play fitness suites (2 sites) within a 20-minute drivetime. There are also fitness facilities</p>
AVAILABILITY	<p>48.6% of the existing fitness provision in the Borough is provided through the commercial sector (335 out of 689 stations).</p> <p>The fitness suites on education sites are available in the main for sports club/association use, and do not provide pay and play access.</p> <p>There is community pay and play access to fitness suites during the day, as well as evenings and weekends, at Fareham Borough Council facilities.</p> <p>Of the 16 studios in the Borough 9 are accessible for community use, and 3 offer pay and play usage.</p> <p>56.5% of all studios are provided by commercial operators as part of an overall fitness offer; these providers are the same as those operating commercial fitness suites.</p>



SQUASH

CONSULTATION

SCHOOLS' CONSULTATION

- 5.19. Consultation undertaken with schools did not identify any specific needs for/comments on, squash court provision.

NGB CONSULTATION

Table 5.11: Summary of National Governing Body Consultation - England Squash and Racketball

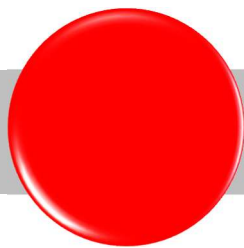
NGB	CURRENT FOCUS / PRIORITIES	FUTURE FOCUS / PRIORITIES
ENGLAND SQUASH AND RACKETBALL	<p>The Active People Survey (APS) has shown an increase of 15,200 on 2015 figures. ES is investigating how squash can be played in different venues on single walls (such as in a tennis court). ES has developed participation programmes using Apps to show activity content and monitor data.</p> <p>ES is currently undergoing some work on a facilities strategy which will help identify the best way forward for squash facilities across the country. This could include looking at programming and protecting facilities.</p>	No feedback received from England Squash and Racketball despite several requests for a response to contact made.

SPORTS CLUB CONSULTATION

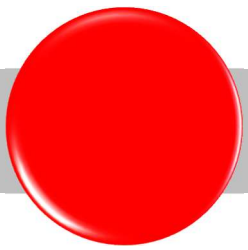
- 5.20. No squash clubs responded to the Club survey, nor raised any specific issues, needs or comments on current and future provision of squash courts in the Borough.

Table 5.12: Summary Analysis – Squash Courts Supply and Demand

FACILITY TYPE	ASSESSMENT FINDINGS
SQUASH COURTS	
QUANTITY	<p>There are 10 squash courts in the Borough, at 3 facilities. There are 4 glass-back courts.</p> <p>FUTURE DEMAND</p> <p>There is no specific methodology for assessing the current and future need for squash courts. Overall participation in squash is increasing at national level, and this is now being seen at local level.</p> <p>Competitive squash is predominantly now played in clubs, from a club facility.</p> <p>No demand has been identified for additional squash courts in the Borough, by clubs or the NGB.</p>
QUALITY	<p>The quality of existing squash courts is generally of a reasonable to good standard; however, all courts were built pre--1985, and are now ageing. Some thought will need to be given to their replacement in the longer term.</p>



FACILITY TYPE	ASSESSMENT FINDINGS
ACCESSIBILITY	The majority of the existing squash courts are located in and around the main areas
AVAILABILITY	There are 2 pay and play community accessible squash courts in the Borough in Fareham Leisure Centre, both of which are glass-back courts.



GYMNASTICS AND TRAMPOLINING

5.21. There are no dedicated gymnastics facilities in the Borough. Gymnastics and trampolining are also offered in a number of sports hall venues; Fareham Gymnastics Club trains in three different venues across the Borough.

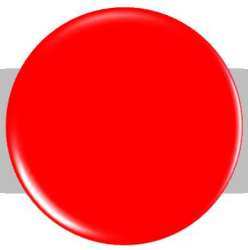
5.22. Consultation with British Gymnastics and Trampolining is summarised in Table 5.13.

Table 5.13: Summary of National Governing Body Consultation - British Gymnastics and Trampolining

NGB	CURRENT FOCUS / PRIORITIES	FUTURE FOCUS / PRIORITIES
BRITISH GYMNASTICS AND TRAMPOLINING	<p>British Gymnastics facility development priorities (for the period 2017 - 2021) outlined are:</p> <ul style="list-style-type: none"> • Support increased capacity within gymnastics through clubs, leisure providers and other delivery providers • Guide funding investment through the United Kingdom from British Gymnastics, Home Country Sports Councils, Local Authorities and other potential funders • Maintain and improve the quality of facilities and equipment within existing delivery partners. • Develop insight, understanding and direction of how Facility Developments can contribute towards other BG Strategic Priorities <p>There is no geographic focus to the British Gymnastics Facility Strategy. Focus is based on need, suitability and partners' ability to support a project to successful completion.</p> <p>There is a demand for more gymnastics opportunities and Fareham Gymnastics Club reports the need for dedicated facilities.</p>	<p>British Gymnastics strategic priorities are outlined in the Strategic Framework (2017 - 2021)</p> <p>British Gymnastics priorities (for the period 2017 - 2021) outlined are:</p> <ul style="list-style-type: none"> • Diversify sources of revenue to develop and grow the provision of gymnastics • Build the capacity and grow the demand in gymnastics • Raise the profile and increase the appeal of gymnastics

5.23. There is already a large participation base for gymnastics and trampolining in the Borough.

5.24. On the basis of the feedback from Fareham School of Gymnastics, when asked about their priorities, ***“A purpose- built gymnastics facility”*** it appears there is a need for dedicated provision at local level. Fareham School of Gymnastics also highlights the aspiration to ***“Have a successful referral programme with the NHS”***.



5.25. Consultation with Everyone Active identifies that they support the longer-term development of a purpose-built gymnastics centre, ideally at Fareham Leisure Centre.

INDOOR BOWLS

CONSULTATION

SCHOOLS' CONSULTATION

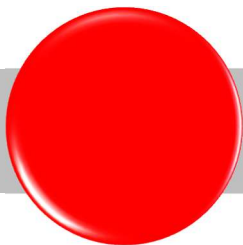
5.26. Consultation undertaken with schools did not identify any specific needs for/comments on, indoor bowling facilities.

NGB CONSULTATION

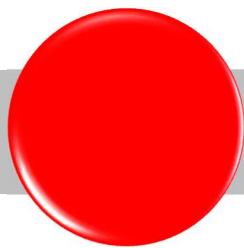
ENGLAND INDOOR BOWLS ASSOCIATION (EIBA)

Table 5.14: Summary of National Governing Body Consultation – England Indoor Bowls Association

NGB	CURRENT FOCUS / PRIORITIES	FUTURE FOCUS / PRIORITIES
ENGLAND INDOOR BOWLS ASSOCIATION (EIBA)	<p>All of our Clubs are encouraged to undertake work which complements our Vision.</p> <p>The 2017-2021 EIBA Vision can be downloaded from website www.eiba.co.uk/about/vision2017-2021.pdf</p> <p>The EIBA plan covers the following areas:</p> <ul style="list-style-type: none"> • Recruit and Retain 45+; Recruit and Retain 70+ - two different markets which requires us to find a way to grow both specific groups. • The 45+ requiring new versions/formats – the 70+ wishing to keep the current formats. • Facilities – Build, Improve, Retain • Youth and the Family • Women – increased participation and retention • Disability • Competitions 	<p>Like all Sports NGB's, the two Bowls NGB's and BDA have been in discussion with Sport England with regards to Funding for 2017 till 2021.</p> <p>Sport England has advised that "Bowls" will receive £1,628,512 for the next four years to help us to keep more people playing the sport well into later life.</p>



NGB	CURRENT FOCUS / PRIORITIES	FUTURE FOCUS / PRIORITIES
	<ul style="list-style-type: none">• Internationals• Promotion of our Sport• Commercial partnerships <p>EIBA Objectives</p> <ul style="list-style-type: none">• A growth in participation across the adult population in local Communities. Targeted work to increase Female participation• A growth in participation in the 12-18 age range as part of the “EIBA Development Pathway”• The provision of an excellent sporting experience for new and existing participants• A growth in Indoor Bowls participation by people who have disabilities <p>Running alongside our work is the Sport England Funded Development work provided jointly by the Indoor NGB (EIBA); Outdoor NGB (Bowls England) and the “Bowls Development Alliance” (BDA). Each NGB has two Directors on the Board of BDA.</p>	

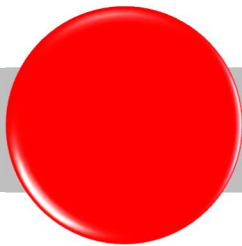


SPORTS CLUB CONSULTATION

5.27. Despite a number of attempts to contact indoor bowling clubs in the Borough, there was no response to the consultation.

Table 5.15: Summary Analysis – Indoor Bowling Supply and Demand

FACILITY TYPE	ASSESSMENT FINDINGS
INDOOR BOWLING FACILITIES	
QUANTITY	<p>There is one 8 rink indoor bowls centre in the Borough.</p> <p>There is no identified demand for additional bowls facilities in the Borough from the NGB or local clubs.</p> <p>However, the Sports Facilities Calculator (SFC) identifies that there will be a need to provide an additional 1.62 rinks for indoor bowling by 2036; this equates to use by an additional 252 people per week in the peak period.</p> <p>The additional need identified will need to be considered as part of future planning for provision, given that the growing population of older people in the Borough will need participation opportunities to keep active, and bowls provides this – both physical and social.</p> <p>The need for additional indoor bowls provision will need to be considered in the longer term, particularly given that some older people do not have access to private transport and therefore would be unable to travel to alternative indoor bowls facilities.</p>
QUALITY	<p>Fareham Indoor Bowls Centre is of a good quality, is well maintained and in addition to the bowls rink, offers a venue for a variety of medium size social events.</p>
ACCESSIBILITY	<p>The Indoor Bowls Centre is located in on public transport routes. It is within a 20-minute drivetime of much of the Borough.</p>
AVAILABILITY	<p>Membership is required to use the facility, but some limited pay and play access is available.</p>

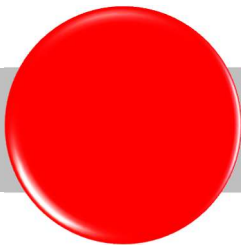


6. PENULTIMATE STAGE - APPLYING THE ASSESSMENT ANALYSIS

FACILITY SPECIFIC ANALYSIS

6.1 The demographic profile of Fareham, and the population growth for the Borough, summarised in Section 3, provides an important context for future provision of indoor sports facilities in the Borough, as does the research, consultation, and supply and demand analysis, undertaken to inform this Indoor Sports Facility Strategy. Highlighted below are the key factors and issues taken into account in planning for future facility provision.

- **Population Growth** - Clearly, increased population will result in increased demand for sports facilities; in Fareham, there will be a need for increased provision of swimming pools. Increased demand for indoor bowls, gymnastics, and trampolining, will also need to be carefully considered. Accessibility to sports halls will be a key issue given that there is a slight over-supply of sports halls in 2017, but this reduces significantly in response to future demand. Beyond the Local Plan period, to 2045 there will be additional population growth, much of which will be due to the proposed timescales for the development of Welborne over this period and therefore demand for all types of provision will increase further;
- **Housing Development**- one of the principal justifications for additional community sports facilities is because additional residents increase demand for sports facilities. The population of Fareham is set to grow significantly by 2036, and there will be a need to ensure good quality community sport and leisure facilities are available to meet existing and future demand. The potential for investment in additional provision of formal sports facilities and community halls, secured through developer contributions should be explored, given the housing growth planned. However, it must also be remembered that some of this has already been, or is in the process of being, delivered. Linked to housing development is the potential for other infrastructure development e.g. schools, health facilities, which could also link into future provision of sports facilities;
- **Reduction in Health Inequalities** – more active lifestyles will continue to benefit both individual and community health; although the health of Fareham's communities is generally better than that of the region and England as a whole, there are some very specific factors to which the provision of quality, affordable and accessible sports facilities can contribute:
 - **Maintenance of active lifestyles;**
 - **Improved mental health;**
 - **Reduced levels of smoking; and**
 - **Further reductions in level of obesity.**
- **Maintaining and growing participation levels** in sport and physical activity to contribute to more active lifestyles; facilitating more regular activity for the most inactive 22.4%% of the Fareham community (Active Lives April 2020) is a priority;
- **Addressing the existing under-supply of swimming pool provision** – there is a small under-supply of swimming pool provision (reflecting unmet demand in the Borough) to meet the needs of the existing Fareham population. Demand for swimming pool provision increases by 2036 as a result of population growth and could be impacted if any existing facilities close. Fareham Borough Council has already invested heavily in swimming pool provision; a replacement larger facility could provide a solution to future need as opposed to a new, additional pool over the longer-term period;



- **Planning to replace ageing facilities** – Older facilities are not as operationally efficient, and also tend to be poorer quality. Evidence shows people are more likely to participate in modern, fit for purpose provision. Older sports halls on education sites, will need to be replaced, or as a minimum be extensively refurbished, in the future. Whilst not a current priority, Fareham Borough Council will also need to give some thought to the long-term replacement/refurbishment of Fareham Leisure Centre;
- **The need to retain and grow participation in physical activity for community health benefits;**
- **The need to invest in active environments, where physical activity is the norm;**
- **The need to improve accessibility to provision at local level, particularly for the 13.4% of the population without access to private transport;**
- **There is already some sport and physical activity being delivered in community centres/halls across the Borough; there is opportunity to increase awareness of this and to extend it, particularly where there are halls available with pay and play access. This could help to address the balance in provision of indoor hall space; and**
- **The opportunity for investment in ‘active’ infrastructure to facilitate increased provision of cycling, jogging and walking routes in the Borough, connecting new and existing settlements, education and leisure sites.**

6.2 Analysis of the specific factors relating to current provision of each facility type is summarised in Table 6.1. The key issues and impacts identified are the priorities to address, and inform the detailed actions to be taken, partnerships and stakeholders to be developed/worked with; these are detailed in the investment priorities and the subsequent Action Plan.

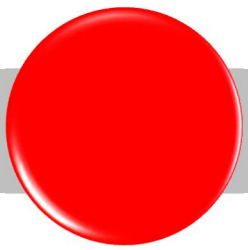
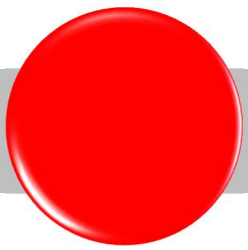
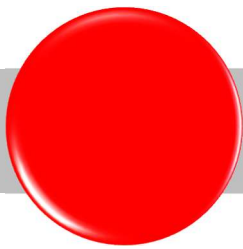


Table 6.1: Key Issues, Impacts and Implications by Facility Type

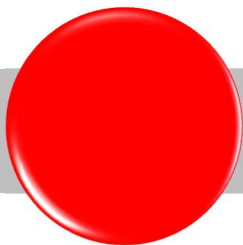
FACILITY TYPE	KEY ISSUE	IMPACT/IMPLICATIONS
SPORTS HALLS	<ul style="list-style-type: none"> Only 2 sports halls in the Borough provide pay and play and daytime community access 	<ul style="list-style-type: none"> Need to ensure other informal halls provide daytime opportunities for sport and physical activity, to meet needs of e.g. older people not in work, women looking after young children not in work, shift workers
	<ul style="list-style-type: none"> Majority of sports halls are on education sites; no daytime access; no secured community use agreements (CUAs), so access for sports clubs/associations could be withdrawn at any time 	<ul style="list-style-type: none"> Potential for sports halls to be taken out of use at any time; need to secure community access arrangements wherever possible, and definitely on new sports halls on education sites, to ensure protection of community access. Where possible, ability to offer pay and play access should be designed into new sports halls CUAs should be considered for all new sports halls, with a specific emphasis on pay and play accessibility
	<ul style="list-style-type: none"> Several ageing facilities- average age of a sports hall in Fareham is 36 years old; having said this, generally the condition of all halls is good to excellent at the moment 	<ul style="list-style-type: none"> Longer term need for investment and/or replacement; this particularly relevant to Fareham Leisure Centre which is one of two sports halls where daytime pay and play access is available. Many ageing facilities are on education sites
	<ul style="list-style-type: none"> Very low unmet demand for sports hall provision across the Borough now. 	<ul style="list-style-type: none"> Whilst this means there is a small current over-supply of sports halls, as the population grows, demand increases.
	<ul style="list-style-type: none"> Supply and demand analysis identifies that there is no need to build new sports halls now, as existing supply can meet demand. In fact, there is a small over-supply of 6 badminton courts. However, by 2036, there would be less of an under-supply of sports halls, based on retaining current levels of provision, because demand has increased. By 2036 over-supply has reduced to 1.4 badminton courts, assuming all other facilities are retained. This is unlikely to meet the further demand from the projected 5,327 new residents of Welborne from 2036 up to 2045 (i.e. outside the timescale of the Fareham Local Plan). 	<ul style="list-style-type: none"> Need to maintain existing levels of community access Need to prioritise pay and play use at the Fareham Borough Council sports halls and multi-purpose halls Need to optimise use of existing informal community hall/centres for physical activity Opportunity to consider the future scale of the sports hall at Fareham Leisure Centre, in the event of the facility being re-developed at some stage



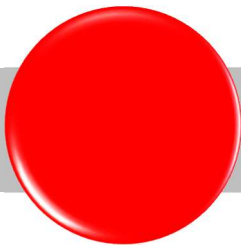
FACILITY TYPE	KEY ISSUE	IMPACT/IMPLICATIONS
SWIMMING POOLS		<ul style="list-style-type: none"> There is existing unmet demand for swimming in the Borough – 62 sq. m Demand for pay and play access increases as population grows
	<ul style="list-style-type: none"> Based on the FPM and other analysis there is current unmet demand for water space (-62 sq. m) There is therefore the opportunity to consider additional swimming pool provision in the Borough. 	<ul style="list-style-type: none"> There is a current under-supply of swimming pool provision. This increases by 197.93 sq. m by 2036 as the population grows, predominantly as a result of new housing development. Therefore, the total under-supply by 2036 is 259.93 sq. m. This equates to more than one new 4 lane x 25m pool. Meeting unmet/latent demand for swimming will increase revenue generation The overall identified future demand for additional swimming pool provision reflects the growth in the population from housing development across the Local Plan period. Therefore, provision of additional swimming provision could start to be considered towards the end of the Local Plan period, with provision being made beyond the Local Plan period e.g. in 25 years' time.
HEALTH AND FITNESS	<ul style="list-style-type: none"> Fareham Borough Council facilities provide 31.9% of the current fitness suite offer in the Borough 	<ul style="list-style-type: none"> Facilities provided by Fareham Borough Council are the only ones providing pay and play accessible facilities; however, there is also other affordable and accessible health and fitness provision in the Borough, and particularly in and around Fareham. There is an over-supply of fitness stations in 2020 (+79), but by 2036 this will reduce significantly to +15 fitness stations. This suggests there is scope to consider provision of additional fitness stations by 2036.



FACILITY TYPE	KEY ISSUE	IMPACT/IMPLICATIONS
	<ul style="list-style-type: none"> Commercial fitness suites are mid to low end of market so compete directly with Fareham Borough Council facilities 	<ul style="list-style-type: none"> Fareham Borough Council fitness offer needs to compete with this and offer a USP
	<ul style="list-style-type: none"> Fareham Borough Council provides only pay and play accessible studio provision 	<ul style="list-style-type: none"> Opportunity for really innovative programming to attract participants
	<ul style="list-style-type: none"> Over supply of pay and play fitness stations in 2020 = +79 Over supply of pay and play accessible fitness stations by 2036 = +15 	<ul style="list-style-type: none"> This level of over supply is likely to be more as some Fareham residents will be using the budget and other commercial fitness offers. The small over supply by 2036 does suggest there is scope to look at increasing Fareham Borough Council fitness provision. The Council's existing operator would support this approach. The rationale for this is that if any of the budget gyms were to close, without others opening, there could be an under-supply of affordable pay and play access facilities. The other reason is that the existing fitness suites in Fareham Borough Council leisure centres will need continual updating to remain competitive with the mid-range commercial offer, and the existing operator is keen to extend fitness provision where possible to increase both participation opportunities and revenue generation.
	<ul style="list-style-type: none"> Latent demand for fitness stations is apparent across the Borough (see Map 5.1, Supply and Demand analysis, dark green areas), including East of the Borough in the Portchester area and in the north-west of the Borough, towards Eastleigh. 	<ul style="list-style-type: none"> Potential to increase Fareham Borough Council fitness provision Opportunities could include extending the existing fitness suite at Fareham Leisure Centre as part of any redeveloped facility.
SQUASH COURTS	<ul style="list-style-type: none"> Fareham Borough Council provides the only pay and play community accessible squash courts 	<ul style="list-style-type: none"> No need for additional provision Need to retain existing level of courts, and replace ageing facilities in the long term (Both Fareham Borough Council and club-based provision)
INDOOR BOWLS	<ul style="list-style-type: none"> One indoor bowls facility in the Borough, club-operated 	<ul style="list-style-type: none"> Need to consider increased future demand for this type of provision, based on population growth, and the fact that people are living longer. Future demand to 2036 equates to demand for 1.62 additional rinks.



FACILITY TYPE	KEY ISSUE	IMPACT/IMPLICATIONS
GYMNASTICS AND TRAMPOLINING		<ul style="list-style-type: none">• Opportunity to consider further club-led development. One club is interested in• Everyone Active is also interested in developing a purpose-built gymnastics
COMMUNITY HALLS/FACILITIES		<ul style="list-style-type: none">• Need to optimise use of existing informal community hall/centres for physical



6.3 Based on the supply and demand analysis summarised in Table 6.1, there is clearly a need for:

- **Additional swimming pool provision in the long-term;**
- **Retaining existing levels of community accessible (including pay and play) sports halls, health and fitness and swimming pools, as a minimum;**
- **Consideration of either a purpose-built or enhanced gymnastics facilities; and**
- **Increased provision of indoor bowls facilities.**

6.4 Retaining and improving the quality of provision is important in Fareham to ensure that participation levels are retained and wherever possible increased. Active Lives highlights that 22.4% of the Fareham community is inactive enough to have any health benefit.

6.5 The provision of good quality, local community facilities, accessible and affordable to meet identified need, is key to facilitating participation growth, and contributing to a reduction in the health inequalities in the Borough. This reflects Public Health and Fareham Borough Council's health and well-being priorities, to facilitate sustained behaviour change to reduce obesity, improve health, contribute to addressing address mental health issues and increase participation.

6.6 Based on the quality audits and assessments, and the supply and demand analysis, the priorities for future investment in facility provision are:

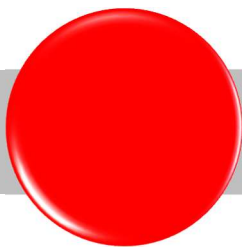
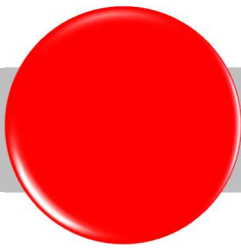


Table 6.2: Summary of Facility Priorities

FACILITY TYPE	PRIORITY FOR FUTURE PROVISION	LOCATION
SPORTS HALLS	Long term replacement / refurbishment of ageing facilities	Boroughwide – education facilities
SWIMMING POOLS	Increased pay and play accessible water space, equivalent to 259.93 sq. m by 2036 (just over 1 x 4 lane x 25m pool) towards the end of or beyond the period of the Local Plan. Planning for this longer-term additional swimming provision could start towards the end of the local Plan period, with collections of developer contributions from housing developments e.g. Welborne towards off site facility development. This would complement the additional provision of indoor dryside facilities to meet increased demand as a result of the Welborne development.	No specific location However, the longer-term need to replace/refurbish Fareham Leisure Centre could provide the opportunity to address the identified long-term need for an increased level of water space e.g. a larger main pool (8 lane x 25m) and a learner pool with a moveable floor
	Replacement / refurbishment of ageing facilities	Fareham Leisure Centre
HEALTH AND FITNESS	Retain provision of existing levels of community accessible and affordable fitness facilities as a minimum	Fareham Leisure Centre
	Potentially, increase number of fitness stations at Fareham Borough Council facilities	
GYMNASTICS AND TRAMPOLINING	Potential to explore further club-led provision/partnership provision given high numbers on waiting lists	No specific location
	Opportunity for Everyone Active and clubs to work together on this potential facility development	However, the longer-term need to replace/refurbish Fareham Leisure Centre could provide the opportunity to address this identified need.
INDOOR BOWLS	Potential opportunity to consider long term additional club-led provision of indoor bowls facilities (increased demand for additional 1.62 rinks by 2036)	No specific location
GENERAL PROVISION	Overall, and specifically through the housing growth agenda, provision of more active environments, reflecting active travel, safe cycle routes to school, the need to link existing and new communities with walking/cycling/jogging routes	Boroughwide

- 6.7 Other future facility provision, linked particularly to long term population growth and housing development, is the development of new and improved walking, jogging and cycling routes/connectivity, to encourage active travel, and provide an environment in which physical activity can be easily integrated into daily life.

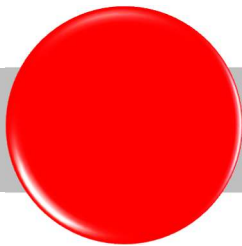


SPORTS HALLS

- 6.8 Although there is sufficient provision of sports halls both now and into the future, the supply/demand balance is very finely balanced by 2036. If any of the current supply changes, this balance could become an under supply and will do by 2045 with the further population growth. Much of this additional population growth post 2036 up to 2045 will be due to the continued development of Welborne.
- 6.9 There are a significant number of sports halls on education sites providing for clubs and groups. Whilst this is very positive, it does mean that pay and play access is limited to two sites. Development of any new education sites is a real opportunity to develop additional pay and play access in the Borough, but this would need to be thought about up front, to ensure the facility design is appropriate for community use out of school hours e.g. some form of reception, appropriate changing rooms, disability provision etc.
- 6.10 Replacement of Fareham Leisure Centre and the sports hall, plus other facilities is also an identified need in the longer term.
- 6.11 It is also advisable that the level of pay and play accessible sports hall provision is kept under review as population increases, given the fact that the supply/demand balance could change if any existing sports hall provision changes, and potentially consider the need for indoor hall space as part of overall community provision in Welbourne.

ADDRESSING UNMET DEMAND FOR SWIMMING POOLS

- 6.12 The FPM and other analysis identifies a current and future under-supply of swimming pool provision in the Borough. Swim England recognises the improvement in swimming provision as a result of the development of the Holly Hill Leisure Centre. The NGB's view is that there is other water in and around Fareham which provides for local residents, and clubs e.g. Southampton, Winchester (new 50m pool to be developed) and Eastleigh (new 25m pool), assuming people are able to travel to access the provision..
- 6.13 Clubs identify the need for land-training fitness facilities as opposed to water space.
- 6.14 In 2017 unmet demand equates to -62 sq. m of water, by 2036 this is 259.93 sq. m of water space.
- 6.15 The level of unmet demand in terms of water space effectively equates to a 4-lane x 25m pool; driven predominantly by population increases as a result of new housing development.
- 6.16 The new Garden Village development at Welborne will continue to be built-out beyond the timescale of the Local Plan i.e. to 2045. An additional 5,327 residents at Welborne post 2036 will further increase demand for water space over that period.
- 6.17 The published [Welborne 2014 IDP](#) does not include a policy requirement for on-site swimming pool space but does note that indoor sports provision at Welborne will be met within a community building of a large multi-functional hall, capable of use for badminton, basketball and other sports. The Welborne Plan does not include a requirement for an on-site swimming pool, but consideration should be given as to whether developer contributions towards additional pool provision can be collected by the Council, given the demand that will be generated beyond the Local Plan period (to 2045) as well as that within the Local Plan period, for swimming.
- 6.18 The existing Fareham Leisure Centre is ageing and will need to be replaced in the longer term; this could provide the opportunity to re-think the current scale of provision at this site to address demand as a result of population growth in the Borough. The re-development of the facility could be at least part-funded by off-site developer contributions from e.g. the Welborne development.



7. RECOMMENDATIONS AND ACTION PLAN

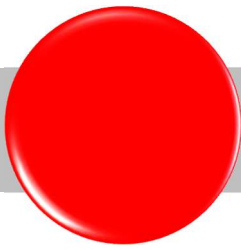
OVERVIEW

- 7.1 Fareham's population will grow significantly over the coming years to 2036, so there is a particular need to ensure sufficient provision of accessible, quality and affordable facilities – formal and informal, and multi-purpose spaces to meet local need.
- 7.2 Equally, given that 64.4% of the population achieves the Chief Medical Officer's target of 150 minutes of physical activity per week³³, it is clear there is work to do to increase levels of regular participation amongst the remaining 35.6%; many of whom will be living in the more deprived areas of the Borough. Of this 35.6%, 21.7% are inactive and 13.9% are not active enough to achieve any health benefits
- 7.3 In Fareham, this means ensuring geographical distribution of facilities and physical activity opportunities across the Borough to enable more people to access facilities in the urban area by walking, and/or cycling. It also means better use of existing community places and spaces for sport and physical activity i.e. more use of community centres/halls for badminton, fitness classes etc.
- 7.4 More, and better, access to physical activity at local level is important for residents, particularly those who are currently inactive, and those without access to private transport, to participate, and become physically active. Linking facility provision, informal and formal, to opportunities for active travel, and informal places will help to facilitate more active lifestyles for more people.
- 7.5 This is very important given the need to retain and continue to grow existing levels of physical activity in the Borough, and address the high level of adult obesity, plus the health inequalities across the Borough.
- 7.6 Overall, Fareham has a good range of existing sport and leisure facilities across the area; however, some existing facilities on education sites are now ageing, some are of a poorer quality than others, and some will require replacement /refurbishment long term. This is particularly true of education sports halls and in the longer term, Fareham Borough Council facilities at Fareham Leisure Centre.
- 7.7 In Fareham, there is insufficient pay and play accessible swimming pool provision to meet current and future demand. There is also a need to retain existing levels of community accessible and affordable fitness facilities into the future.
- 7.8 Although increased demand for sports halls to 2036 can be met within the existing supply, this is volatile, given 7 of the 10 strategic sized sports halls are on education sites, provide for sports clubs, not pay and play use and there are no CUAs in place securing community access.
- 7.9 It is therefore very important that the potential to utilise community centres/halls, and other informal places and spaces better for sports hall activities, which could provide at a more local level, and therefore facilitate participation by those who are elderly, do not have access to a car, have young children, or have a disability, is fully explored, developed and implemented.

VISION

- 7.10 As a minimum, Fareham Borough Council wishes to see accessible community sport and leisure facilities, places and spaces for swimming, fitness and sports hall sports/activities available for all residents. This includes both formal and informal spaces e.g. community halls in which to play sport and be physically active.

³³ Source: Fareham Public Health Report – 2015



- 7.11 Facilitating opportunities to be more physically active, more often is also important, to contribute to a reduction in the health inequalities in and across Fareham, to help people to live and age better.
- 7.12 The provision of high quality and accessible facilities, and where appropriate the opening up of other informal places, and spaces, as well as the development of new provision, will contribute to the future overall priority for the development of healthier lifestyles in Fareham, across all age groups.
- 7.13 The suggested Vision for future provision of sport and leisure in Fareham is:

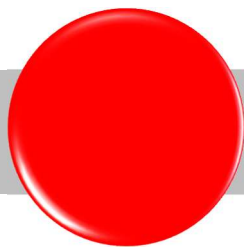
‘to ensure that there is an adequate supply of good quality facilities to accommodate a range of sports / physical activities in order to meet current and future levels of demand and provide even more opportunities to increase the number of people participating in sport and physical activity’.

- 7.14 Sustainable, high quality, and critically, accessible facility provision is key to maintaining these opportunities; Fareham Borough Council needs to plan for the investment requirements of its existing facilities, and work in partnership with other providers and stakeholders to address the other priorities identified through this Strategy.

AIMS

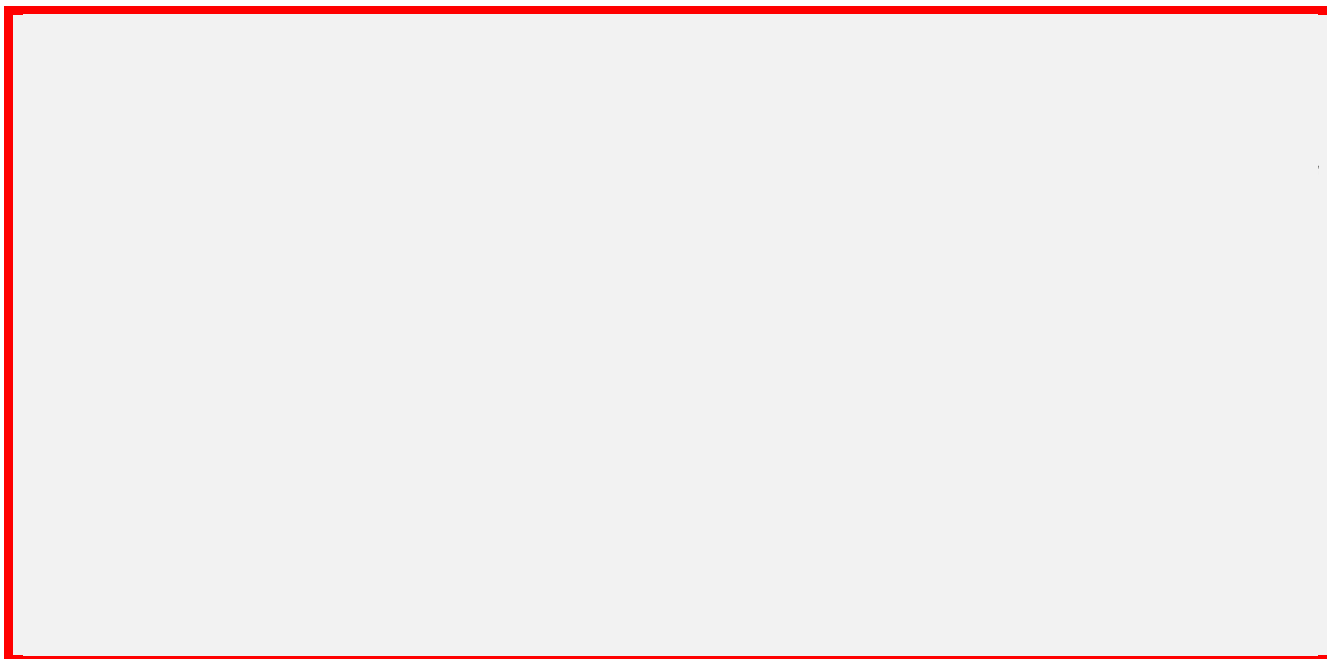
- 7.15 The aim of providing sufficient high quality, fit for purpose and accessible provision, places and spaces is to:

- **Maintain and grow the regular amount of physical activity undertaken by individuals, and particularly by those who are currently inactive**
- **Develop additional facility provision where need is evidenced e.g. as a result of population growth**
- **Design in flexibility; future facility provision may need to be more multi-purpose in nature, reflecting changing participation trends and opportunities**
- **Encourage new participants to start taking part in physical activity**
- **Enable opportunities for participation to be provided in a wider range of places and spaces, and particularly at a very local level, using e.g. community centres/halls,**
- **Facilitate the continued development of healthier lifestyles across Fareham’s communities**
- **Contribute to a reduction in health inequalities, and specifically obesity, reduced inactivity, across Fareham**
- **Create active environments where the opportunity to be more physically active is an integral part of everyday life**
- **Support and provide opportunities for local community groups**



PRINCIPLES FOR FUTURE PROVISION

7.16 The principles that should guide all future sport and leisure facility development in Fareham are:



PRIORITY INVESTMENT NEEDS

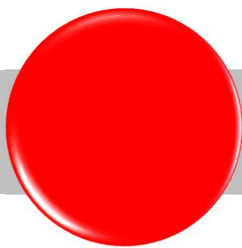
7.17 Although Fareham has good sports facilities there are some ageing facilities, which will require replacement / refurbishment in the medium-long term. Fareham Borough Council's swimming pools are already very full; there is insufficient swimming pool provision to meet both current and future demand; additional water space is needed by 2036.

7.18 There is also a need to consider future need for the provision of indoor bowls, fitness facilities, gymnastics and trampolining.

7.19 The identified priorities for future investment in facility provision are:

Table 7.1: Summary of Facility Investment Priorities

FACILITY TYPE	PRIORITY FOR FUTURE PROVISION	LOCATION
SPORTS HALLS	Long term replacement / refurbishment of ageing facilities	Boroughwide – education facilities

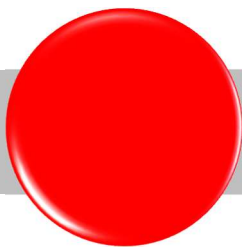


FACILITY TYPE	PRIORITY FOR FUTURE PROVISION	LOCATION
SWIMMING POOLS	Increased pay and play accessible water space, equivalent to 259.93 sq. m by 2036 (just over 1 x 4 lane x 25m pool) over the longer-term period. Funding for this additional swimming provision could be collected from collections of developer contributions from housing developments e.g. Welborne towards off site facility development. This would complement the additional provision of indoor dryside facilities to meet increased demand as a result of the Welborne development.	No specific location However, the longer-term need to replace/refurbish Fareham Leisure Centre could provide the opportunity to address the identified long-term need for an increased level of water space e.g. a larger main pool (8 lane x 25m) and a learner pool with a moveable floor
	Replacement / refurbishment of ageing facilities	Fareham Leisure Centre
HEALTH AND FITNESS	Retain provision of existing levels of community accessible and affordable fitness facilities as a minimum Potentially, increase number of fitness stations at Fareham Borough Council facilities	Fareham Leisure Centre
	Potential to explore further club-led provision/partnership provision given high numbers on waiting lists Opportunity for Everyone Active and clubs to work together on this potential facility development	No specific location However, the longer-term need to replace/refurbish Fareham Leisure Centre could provide the opportunity to address this identified need.
INDOOR BOWLS	Potential opportunity to consider long term additional club-led provision of indoor bowls facilities (increased demand for additional 1.62 rinks by 2036)	No specific location
GENERAL PROVISION	Overall, and specifically through the housing growth agenda, provision of more active environments, reflecting active travel, safe cycle routes to school, the need to link existing and new communities with walking / cycling / jogging routes	Boroughwide

OTHER PRIORITIES AND NEEDS

CAPITAL INVESTMENT

- 7.20 It is clear from the strategy analysis that there is a need for some capital investment in Fareham, to address future needs. Whilst some of this investment may relate to additional facility provision, there is also a need to start planning for the replacement/refurbishment of ageing stock; increased participation is more likely to be achieved if the environment in which people take part is good quality and fit for purpose



- 7.21 It is also clear that delivery of the levels of investment required will only result from a local partnership approach. The development of improved sports facilities, and physical activity environments, will facilitate increased participation, which in turn will benefit individual and community health. The challenge is that the greatest health benefit will be gained by encouraging the inactive, to become active.

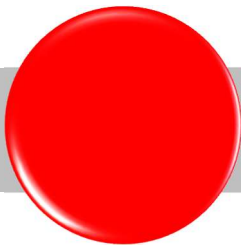
CONTINUED LOCAL PARTNERSHIP WORKING WITH EDUCATION SITES

- 7.22 In order to deliver the identified Strategy needs, and the key outcome of increased participation to address health inequalities, plus meet demands from increased population, there is an opportunity for some changes in approach to delivery. The development of new/replacement facilities, increasing and optimising the available capacity in existing education facilities, and asset transferring some existing provision, provides a mechanism to deliver these outcomes.
- 7.23 The key issue to address initially is that of future partnership with education sites, to retain community access for clubs and groups as a minimum, and where possible CUAs which provide balanced access for the community on a pay and play basis. Increasing capacity to offer and deliver increased participative opportunities, particularly for those who are currently inactive, could contribute significantly to improved health in the Borough.

PLANNING POLICY, SECURING DEVELOPER CONTRIBUTIONS, PLANNING OBLIGATIONS, S106 OBLIGATIONS AND THE COMMUNITY INFRASTRUCTURE LEVY – AN OVERVIEW

- 7.24 In order to implement the Strategy recommendations and address identified needs for improved and additional facility provision, Fareham Borough Council will need to identify and secure capital funding from a range of sources. Developer contributions through CIL/S106 have the potential to form part of this funding moving forward.
- 7.25 The facility investment needs identified in the Strategy and set out in Table 7.1 provide the definitive investment priorities and locations for this investment to 2036. This should inform Local Plan policy, and specifically the priorities against which to secure developer contributions moving forward.
- 7.26 In some cases, new residential developments will not generate the need for a new sports facility. However, where developments are located in areas where additional pressure will be placed on existing sports facilities by the development, Fareham Borough Council should seek contributions, for the enhancement and extension of existing sports in the vicinity of the development.
- 7.27 If larger developments generate a need for and/or are located adjacent to suitable community provision i.e. a new or improved community hall, then these will be considered on a site by site basis having regard to the development proposal, the characteristics of the site and the capacity and condition of existing infrastructure. Off-site contributions may be sought to support nearby existing or new sites, and/or for identified, more strategic sites (such as larger, high quality, leisure facilities serving more than the local need).
- 7.28 It is also important to highlight that the National planning guidance allows for cross boundary and pooled Developers' Contributions, although the latter are severely restricted.³⁴

³⁴ The Government is currently considering the scrapping of pooled contributions in some instances (e.g. where a local planning authority has an adopted CIL / land values are so low that it cannot be feasibly charged / where development is planned on several strategic sites). See here for further details:
https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/691182/Developer_Contributions_Consultation.pdf



RECOMMENDATIONS

RECOMMENDATION 1 (R1)

The existing levels of community accessible (including pay and play) sports hall, swimming pool and fitness provision in the Borough are retained as a minimum, but these need not necessarily be the same facilities as at present.

(PROTECT)

RECOMMENDATION 2 (R2)

Monitor the level of pay and play accessible sports hall provision as population increases, given the fact that the supply/demand balance could change if any existing sports hall provision changes, and potentially consider the need for indoor hall space as part of overall community provision in Welbourne.

(PROVIDE)

RECOMMENDATION 3 (R3)

Fareham Borough Council to work with funding and delivery partners to identify investment opportunities for additional swimming pool provision in the longer term.

(PROVIDE)

RECOMMENDATION 4 (R4)

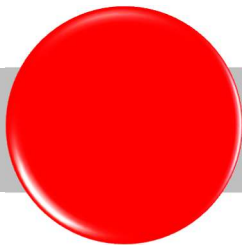
Existing levels of community accessible and affordable fitness suite provision in the Borough should be retained as a minimum, and where appropriate, opportunities for investment in additional health and fitness provision where there is an identified need/business case justification should be considered by all providers.

(PROVIDE AND PROTECT)

RECOMMENDATION 5 (R5)

Opportunities to increase access to sports halls for increased levels of badminton and volleyball participation.

(PROVIDE)



RECOMMENDATION 6 (R6)

Fareham Borough Council seek to ensure that any new education provision involving new or enhanced sports facilities has a CUA as part of the planning consent so as to secure pay and play opportunities for clubs and groups.

(PROVIDE AND ENHANCE)

RECOMMENDATION 7 (R6)

Consider the opportunity for Fareham Borough Council to work with partners in education to increase community access to existing education sports facilities where community access is currently provided, and where it is not; where possible, seek enhanced provision through a CUA.

(PROVIDE AND ENHANCE)

RECOMMENDATION 8 (R8)

Public and voluntary sector partners facilitate, where possible, increased access to pay and play community centres/halls to maintain and grow participation in physical activity.

(PROTECT AND ENHANCE)

RECOMMENDATION 9 (R9)

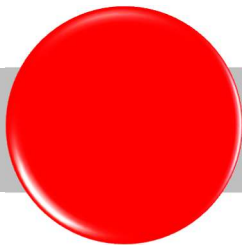
Dialogue is established with English Indoor Bowls Association (EIBA) and local bowling clubs to further explore the potential of facilitating club – led development of additional indoor bowling facilities by 2036.

(PROVIDE)

RECOMMENDATION 10 (R10)

Future need for purpose-built or enhanced gymnastics/trampolining facilities in the Borough, to meet latent demand, is explored further by British Gymnastics and Trampolining, local clubs/partners, Everyone Active and Fareham Borough Council.

(PROVIDE)



RECOMMENDATION 11 (R11)

Where appropriate, Fareham Borough Council and its partners seek to secure developer contributions that could contribute towards the development of additional and safe walking, running and cycling routes, and where possible to open up other informal, multipurpose places and spaces where people can be active.

(PROVIDE AND PROTECT)

RECOMMENDATION 12 (R12)

Fareham Borough Council and all its partners identify the level of capital funding required to address the identified investment needs for sports facilities, and investigate all available sources for capital funding, on a partnership basis.

(PROVIDE)

RECOMMENDATION 13 (R13)

Fareham Borough Council and its partners prioritise investment in the development of high quality community sports facilities/spaces, with local partners. Increasing available capacity and therefore opportunities to take part in regular physical activity, in the local community, will contribute to reduced health inequalities, increased participation better community cohesion.

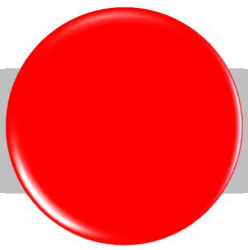
(PROVIDE AND ENHANCE)

RECOMMENDATION 14 (R14)

There should be on-going monitoring of this Strategy through its implementation, but as a minimum, progress should be reviewed and refreshed every five years. On-going monitoring should include partnership working with neighbouring local authorities to keep aware of facility changes and developments.

(PROTECT)

N.B. It is recognised that any new schools could be Academies and therefore outside the direct control of Hampshire County Council. This should not, however, prevent local partnerships for community access

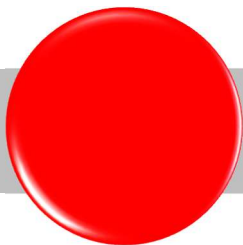


ACTION PLAN

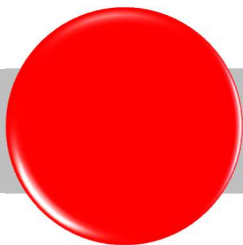
7.29 In order to realise the above Vision and Aims for sport and leisure facility provision in Fareham there are key priorities that need to be addressed and implemented. These are set out below in the Action Plan, based on the recommendations for future provision. The investment costs quoted are based on a combination of our knowledge of new build schemes, industry norms, and Sport England cost guidelines. These are based on sq. m construction costs.

Table 7.2: Strategy Action Plan

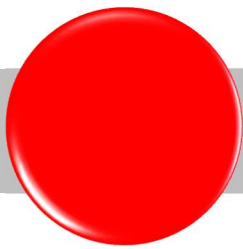
RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 1 (R1) The existing levels of community accessible (including pay and play) sports hall, swimming pool and fitness provision in the Borough are retained as a minimum, but these need not necessarily be the same facilities as at present. (PROTECT)					Fareham Borough Council Officers Fareham Borough Council Officers; external funding organisation; Developer Contributions
RECOMMENDATION 2 (R2) Monitor the level of pay and play accessible sports hall provision as population increases, given the fact that the supply/demand balance could change if any existing sports hall provision changes, and potentially consider the need for indoor hall space as part of overall community provision in Wellbourne. (PROVIDE)	Keep under review levels of pay and play accessible sports hall provision to ensure that new and increased demands as a result of population increase can be catered for appropriately. Consider inclusion of some indoor sports hall space within the overall community facilities provided in Wellbourne.	Fareham Borough Council	Medium – Long Term		Fareham Borough Council Officers; external funding organisation; Developer Contributions



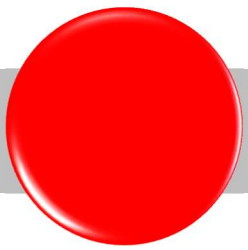
RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 3 (R3) Fareham Borough Council prioritise investment into additional swimming pool provision in the long term. The priority is additional water space at Fareham Leisure Centre. (PROVIDE)	Ensure the need for additional pay and play swimming pool provision is reflected in the Local Plan and beyond the Local Plan period with a view to provide additional water space at Fareham Leisure Centre as part of the longer-term replacement of Fareham Leisure Centre. Providing an 8 lane x 25m pool and a learner pool with a moveable floor.	Fareham Borough Council	Long Term		<p>Fareham Borough Council Officers; external funding organisation; Developer Contributions e.g. Welborne development contributions towards off site facility development.</p> <p>Capital costs for a replacement leisure centre comprising a larger pool are likely to be in the region of £15m-£20m based on 2018 costs.</p> <p>If the existing swimming pool is simply extended capital costs will be significantly lower, but a refurbishment would not necessarily be the most effective way to provide a larger pool in the longer term. Extending pool tanks bring specific challenges.</p> <p>A refurbishment of the existing leisure centre is still likely to be in the region of several million pounds, depending on its extent.</p> <p>Separate feasibility and costing studies will be required at the appropriate time (indicative feasibility study cost £12k)</p>



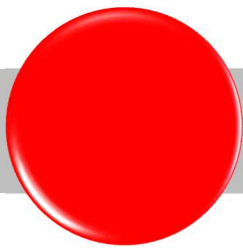
RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 4 (R4) Existing levels of community accessible and affordable fitness suite provision in the Borough should be retained as a minimum, and where appropriate, opportunities for investment in additional health and fitness provision where there is an identified need/business case justification should be considered by all providers. (PROVIDE AND PROTECT)	Ensure the need for additional pay and play health and fitness provision is reflected in the Local Plan.	Fareham Borough Council	Short Term		
	Ensure identified facility needs are reflected in the funding requirements for the Borough.	Fareham Borough Council	Long Term		Fareham Borough Council Officers; external funding organisations; Developer Contributions.
	Consult with existing providers to determine how best to meet identified demand for additional fitness facilities where there is an identified need and a business case. Preferably additional provision provided at Fareham Leisure Centre, as part of longer term facility replacement.	Fareham Borough Council	Long Term		Fareham Borough Council Officers; Local Providers; External funding organisations. Capital costs for a replacement leisure centre including larger fitness facilities are likely to be in the region of £15m-£20m based on 2018 costs. If the existing fitness suite is simply extended capital costs will be significantly lower, but a refurbishment would not necessarily be the most effective way to provide a larger pool in the longer term. A refurbishment of the existing leisure centre is still likely to be in the region of several million pounds, depending on its extent.



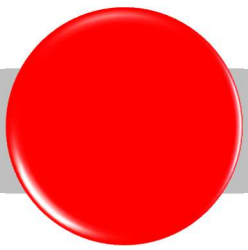
RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 5 (R5) Opportunities to increase access to sports halls for increased levels of badminton and volleyball participation. (PROVIDE)					
RECOMMENDATION 6 (R6) Fareham Borough Council seek to ensure that any new educational provision involving new or enhanced sports facilities has a CUA as part of the planning consent so as to secure pay and play opportunities for clubs and groups. (PROVIDE AND ENHANCE)					



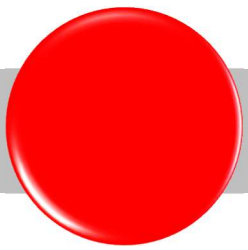
RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 7 (R7) Consider the opportunity for Fareham Borough Council to work with partners in education to increase community access to existing education sports facilities where community access is currently provided, and where it is not; where possible, seek enhanced provision through a CUA. (PROVIDE AND ENHANCE)	Fareham Borough Council and its partners work with relevant educational organisations to review, revise and or implement Community Use Agreements, which provide a better balance of pay and play and club use.	Fareham Borough Council and existing relevant education establishments.	Short Term		Fareham Borough Council Leisure and Planning Officers; Sport England. Time costs for developing Community Use Agreements.
RECOMMENDATION 8 (R8) Public and voluntary sector partners facilitate, where possible, increased access to pay and play community centres/halls to maintain and grow participation in physical activity. (PROTECT AND ENHANCE)	Ensure identified facility needs are reflected in the funding requirements which would help to facilitate increased pay and play in community centres/halls in the Borough.	Fareham Borough Council	Short Term- Longer term		Officer Time – Fareham Borough Council Planning and Leisure Officers



RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 9 (R9) Dialogue is established with English Indoor Bowls Association (EIBA) and local bowling clubs to further explore the potential of facilitating club led development of additional indoor bowling facilities by 2036. (PROVIDE)	Develop a project group to assess feasibility and realistic potential for a club led facility development and potential location.	Fareham Borough Council	Ongoing		Fareham Borough Council Leisure Officers, EIBA and club resources. Capital costs will vary depending on the extent of additional provision and how this is delivered i.e. new facility/extended facility, but is likely to be around £2m-£4m.
RECOMMENDATION 10 (R10) Future need for purpose built gymnastics/trampolining facilities in the Borough, to meet latent demand, is explored further by British Gymnastics and Trampolining, local clubs/partners, Everyone Active and Fareham Borough Council. (PROVIDE)	Work with local clubs, Everyone Active and British Gymnastics to identify how a purpose-built gymnastics/ trampoline facility can be provided.	Fareham Borough Council; British Gymnastics; Local Clubs; Everyone Active	Long Term, in line with the replacement of Fareham Leisure Centre.		Fareham Borough Council Leisure Officers, British Gymnastics and club resources. Indicative capital costs circa £2-£3m depending on nature and scale of facility, and whether it is stand-alone or part of a larger building.

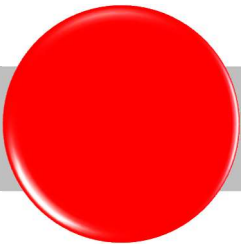


RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
RECOMMENDATION 11 (R11) Where appropriate, Fareham Borough Council and its partners seek to secure S106 contributions that could contribute towards the development of additional and safe walking, running and cycling routes, and where possible to open up other informal, multipurpose places and spaces where people can be active. (PROVIDE AND PROTECT)	Use the strategy evidence base to inform investment opportunities.	Fareham Borough Council	Short – Long Term		Fareham Borough Council Planning and Leisure Officers
RECOMMENDATION 12 (R12) Fareham Borough Council and all its partners identify the level of capital funding required to address the identified investment needs for sports facilities, and investigate all available sources for capital funding, on a partnership basis. (PROVIDE)	Fareham Borough Council Leisure and Planning Officers to identify potential levels of capital funding from residential development. Work with partners to identify all potential sources of capital funding to support new facility provision in the Borough.	Fareham Borough Council Leisure and Planning Officers. Fareham Borough Council Leisure Officers and Partners.	Short – Medium Term		Fareham Borough Council Planning and Leisure Officers Fareham Borough Council Leisure Officers; Fareham Borough Council Partners; External funding organisations.



RECOMMENDATION	ACTION	RESPONSIBILITY	TIMESCALE		RESOURCES / PARTNERS
			SHORT	1 5 YEARS	
			MEDIUM	5 10 YEARS	
			LONG TERM	10+ YEARS	
partners prioritise investment in the development of high quality community sports facilities / spaces, with local partners. Increasing available capacity and therefore opportunities to take part in regular physical activity, in the local community, will contribute to reduced health inequalities, increased participation better community					Fareham Borough Council Leisure Officers; Fareham Borough Council Community Partners; Public Health and Fareham Borough Council Partner providers.
RECOMMENDATION 14 (R14) There should be on going monitoring of this Strategy through its implementation, but as a minimum, progress should be reviewed and refreshed every five years. On going monitoring should include partnership working with neighbouring local authorities to keep aware of facility changes and developments. (PROTECT)	Ensure a monitoring process is in place to refresh the strategy and action plan every 5 years. Ensure ongoing dialogue with neighbouring authorities to be aware of facility changes and developments that may impact on Fareham Borough Council residents and facility plans for the future.				

N.B. It is recognised that any new schools (Recommendations 5, and 6) could be Academies and therefore outside the direct control of Hampshire County Council. This should not, however, prevent local partnerships for community access.



DISCLAIMER

Forecasts and recommendation in any proposal, report or letter are made in good faith and on the basis of the information before the Company at the time. Their achievement must depend, among other things, on effective co-operation of the Client and the Client's staff. In any consequence, no statement in any proposal, report or letter is to be deemed to be in any circumstances a representation, undertaking, warranty or contractual condition.